

March 27, 2013

Michele M. Gutman
Legal and Contracts
Westinghouse Electric Company
1000 Westinghouse Drive
Cranberry Township, PA 16066

SUBJECT: POSSIBLE INTERNAL RESTRUCTURING OF TOSHIBA CORPORATION

Dear Ms. Gutman:

By letter dated December 20, 2012, the U.S. Nuclear Regulatory Commission (NRC) was informed by the Westinghouse Electric Company (Westinghouse) of a possible internal restructuring of its ultimate parent company, Toshiba Corporation.

The NRC staff has reviewed this potential restructuring and finds that the restructuring described in the proprietary attachment to Westinghouse's December 20, 2013, letter does not constitute a transfer of control, and does not require NRC consent. Although the specifics of the proposed transaction are proprietary, the NRC staff has determined that the proposed internal restructuring would not result in any changes being made to the NRC's licensee, Westinghouse, with respect to its use, possession, location, or storage of licensed material, or its financial assurance. Activities related to the NRC licenses would remain the same before and after the proposed transaction.

This letter both concludes the action on the possible restructuring and closes Technical Assignment Control Number L33211.

In accordance with Title 10 of the *Code of Federal Regulations* 2.390 of the NRC's "Rule of Practice," a copy of this letter will be available electronically for public inspection in the NRC Public Document Room or from the Publicly Available Records System component of the NRC's Agencywide Documents Access and Management System (ADAMS). ADAMS is accessible from the NRC Web site at <http://www.nrc.gov/reading-rm/adams.html> (the Public Electronic Reading Room).

M. Gutman

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If you have any questions regarding this matter, please contact me at 301-492-3189, or via e-mail to Christopher.Ryder@nrc.gov.

Sincerely,

/RA/

Christopher Ryder, Licensing Project Manager
Fuel Manufacturing Branch
Division of Fuel Cycle Safety
and Safeguards
Office of Nuclear Material Safety
and Safeguards

Docket Nos. 70-1151, 70-36
License Nos. SNM-1107, SNM-33

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Christopher Ryder, Licensing Project Manager
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