



Your Uranium Powerhouse

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August 30, 2012

Mr. Mark Satorius, Director
Decommissioning and Uranium Recovery Licensing Directorate
Division of Waste Management and Environmental Protection,
Office of Federal and State Materials and Environmental Programs
U.S. Nuclear Regulatory Commission
Mail Stop T-8F5
11545 Rockville Pike
Two White Flint North
Rockville, MD 20852-2738

**Re: Letter of Intent to Amend the Shirley Basin License to Initiate In Situ Recovery
Docket 40-6622, License Number SUA-442**

Dear Mr. Satorius,

On July 24, 2012, Ur-Energy USA Inc. signed a definitive agreement to purchase Pathfinder Mines Corporation (PMC), including the Shirley Basin Project in Carbon County, Wyoming, contingent upon receiving the required regulatory approvals. With this letter, Ur-Energy is notifying the NRC of our intent to recover uranium from the Shirley Basin Project using in situ mining techniques. Toward that end, we anticipate concluding the collection of baseline data in the winter of 2013-14 and submitting a license amendment request to the NRC in the first quarter of 2014.

If you have any questions regarding this submittal or require additional information please don't hesitate to contact me at (307) 265-2373.

Regards,

A handwritten signature in black ink that reads 'John W. Cash'.

John W. Cash, V.P. Regulatory Affairs, Exploration and Geology

Cc: Ms. Nancy Nuttbrock, Wyoming WDEQ-LQD
Dr. Tanya Oxenberg, NRC Project Manager (via email)
NRC Document Control Desk
WDEQ-LQD Cheyenne Records Office

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