

Patriot Coal Corporation Case Administration Website

Important Dates

341 Meeting of Creditors August 23, 2012 at 3:00 p.m.

PATRIOT COAL CASE INFORMATION

On July 9, 2012, Patriot Coal Corporation and substantially all of its

wholly owned subsidiaries filed voluntary petitions for reorganization

under chapter 11 of the United States Bankruptcy Code in the Bankruptcy

Court for the Southern District of New York. Patriot intends to use the

reorganization process to address its financial challenges and make the

Company stronger and more competitive.

Patriot expects its mining operations and customer shipments to continue

in the ordinary course throughout the reorganization process.

Patriot

remains committed to serving its customers and maintaining safe, productive operations as it undertakes this process. The Company

has

received a commitment for approximately \$800 million in new

financing and

intends to move through this process as quickly as possible.

This website includes information related to Patriot's

reorganization

proceedings, including all pleadings filed in the case, as well as notices

and information about the claims process. Additional information including

press releases, letters and Frequently Asked Questions for

employees,

retirees, customers, suppliers, and investors can be found at

<http://www.patriotcoal.com/>.

The 341 Meeting of creditors is currently scheduled for August 23, 2012 at

3:00 p.m. (ET). Please continue to visit this website from time to

time

for updates relating to the case. Home

Case Information

Voluntary Petitions

Key Documents

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and Orders

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Contact Information

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