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LOST CREEK ISR, LLC

October 11, 2011

Mrs. Melissa Bautz
State of Wyoming
Department of Environmental Quality
Land Quality Division
510 Meadowview Drive
Lander, WY 82520

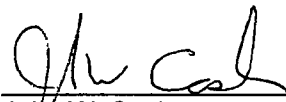
**Re: Submittal of Revised Table of Contents for Addition to Adjudication Files
TFN 4 6/268**

Dear Mrs. Bautz,

Please find in addition to this cover, an index sheet and the revised Table of Contents for the Adjudication Files for the Permit to Mine Application. The revision includes the addition of Attachment ADJ-5 that is to contain the Approval Letter for the Aquifer Exemption.

If you have any questions regarding this submittal please feel free to contact me at the Casper Office.

Sincerely,
Lost Creek ISR, LLC
By: Ur-Energy USA Inc., Manager



John W. Cash
Vice President - Regulatory Affairs, Exploration and Geology

Enclosures: Index sheet
Replacement pages to place in Permit to Mine Application

Cc: Ms. Ramona Christensen, WDEQ-LQD Records Manager, Cheyenne Office
Mrs. Theresa Home, Ur-Energy, Littleton Office
Mrs. Pam Murdock, BLM Rawlins Field Office
Ms. Tanya Oxenberg, PhD, Project Manager, U.S. NRC Rockville Office

INDEX SHEET FOR MINE PERMIT AMENDMENTS OR REVISIONS

Date 10-11-2011
TFN 4 6/268

MINE COMPANY NAME: Lost Creek ISR, LLC

MINE NAME: Lost Creek

PERMIT NO.: _____

Statement: I, John Cash, an authorized representative of Lost Creek ISR, LLC declare that only the items listed on this and all consecutively numbered Index Sheets are intended as revisions to the current permit document. In the event that other changes inadvertently occurred due to this revision, those unintentional alterations will not be considered approved. Please initial and date. JWC 10/11/11

NOTES: 1) Include all revision or change elements and a brief description of or reason for each revision element.
2) List all revision or change elements in sequence by volume number; number index sheets sequentially as needed.

VOLUME NUMBER	PAGE, MAP OR OTHER PERMIT ENTRY TO BE REMOVED	PAGE, MAP OR OTHER PERMIT ENTRY TO BE ADDED	DESCRIPTION OF CHANGE
Adjudication Files Volume 1 of 5	Table of Contents-General Page <i>i</i> (Rev 7 Mar 2010)	Table of Contents-General Page <i>i</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"
Adjudication Files Volume 1 of 5	Table of Contents-Detailed Page <i>iii</i> (Rev 7 Mar 2010)	Table of Contents-Detailed Page <i>iii</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"
Adjudication Files Volume 1 of 5	NONE	Attachment ADJ-5	Insert approval letter for aquifer exemption
Appendix D (D1 to D5) Volume 2 of 5	Table of Contents-General Page <i>i</i> (Rev 7 Mar 2010)	Table of Contents-General Page <i>i</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"
Appendix D (D1 to D5) Volume 2 of 5	Table of Contents-Detailed Page <i>iii</i> (Rev 7 Mar 2010)	Table of Contents-Detailed Page <i>iii</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"
Appendix D (D6) Volume 3a of 5	Table of Contents-General Page <i>i</i> (Rev 7 Mar 2010)	Table of Contents-General Page <i>i</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"
Appendix D (D6) Volume 3a of 5	Table of Contents-Detailed Page <i>iii</i> (Rev 7 Mar 2010)	Table of Contents-Detailed Page <i>iii</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"

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Appendix D (D6) Volume 3b of 5	Table of Contents-General Page <i>i</i> (Rev 7 Mar 2010)	Table of Contents-General Page <i>i</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"
Appendix D (D6) Volume 3b of 5	Table of Contents-Detailed Page <i>iii</i> (Rev 7 Mar 2010)	Table of Contents-Detailed Page <i>iii</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"
Appendix D (D7 to D11) Volume 4 of 5	Table of Contents-General Page <i>i</i> (Rev 7 Mar 2010)	Table of Contents-General Page <i>i</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"
Appendix D (D7 to D11) Volume 4 of 5	Table of Contents-Detailed Page <i>iii</i> (Rev 7 Mar 2010)	Table of Contents-Detailed Page <i>iii</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"
Operations Plan and Reclamation Plan Volume 5 of 5	Table of Contents-General Page <i>i</i> (Rev 7 Mar 2010)	Table of Contents-General Page <i>i</i> (Rev 8 Oct 2011)	Updated Table adding "Attachment ADJ-5"
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D5	Geology

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D6	Hydrology (through Attachment D6-2b)
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*Lost Creek Project
WDEQ-LQD Permit to Mine Application
Original Dec07; Rev8 Oct 11*

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**UNITED STATES ENVIRONMENTAL PROTECTION AGENCY
REGION 8**

1595 Wynkoop Street
DENVER, CO 80202-1129
Phone 800-227-8917
<http://www.epa.gov/region08>

AUG 23 2011

Ref: 8P-W-GW

Mr. Kevin Frederick
Wyoming Department of Environmental Quality
Water Quality Division
122 West 25th Street
Cheyenne, Wyoming 82002

Re: Lost Creek ISR, LLC Project
HJ Horizon Aquifer Exemption
Sweetwater County, Wyoming

Dear Mr. Frederick:

Based on a review of the revised application and additional supporting information provided by Lost Creek ISR, LLC and the Wyoming Department of Environmental Quality, the U.S. Environmental Protection Agency, Region 8 has no objection with the WDEQ's proposed reclassification of a portion of the HJ Formation of the Battle Spring Formation as Class V (Mineral Commercial) Groundwater of the State, pursuant to Wyoming Water Quality Rules and Regulations Chapter 8.

This proposed groundwater reclassification is consistent with aquifer exemption criteria established at 40 CFR §146.4. This response on reclassification of the referenced portion of the HJ Formation of the Battle Spring Formation, and the EPA approval of that area as an exempted aquifer, will be considered a final non-substantial revision of the WDEQ Underground Injection Control Program pursuant to 40 CFR §144.7(b)(3), §145.32 and Ground Water Protection Branch Guidance 34.

BACKGROUND

In conjunction with a Class III UIC in-situ recovery (ISR) uranium mining permit, an aquifer exemption is required to inject into and mine the HJ Formation of the Battle Spring Formation because this aquifer meets the definition of an Underground Source of Drinking Water. The HJ Formation of the Battle Spring Formation produces sufficient quantity of ground water to supply a public water system and the total dissolved solids ranges from 236 to 706 mg/L.

The HJ Formation of the Battle Spring Formation contains uranium mineralization and is the production zone in the Lost Creek ISR Project. Currently, there are no known domestic drinking water wells completed into the proposed exemption area of the HJ Formation of the Battle Spring Formation.

Based on a review of the information provided, the EPA concurs with the WDEQ's conclusions concerning the aquifer exemption criteria listed below:

- it does not currently serve as a source of drinking water, and
- it is mineral producing and can be demonstrated to contain minerals that considering their quantity and location are expected to be commercially producible.

DESCRIPTION OF THE EXEMPTED AQUIFER


The depth and extent of the aquifer reclassification/exemption is as follows:

HJ Formation of the Battle Spring Formation with average thickness of 120 feet, located approximately 285 to 650 feet below ground surface (elevation range is greater than 120 feet because of displacement caused by Lost Creek fault), and horizontally described by the monitor well ring plus an additional 120 feet beyond the monitor well ring as shown in the July 29, 2011, Figure II-1 which was received by the EPA on August 17, 2011.

Please contact Wendy Cheung of my staff at (303)312-6242, with questions or concerns regarding this matter.

Sincerely,



 Stephen S. Tuber
Assistance Regional Administrator
Office of Partnerships and Regulatory Assistance

cc: Nancy Nuttbrock, WDEQ
Bob Smith, OGWDW

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D6	Hydrology (through Attachment D6-2b)
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D6	Hydrology (through Attachment D6-2b)
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