



PO Box 2318 • GILLETTE, WY 82717-2318  
(307) 686-4066

October 4, 2011

Diana Desrosiers  
Tribal Historic Preservation Officer  
Sisseton-Wahpeton Lakota  
PO Box 509  
Agency Village, SD 57262

Dear Ms. Desrosiers:

As you may be aware, Strata Energy is currently conducting permitting activities for installation of an in-situ uranium recovery facility near Oshoto, Wyoming (the "Ross ISR Project"), approximately 11 miles west of Devil's Tower National Monument. On September 13-14, 2011, the US Nuclear Regulatory Commission (NRC) conducted a Section 106 Tribal Consultation to allow interested tribes to tour the Ross Project.

While you were unable to send a representative to that tour, we understand that the Sisseton-Wahpeton Lakota have stated an interest in consulting with the NRC on the Ross Project. To facilitate that process, I am including in this letter the following items that were provided to tribes attending the September tour:

1. Project fact sheet
2. Maps of the project area
3. Redacted cultural report
4. Strata Energy Section 106 tour reimbursement policy

Following the September 13 tour, attending tribal members asked that we provide some additional information to help them better understand the scope of the Ross Project. Those items have been provided, and I am enclosing a copy for your information, as well:

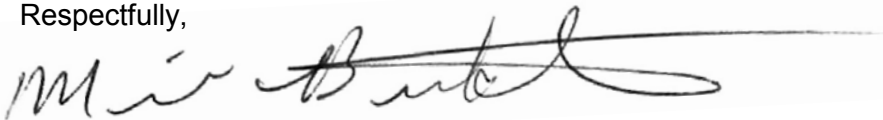
1. A CD containing the following:
  - a. 3-D fly-through simulation of project area geology and proposed Central Processing Plant;
  - b. The Environmental section of Strata's application to the NRC for a Combined Source and 11e.(2) Byproduct Material License. This document contains the redacted cultural report, a hard copy of which was provided to tribal members at the September 13 tour;
  - c. Viewshed study showing the view of the project area from Devil's Tower National Monument, and
2. A copy of the sign-in sheet from the September 13 tour.
3. A listing of all tribes to which correspondence was sent by the NRC advising of the Section 106 process and related tour.

While we understand that Section 106 consultation is a government-to-government process between the tribes and the NRC, we at Strata Energy wish to support that process wherever possible. To that end, if you have any questions regarding the enclosed materials, please do not hesitate to contact our public outreach coordinator, Melissa Butcher, at (307) 751-3789. Questions about the Section 106 process should be directed to the NRC.

We look forward to facilitating a successful Section 106 process and hope to have the opportunity to visit with you in the future. It is our understanding that the NRC plans to host another consultation at the Ross site on October 26-27, 2011, and we welcome you to join us on that date as your schedule permits, or to schedule a separate visit at your convenience. We will be happy to cover your expenses for your visit per our reimbursement policy.

Please don't hesitate to call or stop in if you are in the Gillette area, or to contact Melissa if you wish to tour the project again at a later date.

Respectfully,

A handwritten signature in black ink, appearing to read "Mike Butcher", with a long horizontal flourish extending to the right.

Mike Butcher  
Finance and Administration Manager

Enclosures



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October 4, 2011

Waste Win Young  
Tribal Historic Preservation Officer  
Standing Rock Lakota Tribal Council  
PO Box D  
Fort Yates, ND 58538

Dear Ms. Young:

As you may be aware, Strata Energy is currently conducting permitting activities for installation of an in-situ uranium recovery facility near Oshoto, Wyoming (the "Ross ISR Project"), approximately 11 miles west of Devil's Tower National Monument. On September 13-14, 2011, the US Nuclear Regulatory Commission (NRC) conducted a Section 106 Tribal Consultation to allow interested tribes to tour the Ross Project.

While you were unable to send a representative to that tour, we understand that the Standing Rock Lakota Tribe has stated an interest in consulting with the NRC on the Ross Project. To facilitate that process, I am including in this letter the following items that were provided to tribes attending the September tour:

1. Project fact sheet
2. Maps of the project area
3. Redacted cultural report
4. Strata Energy Section 106 tour reimbursement policy

Following the September 13 tour, attending tribal members asked that we provide some additional information to help them better understand the scope of the Ross Project. Those items have been provided, and I am enclosing a copy for your information, as well:

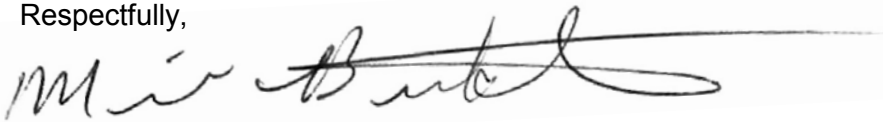
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  - a. 3-D fly-through simulation of project area geology and proposed Central Processing Plant;
  - b. The Environmental section of Strata's application to the NRC for a Combined Source and 11e.(2) Byproduct Material License. This document contains the redacted cultural report, a hard copy of which was provided to tribal members at the September 13 tour;
  - c. Viewshed study showing the view of the project area from Devil's Tower National Monument, and
2. A copy of the sign-in sheet from the September 13 tour.
3. A listing of all tribes to which correspondence was sent by the NRC advising of the Section 106 process and related tour.

While we understand that Section 106 consultation is a government-to-government process between the tribes and the NRC, we at Strata Energy wish to support that process wherever possible. To that end, if you have any questions regarding the enclosed materials, please do not hesitate to contact our public outreach coordinator, Melissa Butcher, at (307) 751-3789. Questions about the Section 106 process should be directed to the NRC.

We look forward to facilitating a successful Section 106 process and hope to have the opportunity to visit with you in the future. It is our understanding that the NRC plans to host another consultation at the Ross site on October 26-27, 2011, and we welcome you to join us on that date as your schedule permits, or to schedule a separate visit at your convenience. We will be happy to cover your expenses for your visit per our reimbursement policy.

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Mike Butcher  
Finance and Administration Manager

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October 4, 2011

Elgin Crows Breast  
Tribal Historic Preservation Officer  
Three Affiliated Tribes Business Council  
404 Frontage Rd  
New Town, ND 58763

Dear Mr. Crows Breast:

As you may be aware, Strata Energy is currently conducting permitting activities for installation of an in-situ uranium recovery facility near Oshoto, Wyoming (the "Ross ISR Project"), approximately 11 miles west of Devil's Tower National Monument. On September 13-14, 2011, the US Nuclear Regulatory Commission (NRC) conducted a Section 106 Tribal Consultation to allow interested tribes to tour the Ross Project.

While you were unable to send a representative to that tour, we understand that the Three Affiliated Tribes have stated an interest in consulting with the NRC on the Ross Project. To facilitate that process, I am including in this letter the following items that were provided to tribes attending the September tour:

1. Project fact sheet
2. Maps of the project area
3. Redacted cultural report
4. Strata Energy Section 106 tour reimbursement policy

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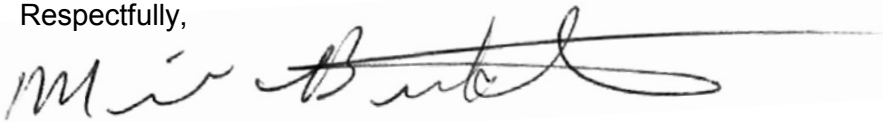
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We look forward to facilitating a successful Section 106 process and hope to have the opportunity to visit with you in the future. It is our understanding that the NRC plans to host another consultation at the Ross site on October 26-27, 2011, and we welcome you to join us on that date as your schedule permits, or to schedule a separate visit at your convenience. We will be happy to cover your expenses for your visit per our reimbursement policy.

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