



PO Box 2318 • GILLETTE, WY 82717-2318  
(307) 686-4066

September 29, 2011

Conrad Fisher  
Tribal Historic Preservation Officer  
Northern Cheyenne Tribal Council  
PO Box 128  
Lame Deer, MT 59043

Dear Mr. Fisher:

On behalf of the Strata Energy project team, I wish to thank you for taking the time to attend the September 13-14 Section 106 Tribal Consultation conducted by the US Nuclear Regulatory Commission (NRC) regarding Strata's proposed in-situ uranium recovery facility near Oshoto, Wyoming (the "Ross ISR Project"). It was both an honor to have you tour our project and a pleasure to get to visit with you throughout the day.

During the September 13 tour, several attendees asked that we provide some additional information describing the scope of the Ross Project. Per that request, I have enclosed the following items for your review:

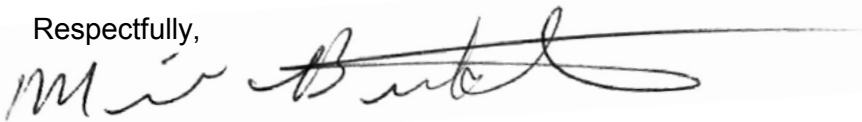
1. A CD containing the following:
  - a. 3-D fly-through simulation of project geology and proposed Central Processing Plant;
  - b. The Environmental section of Strata's application to the NRC. This document contains the redacted cultural report, a hard copy of which was provided to tribal members at the September 13 tour;
  - c. Viewshed study showing the view of the project area from Devil's Tower National Monument, and
2. A copy of the sign-in sheet from the September 13 tour.
3. A listing of all tribes to which correspondence was sent by the NRC advising of the Section 106 process and related tour.

While we understand that Section 106 consultation is a government-to-government process between the tribes and the NRC, we at Strata Energy wish to support that process wherever possible. To that end, if you have any questions regarding the enclosed materials, please do not hesitate to contact our public outreach coordinator, Melissa Butcher, at (307) 751-3789. Questions about the Section 106 process should be directed to the NRC.

We look forward to facilitating a successful Section 106 process and hope to have the opportunity to visit with you again in the future. It is our understanding that the NRC plans to host another consultation at the Ross site on October 27, and we welcome you to join us again on that date as your schedule permits, or to schedule a separate visit at your convenience. We will be happy to cover your expenses for your return visit, as well, per our reimbursement policy.

Please don't hesitate to call or stop in if you are in the Gillette area, or to contact Melissa if you wish to tour the project again at a later date.

Respectfully,

A handwritten signature in black ink, appearing to read "Mike Butcher", written over a light gray rectangular background.

Mike Butcher  
Finance and Administration Manager

Enclosures



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September 29, 2011

Curley Youpee  
Cultural Resources Department Director  
Fort Peck Tribal Executive Board  
PO Box 1027  
Poplar, MT 59255

Dear Mr. Youpee:

On behalf of the Strata Energy project team, I wish to thank you for taking the time to attend the September 13-14 Section 106 Tribal Consultation conducted by the US Nuclear Regulatory Commission (NRC) regarding Strata's proposed in-situ uranium recovery facility near Oshoto, Wyoming (the "Ross ISR Project"). It was both an honor to have you tour our project and a pleasure to get to visit with you throughout the day.

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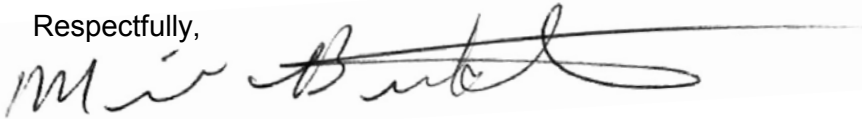
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Mike Butcher  
Finance and Administration Manager

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September 29, 2011

Darlene Conrad  
Tribal Historic Preservation Officer  
Arapaho Business Council  
PO Box 396  
Fort Washakie, WY 82514

Dear Ms. Conrad:

On behalf of the Strata Energy project team, I wish to thank you for taking the time to attend the September 13-14 Section 106 Tribal Consultation conducted by the US Nuclear Regulatory Commission (NRC) regarding Strata's proposed in-situ uranium recovery facility near Oshoto, Wyoming (the "Ross ISR Project"). It was both an honor to have you tour our project and a pleasure to get to visit with you throughout the day.

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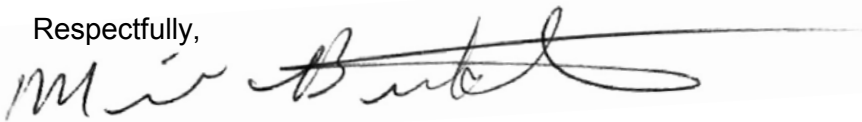
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Mike Butcher  
Finance and Administration Manager

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September 29, 2011

Clarinda Burke  
Francis Auld  
CR Compliance Manager  
Acting Department Head, THPO  
Confederated Salish & Kootenai Tribal Council  
PO Box 278  
Pablo, MT 59855

Dear Ms. Burke and Mr. Auld:

On behalf of the Strata Energy project team, I wish to thank Mr. Auld for taking the time to attend the September 13-14 Section 106 Tribal Consultation conducted by the US Nuclear Regulatory Commission (NRC) regarding Strata's proposed in-situ uranium recovery facility near Oshoto, Wyoming (the "Ross ISR Project"). It was both an honor to have you tour our project and a pleasure to get to visit with you throughout the day.

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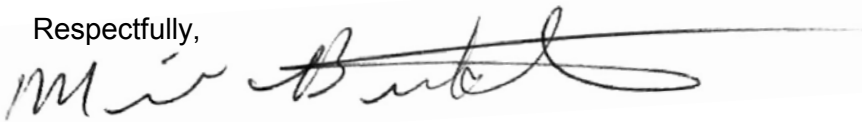
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