

AMENDMENT TO LETTER OF CREDIT NO. A30271T

JUNE 30, 2011

APPLICANT:

**NUCLEAR FUEL SERVICES, INC. ("NFS")
1205 BANNER HILL ROAD
ERWIN, TENNESSEE 37650**

BENEFICIARY:

**U.S. NUCLEAR REGULATORY COMMISSION
11545 ROCKVILLE PIKE
ROCKVILLE, MD 20852-2738**

RE: NRC LICENSE NO. SNM-124, DOCKET NO. 70-143

AMENDMENT NO.: TWO (2)

GENTLEMEN:

PLEASE BE ADVISED THAT THE SUBJECT LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:


INCREASE THE AMOUNT OF THE LETTER OF CREDIT BY USD2,550,363.00 (TWO MILLION FIVE HUNDRED FIFTY THOUSAND THREE HUNDRED SIXTY-THREE AND 00/100 UNITED STATES DOLLARS) TO A NEW TOTAL AMOUNT OF USD9,776,000.00 (NINE MILLION SEVEN HUNDRED SEVENTY-SIX THOUSAND AND 00/100 UNITED STATES DOLLARS).

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

THIS CREDIT IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICE FOR DOCUMENTARY CREDITS 2007 REVISION, INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NO. 600.

COMPASS BANK


Authorized Signature
TC

NMSS01