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Mark Ficek
12555 W. Andrews Ln.
Molt, MT 59057
(406) 860-1323

Director
Office of Enforcement
U.S. Nuclear Regulatory Commission
Washington, D.C. 20555

May 18, 2011

Dear Mr. Director:

I am writing this letter to inform you of a change of the date of the asset sale in exchange for minority shares as originally reported to you in my letter dated April 25, 2011. Pursuant to the Settlement Agreement in the matter of Mattingly Testing Services, Inc. approved by the Atomic Safety and Licensing Board who's decision became final agency action on April 4, 2011, I will be selling assets to an NRC licensee in exchange for a non-controlling interest in their company, but the date of this transaction has been changed from May 2, 2011, as initially reported, to May 25, 2011. I will become an employee of the corporation on May 25, 2011 as well. The licensee has not changed. It is:

Metals Testing Services, Inc.
7108 Niehenke Ave.
Billings, MT 59101
(406) 697-0608
U.S. N.R.C. Material License # 25-29406-01

As initially reported to you, in accordance with the mandates of the Settlement Agreement, the President of Metals Testing Services, Inc., Danny Schroeder, has been provided a copy of the Board Order approving the Settlement Agreement, with a copy of the Settlement Agreement attached. Thank you.

Sincerely,

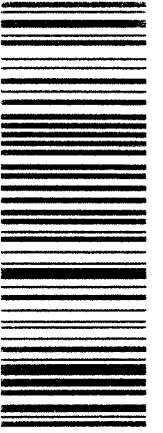


Mark Ficek

cc: Director, Division of Nuclear Materials Safety
U.S. Nuclear Regulatory Commission Region IV Office
Arlington, TX 76011

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Director
Division of Nuclear Materials Safety
U.S. Nuclear Regulatory Commission
Region IV Office
Arlington, TX 76011

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