
From: Jon Winter (USA - Casper) [Jon.Winter@uranium1.com]
Sent: Monday, March 21, 2011 12:28 PM
To: Linton, Ron
Subject: PDF copy of February 22, 2011 letter
Attachments: NRC - 2011 Merger Final.pdf

Ron attached is a copy of the letter I was referring to.

Jon F. Winter
Manager Environmental & Regulatory Affairs, Wyoming

907 North Poplar
Suite 260
Casper, WY 82601
Phone: 307-234-8235 ext. 331



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(148.184.200.145) with Microsoft SMTP Server id 8.2.247.2; Mon, 21 Mar 2011
12:28:01 -0400

X-Ironport-ID: mail1

X-SBRS: None

X-MID: 33548705

X-fn: image001.jpg, NRC - 2011 Merger Final.pdf

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Received: from casowa.uranium1.com ([65.121.102.124]) by mail1.nrc.gov with
ESMTP; 21 Mar 2011 12:27:55 -0400

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srv-cas-mx-01.cas.u1.internal ([10.10.150.10]) with mapi; Mon, 21 Mar 2011
10:27:54 -0600

From: "Jon Winter (USA - Casper)" <Jon.Winter@uranium1.com>

To: "Linton, Ron" <Ron.Linton@nrc.gov>

Date: Mon, 21 Mar 2011 10:27:53 -0600

Subject: PDF copy of February 22, 2011 letter

Thread-Topic: PDF copy of February 22, 2011 letter

Thread-Index: Acvn5O1g0iGvsZOKRIyAGuwBAolw2g==

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01.cas.u1.internal>

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X-MS-TNEF-Correlator:

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MIME-Version: 1.0

Return-Path: Jon.Winter@uranium1.com



February 22, 2011

Keith McConnell, Deputy Director
Decommissioning & Uranium Recovery Licensing Directorate
U.S. Nuclear Regulatory Commission
Office of Federal and State Materials &
Environmental Management Programs
MS T-8F5, 11545 Rockville Pike
Rockville, MD 20852
Keith.McConnell@nrc.gov

Re: Willow Creek Project - Materials License SUA-1341
Moore Ranch Project- Materials License SUA-1596
Jab & Antelope Project- Materials License Application (Docket No. 40-9079)
Ludeman Project - Materials License Application (Docket No. 40-9095)
Materials License No. 49-29384-01 (PFN Well Logging Tool)

Dear Mr. McConnell:

As you are aware, Uranium One USA, Inc. ("Uranium One USA") is the licensee under Materials License SUA-1341 for the Willow Creek Project in Johnson and Campbell County, Wyoming. Likewise, Uranium One Americas, Inc. is the licensee under Materials License SUA-1596 for the Moore Ranch Project in Campbell County, Wyoming, Materials License No. 49-29384-01 relating to a PFN Well Logging Tool, and the applicant under Materials License Applications for the Jab & Antelope Project and Ludeman Project. The Materials Licenses and Materials License Applications referred to above are collectively referred to in this letter as the "Licenses." Currently, Uranium One USA is a wholly owned subsidiary of Uranium One Exploration U.S.A. Inc. ("Uranium One Exploration") which is a wholly owned subsidiary of Uranium One Americas, whose ultimate parent corporation is Uranium One Inc. ("Uranium One"). For tax and accounting purposes unrelated to the Licenses or the projects covered thereunder, Uranium One proposes to merge Uranium One Exploration with and into Uranium One Americas, with Uranium One Americas remaining as the surviving entity ("Proposed Merger"). Attached to this letter is a diagram of the Proposed Merger.

In Uranium One's Responses, dated October 18, 2010, to the NRC's Requests for Additional Information for Uranium One's transaction with JSC Atomredmetzoloto (ARMZ), Uranium One committed to provide the NRC with notifications in advance of changes in its corporate lineage. This letter is intended to provide the NRC with advance notice of the Proposed Merger.

The Proposed Merger does not provide for or anticipate any changes to the Licenses, Licensees, or any of the projects covered under the Licenses. Furthermore, the Proposed Merger



does not anticipate or provide for any changes to the officers or directors of Uranium One USA or Uranium One Americas. The Proposed Merger will not affect (i) the personnel having control over licensed activities (including the Radiation Safety Officers); (ii) the use, possession, location, or storage of licensed materials; (iii) Uranium One USA's or Uranium One America's organization; (iv) the facilities, equipment and records associated with the Licenses; (v) any of the operating or safety procedures associated with the Licenses; or (vi) the surety arrangements, bonds and letters of credit associated with the Licenses.

Since the Proposed Merger does not affect Uranium One USA, Uranium One Americas or the operations and activities under the Licenses, Uranium One believes that no additional filings are required with respect to the Proposed Merger. If there is any additional information that the NRC requires for the Proposed Merger, please advise. While the Proposed Merger does not provide for or anticipate any changes to the Licenses, we are available to discuss the Proposed Merger in greater detail or to answer any questions or concerns that you may have concerning the Proposed Merger. If you have any questions about this letter or the Proposed Merger, please contact me at (307) 234-8235, ext. 333 or donna.wichers@uranium1.com.

Sincerely,

Donna Wichers
Senior Vice President, ISR Operations
Uranium One USA, Inc.
Uranium One Americas, Inc.

Enclosure: Diagram of Proposed Merger

CC: Ron Linton (Ron.Linton@nrc.gov)
William Prince (prince.william@dorsey.com)
Lloyd Hong (Lloyd.Hong@uranium1.com)
Mark Rogaczewski (mrogac@wyo.gov)

Diagram of Proposed Merger

Pre-Proposed Merger

Post-Proposed Merger

