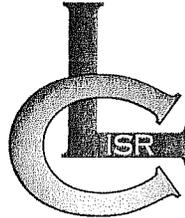


COLORADO OFFICE
10758 W. CENTENNIAL RD., STE. 200
LITTLETON, CO 80127
TEL: (866) 981-4588
FAX: (720)-981-5643



WYOMING OFFICE
5880 ENTERPRISE DR., STE. 200
CASPER, WY 82609
TEL: (307) 265-2373
FAX: (307) 265-2801

LOST CREEK ISR, LLC

May 14, 2010

Ms. Paige Wolken
Plant Ecologist, Project Manager
U.S. Army Corps of Engineers
Wyoming Regulatory Office
2232 Dell Range Blvd., Suite 210
Cheyenne, WY 82009

Re: Request for Jurisdictional Determination

Dear Ms. Wolken

With this letter, Lost Creek ISR, LLC is requesting the U.S. Army Corps of Engineers complete a Jurisdictional Determination for the proposed Lost Creek In Situ Mining Project proposed for the Great Divide Basin in Wyoming. To assist with this determination please find behind this cover the following items extracted from our Permit to Mine Application submitted to the Wyoming Department of Environmental Quality – Land Quality Division:

1. A legal description of the lands in the proposed project area. Please note that most of the land position is Federal Mineral Claims and therefore the legal description is based on a meets and bounds description instead of a Township, Range, Section description (Appendix C tabulation of Lands);
2. A map showing the outline of the project. The access roads from the proposed project area to the Sooner Road (east of project) and the Wamsutter-Crooks Gap Road (west of project) are also part of the project and should be part of the Jurisdictional Determination (Plate C-1 Legal Land Description);
3. A review of the surface hydrology at the project (Appendix D6 and associated figures and tables); and
4. A review of the potential for wetlands at the project (Appendix D11 and associated figures and tables).

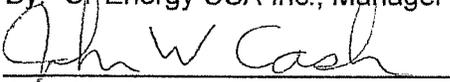
The Bureau of Land Management (BLM) is the landowner for all of the project area with the exception of Section 16 of Township 25N R92W which is owned by the state of Wyoming. The BLM office with oversight of the lands within the project area is the Rawlins Field Office at PO Box 2407, Rawlins, WY 82301. The Office of State Lands and Investments at 122 West 25th Street, Cheyenne, WY 82002 manages section 16 for the State. The project area, including the eastern and western access roads is approximately 4,254 acres.

Lost Creek ISR, LLC
Re: Jurisdictional Determination
Page 2 of 2
May 14, 2010

A review of the National Wetlands Inventory Database performed during initial baseline data collection indicated the potential for two wetlands within the boundary of the project. Both of these locations, described in detail in the enclosures, were located in the field and characterized. Neither site contains standing water long enough to support aquatic plants or animals. It is also important to note that only ephemeral drainages bisect the project area and none of these drainages feed into live water since the Great Divide Basin is a closed basin. The ephemeral drainages only contain water during spring snow melt and after significant thunderstorms.

If you need any additional information, please do not hesitate to contact me at the Casper office.

Sincerely,
Lost Creek ISR, LLC
By: U-Energy USA Inc., Manager



John W. Cash
Director of Regulatory Affairs

Cc: Eldon Allison, w/o attachments U.S. BLM, Rawlins, WY
Alan Bjornsen, w/o attachments, U.S. NRC
Nancy Fitzsimmons w/o attachments, URE, Littleton, CO

Attachments: As described above

APPENDIX C
Lost Creek ISR, LLC
Tabulation of Lands
 (Page 1 of 5)

Permit Area Description

This appendix "C" represents the location of lands by legal subdivision, section, township, range, county and municipal corporation, if any, (W.S. 35-11-406(a),(vi)) and the number of acres in each description. No mining activity may take place on land for which there is not in effect a valid mining permit (W.S. 35-11-405). To include additional lands within a permit area, it is necessary to amend the permit (W.S. 35-11-406,(a),(xii)), so care should be taken to include all lands necessary to the mining and reclamation operation as defined in W.S. 35-11-103, (e),(viii). All acreage figures should be obtained from official survey documents or recent surveys if available. An original U.S.G.S. topographic map with the permit area clearly outlined should accompany each permit application. (See Plate C-1)

NO RIGHT TO MINE

No Areas

RIGHT TO MINE

All Section	19	T. 25 N.	R. 92 W.	Acres 636.08±
All Section	16	T. 25 N.	R. 92 W.	Acres 640.00±
All Section	24	T. 25 N.	R. 93 W.	Acres 640.00±

COUNTY OF Sweetwater

Subtotal of Acres: 1,916.08±

Municipal Corporation _____

Total of Permit Acres: 4,194.35±

(Referred to as, approximately, 4,220 Acres in Permit Text)

 Reviewed (compiled) Date Applicant Signature Date

 Checked, WDEQ/LQD Date Permit No. _____
 TFN 4 6/268

APPENDIX C
Lost Creek ISR, LLC
Tabulation of Lands
(Page 2 of 5)

Bearing and Distance Description

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NO RIGHT TO MINE

No Areas

RIGHT TO MINE

Beginning at the Southeast corner of Section 13, Township 25 North, Range 93 West, the point of beginning, thence N 89°34'W 5,335.60 feet, thence N 00°04'W 2,321.30 feet, thence N 89°55'E 4,460.33 feet, thence N 00°02'E 1,080.92 feet, thence N 89°57'E 874.53 feet, thence S 00°02'E 3,449.69 feet to the point of beginning.

Description Acres: 309.66±

Beginning at the Southwest corner of Section 18, Township 25 North, Range 92 West, the point of beginning, thence N 00°02'W 3,449.69 feet, thence N 89°46'E 3,881.28 feet, thence N 00°03'W 1,033.42 feet, thence S 89°40'E 1,312.51 feet, thence S 00°37'E 4,414.5 feet, thence S 89°59'W 5,251.34 feet to the point of beginning.

Description Acres: 440.99±

COUNTY OF Sweetwater

Subtotal of Acres: 750.65±

Municipal Corporation _____

Total of Permit Acres: 4,194.35±

(Referred to as, approximately, 4,220 Acres in Permit Text)

Reviewed (compiled)	Date	Applicant Signature	Date
Checked, WDEQ/LQD	Date	Permit No.	TFN <u>4 6/268</u>

APPENDIX C
Lost Creek ISR, LLC
Tabulation of Lands
(Page 3 of 5)

Bearing and Distance Description

This appendix "C" represents the location of lands by legal subdivision, section, township, range, county, and municipal corporation, if any (W.S. 35-11-406,(a), (vi)) and the number of acres in each bearing and distance description. No mining activity may take place on land for which there is not in effect a valid mining permit (W.S. 35-11-406,(a),(xii)), so care should be taken to include all lands necessary to the mining and reclamation operation as defined in W.S. 35-11-103,(e),(viii). Each description should be sufficient to locate the area on a U.S.G.S. topographic map without reference to any additional maps, diagrams, or descriptions. Each description should state the acreage encompassed by the description and the total permit acreage should be stated. An original U.S.G. S. topographic map with the permit area clearly outlined should accompany each permit application (**See Plate C-1**).

NO RIGHT TO MINE

No Areas

RIGHT TO MINE

Beginning at the Southwest corner of Section 17, Township 25 North, Range 92 West, the point of beginning, thence N 00°37'W 4,414.50 feet, thence N 89°45'E 5,245.47 feet, thence S 00°58'E 4,457.80 feet, thence N 89°47'W 5,283.34 feet to the point of beginning.

Description Acres: 536.40±

Beginning at the Northwest corner of Section 20, Township 25 North, Range 92 West, the point of beginning, thence S 89°47'E 5,283.34 feet, thence S 00°25'E 1,496.76 feet, thence N 89°34'W 4,934.01 feet, thence S 00°46'E 3840.56 feet, thence S 89°34'W 329.10 feet, thence N 00°16'W 5332.99 feet to the point of beginning.

Description Acres: 210.58±

COUNTY OF Sweetwater

Subtotal of Acres: 746.98±

Municipal Corporation _____

Total of Permit Acres: 4,194.35±

(Referred to as, approximately, 4,220 Acres in Permit Text)

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APPENDIX C
Lost Creek ISR, LLC
Tabulation of Lands
 (Page 4 of 5)

Bearing and Distance Description

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NO RIGHT TO MINE

No Areas

RIGHT TO MINE

Beginning at the Northwest corner of Section 29, Township 25 North, Range 92 West, the point of beginning, thence N 89°34'E 329.10 feet, thence S 00°29'E 291.89 feet, thence N 89°44'W 330.69 feet, thence N 01°20'E 290.95 feet to the point of beginning.

Description Acres: 2.20±

Beginning at the Northwest corner of Section 30, Township 25 North, Range 92 West, the point of beginning, thence N 89°50'E 5289.76 feet, thence S 01° 20'W 290.95 feet, thence, S 89°46' W 4347.73 feet, thence S 00°16'E 4986.34 feet, thence N 89°55'W 968.75 feet, thence N 00°07'E 5,266.43 feet to the point of beginning.

Description Acres: 144.41±

COUNTY OF Sweetwater

Subtotal of Acres: 146.61±

Municipal Corporation _____ Total of Permit Acres: 4,194.35±
 (Referred to as, approximately, 4,220 Acres in Permit Text)

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Checked, WDEQ/LQD	Date	Permit No. _____	TFN <u>4 6/268</u>

APPENDIX C
Lost Creek ISR, LLC
Tabulation of Lands
(Page 5 of 5)

Bearing and Distance Description

This appendix "C" represents the location of lands by legal subdivision, section, township, range, county, and municipal corporation, if any (W.S. 35-11-406,(a), (vi)) and the number of acres in each bearing and distance description. No mining activity may take place on land for which there is not in effect a valid mining permit (W.S. 35-11-406,(a),(xii)), so care should be taken to include all lands necessary to the mining and reclamation operation as defined in W.S. 35-11-103,(e),(viii). Each description should be sufficient to locate the area on a U.S.G.S. topographic map without reference to any additional maps, diagrams, or descriptions. Each description should state the acreage encompassed by the description and the total permit acreage should be stated. An original U.S.G. S. topographic map with the permit area clearly outlined should accompany each permit application (See Plate C-1).

NO RIGHT TO MINE

No Areas

RIGHT TO MINE

Beginning at the Northwest corner of Section 25, Township 25 North, Range 93 West, the point of beginning, thence N 89°31'E 5,299.43 feet, thence S 00°07'W 5,266.43 feet, thence S 89° 48' W 5,119.75 feet, thence N 00° 44' W 3,005.08 feet, thence S 89° 43' W 148.01 feet, thence N 00° 45' W 2,244.37 feet to the point of beginning.

Description Acres: 628.89±

Beginning at the Northwest corner of Section 31, Township 25 North, Range 92 West, the point of beginning, thence S 00°20'E 236.39 feet, thence N 89°50'E 960.38 feet, thence N 00°12'E 228.73 feet, thence N 89°43'W 962.49 feet to the point of beginning.

Description Acres: 5.14±

COUNTY OF Sweetwater

Subtotal of Acres: 634.03±

Municipal Corporation _____

Total of Permit Acres: 4,194.35±

(Referred to as, approximately, 4,220 Acres in Permit Text)

Reviewed (compiled)	Date	Applicant Signature	Date
Checked, WDEQ/LQD	Date	Permit No. _____	TFN <u>4 6/268</u>