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LOST CREEK ISR, LLC

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May 14, 2010

Ms. Paige Wolken
Plant Ecologist, Project Manager
U.S. Army Corps of Engineers
Wyoming Regulatory Office
2232 Dell Range Blvd., Suite 210
Cheyenne, WY 82009

Re: Request for Jurisdictional Determination

Dear Ms. Wolken

With this letter, Lost Creek ISR, LLC is requesting the U.S. Army Corps of Engineers complete a Jurisdictional Determination for the proposed Lost Creek In Situ Mining Project proposed for the Great Divide Basin in Wyoming. To assist with this determination please find behind this cover the following items extracted from our Permit to Mine Application submitted to the Wyoming Department of Environmental Quality – Land Quality Division:

1. A legal description of the lands in the proposed project area. Please note that most of the land position is Federal Mineral Claims and therefore the legal description is based on a meets and bounds description instead of a Township, Range, Section description (Appendix C tabulation of Lands);
2. A map showing the outline of the project. The access roads from the proposed project area to the Sooner Road (east of project) and the Wamsutter-Crooks Gap Road (west of project) are also part of the project and should be part of the Jurisdictional Determination (Plate C-1 Legal Land Description);
3. A review of the surface hydrology at the project (Appendix D6 and associated figures and tables); and
4. A review of the potential for wetlands at the project (Appendix D11 and associated figures and tables).

The Bureau of Land Management (BLM) is the landowner for all of the project area with the exception of Section 16 of Township 25N R92W which is owned by the state of Wyoming. The BLM office with oversight of the lands within the project area is the Rawlins Field Office at PO Box 2407, Rawlins, WY 82301. The Office of State Lands and Investments at 122 West 25th Street, Cheyenne, WY 82002 manages section 16 for the State. The project area, including the eastern and western access roads is approximately 4,254 acres.

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A review of the National Wetlands Inventory Database performed during initial baseline data collection indicated the potential for two wetlands within the boundary of the project. Both of these locations, described in detail in the enclosures, were located in the field and characterized. Neither site contains standing water long enough to support aquatic plants or animals. It is also important to note that only ephemeral drainages bisect the project area and none of these drainages feed into live water since the Great Divide Basin is a closed basin. The ephemeral drainages only contain water during spring snow melt and after significant thunderstorms.

If you need any additional information, please do not hesitate to contact me at the Casper office.

Sincerely,
Lost Creek ISR, LLC
By: Ur-Energy USA Inc., Manager

John W. Cash
Director of Regulatory Affairs

Cc: Eldon Allison, w/o attachments U.S. BLM, Rawlins, WY
Alan Bjornsen, w/o attachments, U.S. NRC
Nancy Fitzsimmons w/o attachments, URE, Littleton, CO

Attachments: As described above