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August 12, 2010

Ms. Karry Aggen  
Geologist  
BML – Buffalo Field Office  
1425 Fort Street  
Buffalo, WY 82834

**RE: Willow Creek (Irigaray and Christensen Ranch) ISR Operator  
Information**

Dear Ms. Aggen;

On January 25, 2010, Uranium One Exploration U.S.A. Inc. purchased Cogema Mining, Inc., the operator of the Irigaray and Christensen Ranch ISR sites. Uranium One Exploration U.S.A., Inc. also purchased Malapai Resources Company, the owner of the properties. These operational ISR properties are under the regulation of U.S. Nuclear Regulatory Commission Materials License No. SUA-1341 and the Wyoming Department of Environmental Quality Permit to Mine No. 478. Effective February 1, 2010, the name of the operating corporation Cogema Mining, Inc. was changed to Uranium One USA, Inc. Listed below is the contact information, tax payer identification, a corporate contact and BLM unpatented Claim serial numbers associated with these properties:

Uranium One USA, Inc.  
907 North Poplar Street  
Suite 260  
Casper, WY 82601  
307-234-8235

Tax Payer ID # 20-2060446

Corporate Point of Contact:  
Donna L. Wichers  
Senior Vice President, ISR Operations

Uranium One USA, Inc.  
A Member of the Uranium One Inc. Group of Companies  
tel +1 307-234-8235 • fax +1 307-237-8235  
907 N. Poplar Street, Suite 260  
Casper, Wyoming 82601

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BLM

Serial Numbers of Unpatented Claims

LOIS 29	294431	LOIS 30	294432	LOIS 31	285997
LOIS 32	285998	LOIS 33	297411	LOIS 34	297411
LOIS 8	32292	LOIS 9	32293	LOIS 10	32294
LOIS 11	32295	LOIS 12	32296	LOIS 13	32297
LOIS 14	32298	LOIS 15	32299	LOIS 16	32300
LOIS 17	32301	LOIS 18	32302	LOIS 19	32303
LOIS 110	267828	LOIS 111	269575	QUICKSHOT 8	261068
DREW 11	261069	DREW 12	261070	DREW 13	261071
DREW 14	261072	DREW 15	298107	DREW 16	298108
DREW 17	298109	IKE 276	31756	IKE 277	31757
IKE 278	31758	IKE 279	31759	IKE 280	31760
IKE 281	31761	BOB 2	214374	IKE 43	31642
IKE 45	31644	JACK 11	32168	JACK 12	32169
JACK 43	32200	JACK 45	32202	JACK 45	32202
JACK 47	32204	JACK 59	32216	JACK 60	32217
JACK 81	32238	JACK 82	32239	JACK 83	32240
JACK 84	32241	JACK 89	32246	JACK 130	32282
JACK 131	32283	PS 190	32608	PS 192	32610
PS 194	32612	PS 196	32615	PS 198	32616
PS 199	32617	PS 200	32618	PS 201	32619
PS 372	32696	PS 384	279964	PS 385	279965
PS 386	279966	PS 387	279967	IKE 5	294423
IKE 7	294424	IKE 9	294425	IKE 11	294426
IKE 13	294427	LOIS 1	295611	LOIS 2	298120
LOIS 3	32287	LOIS 4	32288		

Uranium One USA, Inc. is currently in the timely renewal process for NRC Materials License No. SUA 1341. A License Renewal Application (LRA) was submitted to the NRC in May of 2008. The LRA is anticipated to be approved by the NRC within the coming months. Uranium One will provide the BLM - Buffalo Field Office with an updated copy (or update the copy in your office) of the NRC LRA document when the renewal is approved.



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We trust the information provided above satisfies the requirements of 43 CFR 3809.401(b)(1). However, if you require additional information or have any questions please contact me at 307-234-8235 ext. 331 or by email at [jon.winter@uranium1.com](mailto:jon.winter@uranium1.com)

Sincerely,

A handwritten signature in black ink, appearing to read 'Jon Winter', written in a cursive style.

Jon Winter  
Manager- Wyoming Environmental and Regulatory Affairs

cc: Donna Wichers – Uranium One  
Ron Linton – USNRC  
Glenn Mooney – WDEQ-LQD District III