

THE BOOTHEEL PROJECT, LLC

August 9, 2010

Mr Charles L. Miller, Director
Nuclear Regulatory Commission
Office of Federal and State Materials and
Environmental Programs
Two White Flint North Mail Stop:T8F3
11545 Rockville Pike
Rockville, MD 20852

Dear Mr Miller:

Re: Notice of Intent to submit Licence Application for the Bootheel Project

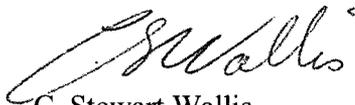
This letter is to inform the U.S. Nuclear Regulatory Commission (NRC) of The Bootheel Project LLC's intent to submit a licence application for a uranium In-Situ Recovery (ISR) operation to be located on its Bootheel property in Albany County, Wyoming. The property is located at the south end of the Shirley Basin, a prolific uranium producer in the early 1960-1970s from the north end of the Basin. The Bootheel property covers 12 sections in whole or part consisting of four sections of fee land, 1 state lease and two full sections and five half sections of BLM administered Federal Land held by 169 valid mining claims in Sections 30, 31, 32 T25N, R74W; Sections 6, 7 T24N, R74W; Section 36 R75W, T25N; and Sections 1, 2, 11, 12, 14, 24 T24N R75W.

Bootheel LLC has completed a resource estimate on their ground and intends to commence detailed baseline studies no later than the first quarter of 2011, including ground water characterization activities, archaeological and ground radiometric studies. Sage Grouse and raptor studies have been carried out over a two year period and will continue. Additional drilling, hydrogeological and engineering studies are planned for the summer of 2011. We anticipate submittal of the licence application in mid-2012.

We look forward to working with the NRC staff.

Yours very truly,

THE BOOTHEEL PROJECT, LLC



C. Stewart Wallis

President

448018 Exploration Inc.

Managing Director of The Bootheel LLC

Principal Office

Suite 1240, 1140 W. Pender Street
Vancouver, British Columbia V6E 4G1
Phone: 604.681-8030
Fax: 604.681-8039

Registered Office

10758 W. Centennial Road
Littleton, Colorado 80127