

Disclosure Statement Hearing Date: August 10, 2010 at 11:00 a.m. (ET)

Objection Deadline: August 5, 2010 at 11:00 a.m. (ET)

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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
TRONOX INCORPORATED, <u>et al.</u> , ¹)	
)	Case No. 09-10156 (ALG)
)	
Debtors.)	Jointly Administered
)	

REVISED NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE that on July 8, 2010, the above-captioned debtors and debtors in possession (collectively, "Tronox") filed the Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Establishing a Record Date for Voting on the Plan of Reorganization; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; and (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan (the "Solicitation Procedures Motion") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). In addition, on July 7, 2010, Tronox filed (a) the *Proposed Joint Plan of Reorganization of Tronox Incorporated et al. Pursuant to Chapter 11 of the Bankruptcy Code* (the "Plan") and (b) the *Disclosure Statement Regarding the Joint Plan of Reorganization of Tronox Incorporated, et al. Pursuant to Chapter 11 of the Bankruptcy Code* (the "Disclosure Statement").

PLEASE TAKE FURTHER NOTICE that a notice of filing the Plan and the Disclosure Statement was circulated on July 7, 2010 stating that the hearing date to consider (a) the adequacy of the Disclosure Statement and (b) the Solicitation Procedures Motion

¹ The debtors in these cases include: Tronox Luxembourg S.ar.l; Tronox Incorporated; Cimarron Corporation; Southwestern Refining Company, Inc.; Transworld Drilling Company; Triangle Refineries, Inc.; Triple S, Inc.; Triple S Environmental Management Corporation; Triple S Minerals Resources Corporation; Triple S Refining Corporation; Tronox LLC; Tronox Finance Corp.; Tronox Holdings, Inc.; Tronox Pigments (Savannah) Inc.; and Tronox Worldwide LLC.

(collectively, the "Disclosure Statement Hearing") was 11:00 a.m. Eastern Time on August 5, 2010. **The Disclosure Statement Hearing has since been rescheduled to August 10, 2010 at 11:00 a.m. Eastern Time** before the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the Bankruptcy Court, One Bowling Green, Room 617, New York, New York 10004-1408. The Disclosure Statement Hearing may be adjourned by the Bankruptcy Court or Tronox without further notice other than by announcement of such adjournment in open court or by filing a notice of such adjournment with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE responses and objections, if any, to approval of the Disclosure Statement or to any of the other relief sought by Tronox in the Solicitation Procedures Motion must be filed with the Bankruptcy Court and served upon each of the following parties so as to be actually received by the **new deadline of August 5, 2010 by 4:00 p.m. Eastern Time**:

<u>Counsel to Tronox</u>	<u>Counsel to the Agent for Tronox's Postpetition Secured Lenders</u>
Kirkland & Ellis LLP 601 Lexington Avenue New York, New York 10022 Attn: Jonathan Henes, Nicole Greenblatt	Latham & Watkins LLP 233 South Wacker Drive, Suite 5800 Chicago Illinois 60606 Attn: Richard Levy
<u>Counsel to the Creditors' Committee</u>	<u>Counsel to the Equity Committee</u>
Paul Weiss Rifkind Wharton & Garrison LLP 1285 Avenue of the Americas New York, NY 10019 Attn: Alan Kornberg, Brian Hermann, Elizabeth McColm	Pillsbury Winthrop Shaw Pittman LLP 1540 Broadway New York, NY 10036 Attn: Craig Barbarosh, David Crichlow, Karen Dine
<u>United States Trustee</u>	<u>Office of the United States Attorney for the Southern District of New York</u>
Office of the United States Trustee 33 Whitehall Street, 21st Floor New York, NY 10004 Attn: Susan Golden	Office of the United States Attorney for the Southern District of New York 86 Chambers Street, 3rd Floor New York, NY 10007 Attn: Robert Yalen and Tomoko Onozawa

PLEASE TAKE FURTHER NOTICE that at the Disclosure Statement Hearing, Tronox shall seek to establish **4:00 p.m. Pacific Time on August 9, 2010** as the voting record date for determining which holders of claims against or equity interests in Tronox are entitled to vote to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE that copies of the Disclosure Statement, the Plan, the Solicitation Procedures Motion and any other document filed in Tronox's chapter 11 cases are available from Tronox's notice and claims agent, Kurtzman Carson Consultants LLC, (a) on the case website at <http://www.kccllc.net/tronox> or (b) upon request by calling the Tronox restructuring hotline at (866) 967-0675. You may also obtain copies for a fee via PACER at <http://www.nysb.uscourts.gov>.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE,
PLEASE CONTACT THE TRONOX RESTRUCTURING HOTLINE AT (866) 967-0675.**

Dated: July 8, 2010
New York, New York

/s/ Nicole L. Greenblatt

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