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REGION 1

Via FedEx

March 4, 2010

Jenny Johansen U.S. NRC Region I 475 Allendale Road King of Prussia, PA 19406-1415

03033722

Re: Transfer of Control Application for Radioactive Materials License 31-30187-01

P-2

Dear Ms. Johansen:

Further to my letters of January 5, 2010 and February 18, 2010 (and further to our application dated November 18, 2009 and our phone conversation of December 21, 2009), this is to confirm that the proposed transaction between Libertytown USA 2 Inc., Quality Inspection Services, Inc., and John E. Sisson - originally scheduled to close on December 31, 2009 – officially closed on Friday, February 26, 2010.

Please let me know if you require any further information.

Best regards,

Oded Mizrahi