

## Garrett, Betty

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**From:** Donna Wichers (USA - Casper) [Donna.Wichers@uranium1.com]  
**Sent:** Wednesday, February 17, 2010 1:11 PM  
**To:** Camper, Larry; McConnell, Keith; Linton, Ron  
**Cc:** Jon Winter (USA - Casper); Mike Griffin (USA - Casper)  
**Subject:** Supplemental Information to January 27, 2010 Name Change Amendment Request  
**Attachments:** Supplemental Information NRC Name Change Request.pdf

Ron,

Please find attached a submittal to NRC that includes the Wyoming Secretary of State name change certification and a copy of Amendment No. 1 to the BMO letter of credit addressing the name change. This information supplements the January 27, 2010 letter to NRC notifying them of the name change from Cogema Mining, Inc. to Uranium One USA, Inc.

Thanks,

Donna

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Donna L. Wichers  
Senior Vice President, ISR Operations  
Uranium One Americas, Inc.  
907 North Poplar, Suite 260  
Casper, Wyoming 82601  
Tel: (307) 234-8235, ext. 333  
Fax: (307) 237-8235  
Cell: (307) 315-0508



Please print this e-mail in support of the US Tree Farming Industry

Received: from mail1.nrc.gov (148.184.176.41) by OWMS01.nrc.gov  
(148.184.100.43) with Microsoft SMTP Server id 8.1.393.1; Wed, 17 Feb 2010  
13:12:35 -0500

X-Ironport-ID: mail1

X-SBRS: None

X-MID: 11545305

X-fn: Supplemental Information NRC Name Change Request.pdf

X-IronPort-AV: E=Sophos;i="4.49,492,1262581200";  
d="pdf?scan'208,217";a="11545305"

Received: from pe1-2.uranium1.com ([69.90.31.228]) by mail1.nrc.gov with  
ESMTP; 17 Feb 2010 13:12:21 -0500

Received: from srv-cas-mx-01.cas.u1.internal (10.10.150.10) by  
srv-pe1-mx-01.u1.internal (10.10.10.10) with Microsoft SMTP Server (TLS) id  
8.2.234.1; Wed, 17 Feb 2010 10:12:02 -0800

Received: from srv-cas-mx-01.cas.u1.internal ([10.10.150.10]) by  
srv-cas-mx-01.cas.u1.internal ([10.10.150.10]) with mapi; Wed, 17 Feb 2010  
11:11:15 -0700

From: "Donna Wichers (USA - Casper)" <Donna.Wichers@uranium1.com>

To: "Larry Camper@nrc.gov" <Larry.Camper@nrc.gov>, "Keith.McConnell@nrc.gov"  
<Keith.McConnell@nrc.gov>, "Linton, Ron" <Ron.Linton@nrc.gov>

CC: "Jon Winter (USA - Casper)" <Jon.Winter@uranium1.com>, "Mike Griffin (USA  
- Casper)" <Mike.Griffin@uranium1.com>

Date: Wed, 17 Feb 2010 11:11:12 -0700

Subject: Supplemental Information to January 27, 2010 Name Change Amendment  
Request

Thread-Topic: Supplemental Information to January 27, 2010 Name Change  
Amendment Request

Thread-Index: Acqv/JaKZov5fo8GTKWeGfQFhNKNJg==

Message-ID: <EF2FF00E3AB2A947B8EE03551C596EF001992B3A5B@srv-cas-mx-  
01.cas.u1.internal>

Accept-Language: en-US

Content-Language: en-US

X-MS-Has-Attach: yes

X-MS-TNEF-Correlator:

acceptlanguage: en-US

Content-Type: multipart/mixed;

boundary="\_004\_EF2FF00E3AB2A947B8EE03551C596EF001992B3A5Bsrvcasmx01c

as\_"

MIME-Version: 1.0

Return-Path: Donna.Wichers@uranium1.com

February 17, 2010

Mr. Larry W. Camper, Director  
Division of Waste Management and Environmental Protection  
Office of Federal and State Materials and Environmental Management Programs  
U.S. Nuclear Regulatory Commission  
11545 Rockville Pike  
Rockville, Maryland 20852-2738

**RE: Supplemental Information to January 27, 2010 Notice of Name Change  
Materials License SUA-1341  
Docket No. 40-8502**

Dear Mr. Camper:

By letter dated January 27, 2010, you were notified that the name of the corporation purchased by Uranium One Exploration U.S.A., Inc. (Cogema Mining, Inc.) would change to Uranium One USA, Inc. Upon the completion of the name change, Uranium One USA, Inc. was to deliver to you a certificate of name change from the Wyoming Secretary of State, as well as a copy of the Amendment No. 1 to the Bank of Montreal (BMO) Irrevocable Letter of Credit No. [REDACTED] recognizing the name change. Attached to this letter is the Wyoming Secretary of State certification of the name change, as well as the copy of the original Amendment No. 1 to the BMO letter of credit that was sent directly to the Wyoming Department of Environmental Quality.

This information should allow NRC to process the amendment of Materials License SUA-1341, and update its records, to reflect the name change.

If you have any questions regarding the attachments, please contact me at (307) 234-8235, ext. 333 or [Donna.Wichers@uranium1.com](mailto:Donna.Wichers@uranium1.com).

Sincerely,



Donna Wichers  
Senior Vice President, ISR Operations



Enclosures: Wyoming Secretary of State Name Change Certification  
Copy of Amendment No. 1 to BMO Letter of Credit BMCH278567OS

cc: Mr. Keith McConnell  
Mr. Ron Linton

Uranium One Americas, Inc.  
A Member of the Uranium One Inc. Group of Companies  
tel +1 307-234-8235 • fax +1 307-237-8235  
907 N. Poplar Street, Suite 280  
Casper, Wyoming 82601  
[www.uranium1.com](http://www.uranium1.com)



**Bank of Montreal, Chicago, Illinois**

STANDBY LETTERS OF CREDIT  
C/O 234 Bloor Street  
3rd Floor  
Toronto, Ontario M5T 1T4,  
Canada  
Tel: 1-877-801-0414  
Fax: 1-877-601-7787  
SWIFT: BOMFUS4X

**Irrevocable  
Standby Letter of Credit  
No. [REDACTED]**

Amendment no. 1  
Dated February 01, 2010

**Beneficiary:**  
WYOMING DEPARTMENT OF ENVIRONMENTAL  
QUALITY AND THE UNITED STATES  
DEPT OF INTERIOR, HERSCHLER BLDG  
122 W 25TH ST., CHEYENNE, WY 82002, United States

**Applicant:**  
URANIUM ONE INC.  
1285 WEST PENDER STREET, SUITE  
900  
VANCOUVER, BC V6E 4B1 Canada

We amend our Standby Letter of Credit subject to the following terms and conditions. This amendment forms an integral part of the original instrument. All other terms and conditions remain unchanged.

**Amended Terms:**

Wherever it reads "Cogema Mining, Inc." throughout the Letter of Credit is deleted and replaced with "Uranium One USA, Inc."

Unless otherwise instructed herein, all correspondence and inquiries regarding this transaction should be directed to our Customer Service Center at the above address, telephone: 1-877-801-0414. Please indicate our reference number in all your correspondence or telephone inquiries.

Regards,

Authorized Signature(s)

**ORIGINAL**

ANI DEVECO

**STATE OF WYOMING**  
**Office of the Secretary of State**

I, MAX MAXFIELD, Secretary of State of the State of Wyoming, do hereby certify that the filing requirements for the issuance of this certificate have been fulfilled.

**CERTIFICATE OF NAME CHANGE**

Current Name: **Uranium One USA, Inc.**  
Old Name: **Cogema Mining, Inc.**

I have affixed hereto the Great Seal of the State of Wyoming and duly executed this official certificate at Cheyenne, Wyoming on this **9th** day of **February, 2010**.



Filed Date: 02/09/2010

*Max Maxfield*  
Secretary of State

By:                     Machá Bowman



**Wyoming Secretary of State**  
 State Capitol Building, Room 110  
 200 West 24<sup>th</sup> Street  
 Cheyenne, WY 82002-0020  
 Ph. 307.777.7311  
 Fax 307.777.5339  
 Email: business@state.wy.us

Max Maxfield, WY Secretary of State  
 FILED: 02/09/2010 04:15 PM  
 Original ID: 2006-000511636  
 Amendment ID: 2010-000826032

**Foreign Profit Corporation  
 Application for Amended Certificate of Authority**

Pursuant to W.S. 17-16-1504 of the Wyoming Business Corporation Act, the undersigned corporation hereby applies for an Amended Certificate of Authority to transact business in the state of Wyoming, and for that purpose submits the following statement:

1. A Certificate of Authority was issued to the corporation by the Wyoming Secretary of State on 04/10/2006,  
 (Date - mm/dd/yyyy)  
 authorizing it to transact business in Wyoming and is presently registered under the name of:

Cogema Mining, Inc.

2. Name of the corporation has been changed to:

Uranium One USA, Inc.

3. State or country of incorporation has been changed to: N/A  
 (State or country of incorporation)

4. Incorporated under the laws of: Delaware  
 (State or country of incorporation)

5. Date of incorporation: 06/28/1977  
 (Date - mm/dd/yyyy)

6. Period of duration: Perpetual  
*(This is referring to the length of time the corporation intends to exist and not the length of time it has been in existence. The most common term used is "perpetual." You may refer to your Articles of Incorporation or contact the Corporations Division in your state of incorporation for your period of duration.)*

7. Principal office address:

8055 East Tufts Avenue, Suite 500  
 Denver, Colorado 80237

8. Mailing address of the corporation:

8055 East Tufts Avenue, Suite 500  
 Denver, Colorado 80237

9. Name and physical address of its registered agent:

*(The registered agent may be an individual resident in Wyoming, a domestic corporation, or foreign corporation authorized to transact business in Wyoming, having a business office identical with such registered office. The registered agent must have a physical address in Wyoming. A Post Office Box or Drop Box is not acceptable. If the registered office includes a suite number, it must be included in the registered office address.)*

C T Corporation System  
 1720 Carey Avenue, Suite 200  
 Cheyenne, Wyoming 82001

# URANIUM ONE U.S.A. INC.

## LIST OF OFFICERS & DIRECTORS

### Officers

Dennis Stover <i>President &amp; CEO</i>	8055 East Tufts Avenue, Suite 500 Denver, CO 80237
Gordon Peake <i>Vice President of Lands</i>	8055 East Tufts Avenue, Suite 500 Denver, CO 80237
Robin Merrifield <i>Treasurer</i>	Suite 900, 1285 West Pender Street Vancouver, B.C. V6E 4B1 CANADA
Donna Wichers <i>Senior Vice President of ISR Operations</i>	8055 East Tufts Avenue, Suite 500 Denver, CO 80237
Terry Lloyd <i>Director Human Resources, Americas</i>	8055 East Tufts Avenue, Suite 500 Denver, CO 80237
Bruce Law <i>Vice President, Finance</i>	8055 East Tufts Avenue, Suite 500 Denver, CO 80237
John Sibley <i>Secretary</i>	Suite 900, 1285 West Pender Street Vancouver, B.C. V6E 4B1 CANADA
Lloyd Hong <i>Assistant Secretary</i>	Suite 900, 1285 West Pender Street Vancouver, B.C. V6E 4B1 CANADA

### Directors

John M. Sibley <i>Director</i>	Suite 900, 1285 West Pender Street Vancouver, B.C. V6E 4B1 CANADA
Lloyd Hong <i>Director</i>	Suite 900, 1285 West Pender Street Vancouver, B.C. V6E 4B1 CANADA

10. Names and usual business addresses of its current officers and directors:

<u>Office</u>	<u>Name</u>	<u>Address</u>
President	See attached for list of officers and directors	
Vice President		
Secretary		
Treasurer		
Director		
Director		
Director		

11. An estimate, expressed in dollars, of the value of the property of the corporation located and employed in the state of Wyoming: \$ 38.8 million

12. The corporation accepts the constitution of the state of Wyoming in compliance with the requirement of Article 10, Section 5, of the Wyoming Constitution.

13. For name availability purposes list the type of business the corporation will be conducting:

Mining

Date:

02-02-2010

(mm/dd/yyyy)

Signature:

*Donna L. Wickers*  
(May be executed by Chairman of Board, President or another of its officers.)

Print Name:

DONNA L. WICKERS

Title:

Senior Vice President, ISR Operations

Contact Person:

Sheri Berndt-Smith

Daytime Phone Number:

(206) 903-2373

Checklist

- Filing Fee: \$50.00** Make check or money order payable to Wyoming Secretary of State.
- The completed application must be accompanied by an **original CERTIFICATE OF EVIDENCE of the Amendment**, or a document of similar import, dated not more than sixty (60) days prior to filing in Wyoming. If the amendment involves a name change, the certificate must state the previous name and the new name along with the date of the amendment.
- Please submit one **originally signed** document and one exact photocopy of the filing.
- Please review form prior to submitting to the Secretary of State to ensure all areas have been completed to avoid a delay in the processing of your documents.

# Delaware

PAGE 1

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE SAID "COGEMA MINING, INC.", FILED A RESTATED CERTIFICATE, CHANGING ITS NAME TO "URANIUM ONE USA, INC.", THE FIRST DAY OF FEBRUARY, A.D. 2010, AT 1:23 O'CLOCK P.M.

0840273 8320

100107337



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 7797430

DATE: 02-04-10