

PROJECT OVERVIEW

Mid-Atlantic Express, LLC proposes to construct, own, operate, and maintain a new 30-inch diameter, approximately 88 mile, interstate natural gas pipeline. Mid-Atlantic Express will deliver natural gas from the proposed AES Sparrows Point LNG Import Terminal to the regional natural gas pipeline system. Approximately half of the pipeline route follows existing pipeline rights-of-way; the remainder will be routed to follow other public and utility rights-of-way to the maximum extent feasible.

The project is designed to serve the growing need for natural gas in the Mid-Atlantic Region including Maryland and Pennsylvania. At present, the forecasted demand growth of natural gas cannot be met with the existing natural gas pipeline infrastructure.

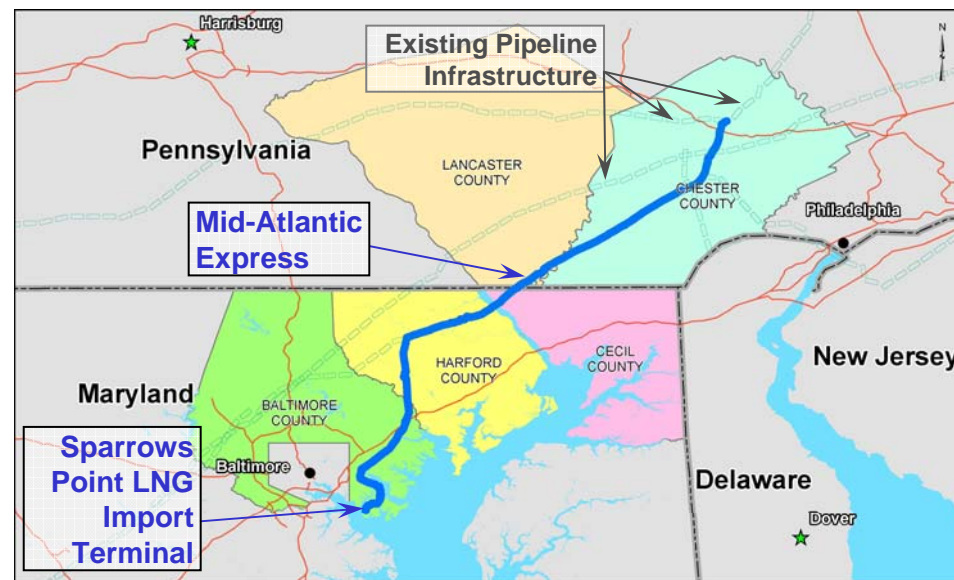
Throughout the planning, siting and permitting phase of the project, the objective will be to avoid or minimize impacts on landowners, natural resources, and the environment. Mid-Atlantic Express will work in a collaborative fashion with landowners, government agencies, public officials and other interested stakeholders to refine its route. In addition to soliciting public and agency feedback, Mid-Atlantic Express will take numerous other steps to reduce construction impacts on surrounding communities or resources. One example is the use of horizontal directional drill technology to avoid or minimize impacts to sensitive resources such as the Susquehanna River.

Construction of the pipeline is expected to begin in mid 2008 with an expected in service date of late 2010.

Objectives and Benefits of Mid-Atlantic Express Pipeline Project:

- Locate, design and operate the project in a manner to avoid or minimize the potential impact to landowners, natural resources and the environment.
- Enhance and improve, where possible, aspects of the environment.
- Work with federal, state and local agencies to ensure compliance with standards and regulations in design, construction, and operation of the facilities.
- Respond to the need in the energy marketplace by providing diversified natural gas resources for much needed supply.
- Create benefits for local economies through the creation of local jobs, income and tax revenues.
- Increase competitive supply alternatives to the existing pipeline infrastructure, to the benefit of all natural gas consumers in the region.

LNG Terminal & Pipeline Route Overview



Project Contact Information

Please feel free to contact us with any questions.

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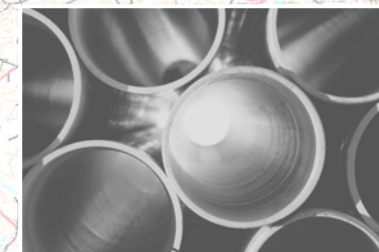
MID-ATLANTIC EXPRESS PIPELINE PROJECT

MID-ATLANTIC EXPRESS PROJECT INFORMATION

MARYLAND/PENNSYLVANIA

 Mid-Atlantic
Express

MID-ATLANTIC EXPRESS, LLC



Pennsylvania

LEGEND

- PRIMARY ROUTE
- EXISTING PIPELINE
- COUNTY BOUNDARY
- MUNICIPAL BOUNDARY



Pipeline train construction



Environmental field surveys

Mid-Atlantic Express Pipeline to interconnect with three existing interstate pipelines near Eagle, Pennsylvania with other connections possible.

ENVIRONMENTAL PERMITTING

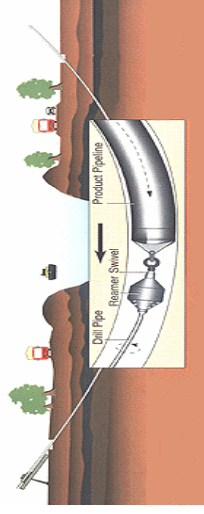
- In January 2007 Mid-Atlantic Express applied for a Federal Energy Regulatory Commission (FERC) certificate to construct and operate the pipeline facilities.
- Mid-Atlantic Express has applied for additional required permits and continues to work with federal, state and local agencies during the FERC certification and permitting processes.
- An Environmental Impact Statement will be prepared after extensive input from community groups and federal, state and local agencies.
- Public input is encouraged during this process.

MID-ATLANTIC EXPRESS PIPELINE

Delaware

Horizontal Directional Drill (HDD) will be used to install some pipeline segments.

I.D.S. Pullback



HDD will be used to avoid direct impacts to important natural resources, such as significant water bodies.

KEY PIPELINE FEATURES

- Length: 88 miles
- Diameter: 30 inches
- Maximum Allowable Operating Pressure: 2200 psi
- Locations: Sparrows Point, MD to West Vincent, PA.
- Designed and constructed to meet or exceed the U.S. Department of Transportation (DOT) and FERC requirements.

MID-ATLANTIC EXPRESS PIPELINE

- The pipeline will be constructed of heavy-wall carbon steel piping and will have a protective coating to avoid corrosion.
- The pipeline will connect the AES Sparrows Point LNG Import Terminal with existing natural gas transmission infrastructure.
- The great majority of the pipeline will be installed along existing utility corridors to minimize potential environmental impacts.

SPARROWS POINT LNG IMPORT TERMINAL

