

From: Linton, Ron
Sent: Wednesday, January 27, 2010 8:54 AM
To: 'Donna Wichers (USA - Casper)'
Cc: 'Jon Winter (USA - Casper)'; VonTill, Bill; Mandeville, Douglas
Subject: RE: Name Change

Donna:

Jon is correct, you would need to submit Form 313, and request a license amendment. SUA-1341 now lists the licensee as Cogema Mining, Inc.

Ron

From: Donna Wichers (USA - Casper) [mailto:Donna.Wichers@uranium1.com]
Sent: Tuesday, January 26, 2010 6:31 PM
To: Linton, Ron
Cc: Jon Winter (USA - Casper)
Subject: Name Change
Importance: High

Hi Ron,

I have been notified by our attorneys that Areva and Uranium One, as a condition of closing (yesterday), are now pushing to change the name of Cogema Mining, Inc. to something else as soon as possible. We all knew that we would eventually change the name of Cogema Mining, Inc. to a Uranium One name, but I had no idea they would do it so quickly. The name change is scheduled to occur on February 1. This is the day that the name change paperwork will be filed with the Wyoming Secretary of State, and the state of incorporation (Delaware I believe). The name of Cogema Mining, Inc. will be changed to Uranium One USA, Inc. That is ALL that changes. The corporate structure remains the same as our submittals, articles and bylaws are the same, officers are the same, people are the same, address is the same, etc. etc. Again, the only thing that changes is the name of the licensee.

I have prepared a letter to send to you notifying you of this change, but I would like to know if there is anything else that you need (Jon mentioned the possibility of a new Form 313?).

Thanks Ron ... I would appreciate a call or email regarding the procedure. I will be out of the office from about 9:00 a.m. Mountain Time to about 11:00 a.m. MT tomorrow, but you may also contact Jon Winter at (307) 234-8235, ext. 331 if the hours I will be gone is a more convenient time for you.

Thanks again,

Donna

Donna L. Wichers
Senior Vice President, ISR Operations
Uranium One Americas, Inc.
907 North Poplar, Suite 260
Casper, Wyoming 82601
Tel: (307) 234-8235, ext. 333
Fax: (307) 237-8235
Cell: (307) 315-0508



Please print this e-mail in support of the US Tree Farming Industry

Betty Garrett, Licensing Assistant

FSME/DWMEP/DURLD

U.S. NRC

(301) 415-5808

E-mail Properties

Mail Envelope Properties (BE1CC4A72435624D84F8699734202B3E19020A9908)

Subject: RE: Name Change
Sent Date: 01/27/2010 8:54:00 AM
Received Date: 01/27/2010 8:54:00 AM
From: Linton, Ron

Created By: Ron.Linton@nrc.gov

Recipients:

Donna.Wichers@uranium1.com ('Donna Wichers (USA - Casper)')

Tracking Status: None

Jon.Winter@uranium1.com ('Jon Winter (USA - Casper)')

Tracking Status: None

Bill.VonTill@nrc.gov (VonTill, Bill)

Tracking Status: None

Douglas.Mandeville@nrc.gov (Mandeville, Douglas)

Tracking Status: None

Post Office:

HQCLSTR01.nrc.gov

Files	Size	Date & Time
MESSAGE	0	01/01/4501

Options

Expiration Date:

Priority: oImportanceNormal

ReplyRequested: False

Return Notification: False

Sensitivity: oNormal

Recipients received: