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January 8, 2010

VIA UNITED STATES FIRST CLASS MAIL AND ELECTRONIC TRANSMISSION

United States Nuclear Regulatory Commission
Attn: Charles Miller, Director
Office of Federal and State Materials and Environmental
Management Programs
Two White Flint North, Mail Stop T8F5
11545 Rockville Pike
Rockville, MD 20852

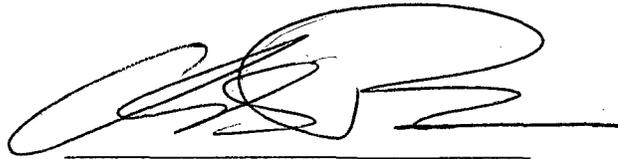
**RE: Update to October 5, 2009, Letter of Intent—Peninsula Minerals, Ltd./Strata Energy, Inc. Ross
In Situ Leach Uranium Recovery (ISL) Project, Crook County, State of Wyoming**

Dear Mr. Miller:

By this letter, Peninsula Minerals, Ltd./Strata Energy, Inc. (Strata) hereby provides the United States Nuclear Regulatory Commission (NRC) with an update to its letter of intent for its proposed Ross ISL project in the State of Wyoming submitted to NRC on October 5, 2009.

Based on current projections, Peninsula believes that its current targeted license application submission date of December, 2010 remains viable. I hope that this information proves to be helpful and, please do not hesitate to contact me if you have any questions. Thank you very much for your time and consideration in this matter and we look forward to continuing our good working relationship in the future.

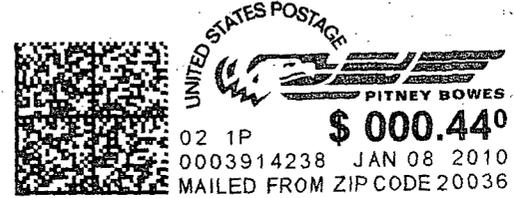
Respectfully Submitted,



Christopher S. Pugsley, Esq.
Thompson & Simmons, PLLC
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LTD./STRATA ENERGY, INC.

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