



UNITED STATES
NUCLEAR REGULATORY COMMISSION

REGION III
2143 WARRENVILLE ROAD STE 010
Lisle, Illinois 60532-4852

JUN 30 2009

Eric W. Schneider
Radiation Safety Officer
Manager, Chemical Analysis Group
Chemical and Environmental Sciences Lab
GM R&D Center
Mail Code 480-106-160
30500 Mound Road
Warren, Michigan 48090

Dear Mr. Schneider:

This refers to the letter dated June 22, 2009 (with enclosed Materials License), signed by James Spearot, Director, Chemical and Environmental Sciences Laboratory at GM Research and Development Center, received from you by facsimile on June 23, 2009. The subject letter serves as the bankruptcy notification required by 10 CFR 30.34(h). The letter also requested our "prior written consent" as per the guidance in Appendix F of NUREG – 1556, Volume 15, to a planned transaction in GM's court-supervised proceeding, whereby the NRC licensed activity would be among assets transferred by the oldGM to an interim entity, NGMCO Inc. NGMCO Inc. would then be quickly reformed into General Motors LLC, a limited liability company comprising of the majority of GM employees, facilities, equipment, and materials. We have no objection to the planned change of ownership/control as described in the June 22, 2009, letter.

Please note that you will need to notify us promptly, in writing, after the transaction has been finalized and include a copy of a formal document confirming completion of the legal transaction and any changes to the license that may be needed such as a change in the name of the licensee. With this information, we can issue an amendment to your NRC license tying down the referenced documents related to the new ownership and the commitments made.

If you have any questions or require clarification on any of the information stated above, you may contact us at (630) 829-9829.

In accordance with 10 CFR 2.390 of the NRC's "Rules of Practice," a copy of this letter will be available electronically for public inspection in the NRC Public Document Room or from the Publicly Available Records (PARS) component of NRC's document system (ADAMS). The NRC's document system is accessible from the NRC Web site at <http://www.nrc.gov/reading-rm/adams.html> (the Public Electronic Reading Room).

Sincerely,

A handwritten signature in cursive script, appearing to read "Loren J. Hueter".

Loren J. Hueter
Materials Licensing Branch

E. W. Schneider

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License No. 21-00016-04
Docket No. 030-004779

Cc: James A. Spearot
Cc: Dan Doogan