

CONSENT AND HEARING WAIVER FORM

Earth Exploration, Inc., hereby agrees to comply with the terms and conditions of the Confirmatory Order to be issued relating to enforcement action No. EA-09-114, which will be immediately effective upon its issuance. By signing below, Earth Exploration, Inc., consents to the issuance of the referenced Confirmatory Order, effective immediately upon its issuance and, by doing so, agrees to waive the right to request a hearing on all or any part of the Confirmatory Order pursuant to 10 CFR 2.202(a)(3) and (d).



Mr. Richard D. Olson
Vice President
Earth Exploration, Inc.

9-10-09

Date