



Compass Bank

P.O. Box 4444
Houston, TX 77210-4444
713 499-8645 - Fax 713 499-8659
Toll Free 888 627-8860 - Fax 888 627-8861
www.compassbank.com

International Trade Services

AMENDMENT TO LETTER OF CREDIT NO. A30271T

DATE: APRIL 23, 2009

APPLICANT:
NUCLEAR FUEL SERVICES, INC. ("NFS")
1205 BANNER HILL ROAD
ERWIN, TENNESSEE 37650

BENEFICIARY:
U.S. NUCLEAR REGULATORY COMMISSION
11545 ROCKVILLE PIKE
ROCKVILLE, MD 20852-2738

RE: NRC LICENSE NO. SNM-124, DOCKET NO. 70-143

AMENDMENT NUMBER ONE (1)

GENTLEMEN:

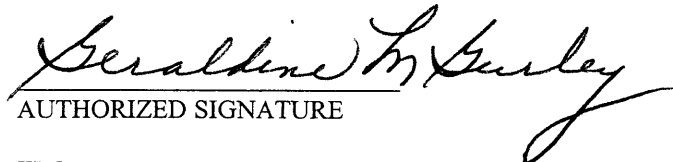
PLEASE BE ADVISED THAT THE SUBJECT LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

- **LETTER OF CREDIT EXPIRATION DATE HAS BEEN EXTENDED TO MARCH 8, 2010, OR ANY AUTOMATICALLY EXTENDED DATE.**

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

THIS CREDIT IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICE FOR DOCUMENTARY CREDITS 2007 REVISION, INTERNATIONAL CHAMBER OF COMMERCE, PUBLICATION NO. 600.


AUTHORIZED SIGNATURE

TLC