

Exhibit 300 (BY2010)

2008-09-08T17:25:53.747-04:00 1153 A002181

PART ONE

OVERVIEW

1. Date of Submission:	2008-09-08-04:00
2. Agency:	429
3. Bureau:	00
4. Name of this Capital Asset:	Budget Formulation System (formerly BF Application)
5. Unique Project Identifier:	429-00-01-01-01-1020-00
6. What kind of investment will this be in FY2010?	Operations and Maintenance
7. What was the first budget year this investment was submitted to OMB?	FY2006
8. Provide a brief summary and justification for this investment, including a brief description of how this closes in part or in whole an identified agency performance gap.	<p>The BFS is an O&M system that simplifies and improves the formulation, development, operation, and maintenance of the agency's budget formulation process. BFS innovations include: reducing the administrative burden; improving quality, timeliness, and confidence in budget data; increased credibility; ability to evaluate "what if?" scenarios; BFS reduces the significant amount of paper used to produce the budget control reports; enables the end-users to access the budget information electronically; and improves security for the budget formulation data. The target users of the BFS are OCFO staff and the program, support, and regional offices' staff members involved in the budget formulation process. The implementation of the IT investment will automate internal processes; cut government operating costs; and make government more transparent and accountable. The system received its ATO in December 2007, and was migrated to full production for agency-wide usage to formulate the FY 2010 budget. The customers' survey will be conducted annually, at the conclusion of the fiscal year budget cycle, to assess customer satisfaction for meeting the core objectives of the investment. Additional functionality and/or performance enhancements are to re-write scripts to 1) spread the salaries and benefits at the program level, 2) allocate the percentage of the actual budget object class expenditure to budgeted information, 3) automate the full cost allocation, and 4) upgrade the system with the latest release. These enhancements will provide a more efficient process to produce the Agency's budget. There are currently no budgetary constraints or issues. There were no breaches in security this year. The plans for the asset in the next two years are as follows: FY2009 a software upgrade is planned, system maintenance, hardware upgrade, security recertification and FISMA. FY2010 will include system maintenance. The BFS has exceeded expectations in improving the budget process. This investment has significantly improved the efficiency of processing and tracking budgetary data.</p>
9. Did the Agency's Executive/Investment Committee approve this request?	yes
9.a. If "yes," what was the date of this approval?	2008-08-05-04:00
10. Did the Program/Project Manager review this Exhibit?	yes
11. Program/Project Manager Name:	Taylor (BFS), Chumita (Dee)
Program/Project Manager Phone:	(301) 415-0506
Program/Project Manager Email:	Karenina.Newell@nrc.gov
11.a. What is the current FAC-P/PM certification level of the project/program manager?	New Program Manager
11.b. When was the Program/Project Manager Assigned?	2008-08-04-04:00
11.c. What date did the Program/Project Manager receive the FAC-P/PM certification? If the certification has not been issued, what is the anticipated date for certification?	2009-02-06-05:00

12. Has the agency developed and/or promoted cost effective, energy-efficient and environmentally sustainable techniques or practices for this project.

yes

12.a. Will this investment include electronic assets (including computers)?

yes

12.b. Is this investment for new construction or major retrofit of a Federal building or facility? (answer applicable to non-IT assets only)

no

13. Does this investment directly support one of the PMA initiatives?

yes

If yes, select the initiatives that apply:

Budget Performance Integration

13.a. Briefly and specifically describe for each selected how this asset directly supports the identified initiative(s)? (e.g. If E-Gov is selected, is it an approved shared service provider or the managing partner?)

The BFS directly supports the PMA's initiative because it provides management with integrated financial & performance information to use in decision making; provides better control over resources used & accountability for results; provides standardized integrated budgeting, performance, & accounting information; & provides the functionality to compare planned to actual costs. Multi-year data is stored & easily accessible. This provides managers with timely, accurate, & complete information.

14. Does this investment support a program assessed using the Program Assessment Rating Tool (PART)?

yes

14.a. If yes, does this investment address a weakness found during the PART review?

no

14.b. If yes, what is the name of the PARTed program?

10004454 - Reactor Licensing

14.c. If yes, what rating did the PART receive?

Effective

15. Is this investment for information technology?

yes

16. What is the level of the IT Project (per CIO Council's PM Guidance)?

Level 2

17. What project management qualifications does the Project Manager have? (per CIO Council's PM Guidance)

(1) Project manager has been validated as qualified for this investment

18. Is this investment identified as high risk on the Q4 - FY 2008 agency high risk report (per OMB memorandum M-05-23)?

no

19. Is this a financial management system?

no

19.a.2. If no, what does it address?

Budget Formulation and Execution Line of Business

20. What is the percentage breakout for the total FY2010 funding request for the following? (This should total 100%)

Hardware	0
Software	20
Services	56
Other	23

21. If this project produces information dissemination products for the public, are these products published to the Internet in conformance with OMB Memorandum 05-04 and included in your agency inventory, schedules and priorities?

n/a

22. Contact information of individual responsible for privacy related questions.

Name

Sandra Northern

Phone Number

301-415-6879

Title

Privacy Officer

Email

SSN@nrc.gov

23. *Are the records produced by this investment appropriately scheduled with the National Archives and Records Administration's approval?*

yes

24. *Does this investment directly support one of the GAO High Risk Areas?*

no

SUMMARY OF SPEND

1. Provide the total estimated life-cycle cost for this investment by completing the following table. All amounts represent budget authority in millions, and are rounded to three decimal places. Federal personnel costs should be included only in the row designated Government FTE Cost, and should be excluded from the amounts shown for Planning, Full Acquisition, and Operation/Maintenance. The total estimated annual cost of the investment is the sum of costs for Planning, Full Acquisition, and Operation/Maintenance. For Federal buildings and facilities, life-cycle costs should include long term energy, environmental, decommissioning, and/or restoration costs. The costs associated with the entire life-cycle of the investment should be included in this report.

All amounts represent Budget Authority

(Estimates for BY+1 and beyond are for planning purposes only and do not represent budget decisions)

	PY-1 & Earlier	PY	CY	BY
	-2007	2008	2009	2010
Planning Budgetary Resources	0.142000	0.000000	0.000000	0.000000
Acquisition Budgetary Resources	1.096000	0.460000	0.000000	0.000000
Maintenance Budgetary Resources	0.150000	0.307000	0.120000	0.605000
Government FTE Cost	0.726000	0.154000	0.178000	0.184000
# of FTEs	2	1	1	1

Note: For the cross-agency investments, this table should include all funding (both managing partner and partner agencies).

Government FTE Costs should not be included as part of the TOTAL represented.

2. Will this project require the agency to hire additional FTE's?

no

3. If the summary of spending has changed from the FY2009 President's budget request, briefly explain those changes.

For FY09, the budget was reduced from 345K to 120K and FTE reduced from 1.3 to 1.2.

PERFORMANCE

In order to successfully address this area of the exhibit 300, performance goals must be provided for the agency and be linked to the annual performance plan. The investment must discuss the agency's mission and strategic goals, and performance measures (indicators) must be provided. These goals need to map to the gap in the agency's strategic goals and objectives this investment is designed to fill. They are the internal and external performance benefits this investment is expected to deliver to the agency (e.g., improve efficiency by 60 percent, increase citizen participation by 300 percent a year to achieve an overall citizen participation rate of 75 percent by FY 2xx, etc.). The goals must be clearly measurable investment outcomes, and if applicable, investment outputs. They do not include the completion date of the module, milestones, or investment, or general goals, such as, significant, better, improved that do not have a quantitative measure.

Agencies must use the following table to report performance goals and measures for the major investment and use the Federal Enterprise Architecture (FEA) Performance Reference Model (PRM). Map all Measurement Indicators to the corresponding Measurement Area and Measurement Grouping identified in the PRM. There should be at least one Measurement Indicator for each of the four different Measurement Areas (for each fiscal year). The PRM is available at www.egov.gov. The table can be extended to include performance measures for years beyond the next President's Budget.

	Fiscal Year	Strategic Goal Supported	Measurement Area	Measurement Grouping	Measurement Indicator	Baseline	Planned Improvement to the Baseline	Actual Results
1	2007	Organizational Excellence	Mission and Business Results	Budget Formulation	Develop budgets online via upload and download from spreadsheets and consolidate budget information to ensure a more streamlined, consistent, and error reduced budget process.	Acquire an IT solution for automating the budget formulation and execution processes.	An IT solution for automating the budget formulation and execution process is 70% acquired and deployed.	The system received it?s ATO in December 2007, and was migrated to full production for agency-wide usage to formulate the FY 2010 budget.
2	2007	Organizational Excellence	Customer Results	Service Efficiency	Provide analysts more control over the budget formulation process, greater efficiency in producing and presenting NRC's budget request, and more time and tools to analyze and report budget information	The budget formulation process take 2,900 hours	The budget formulation process will take 2,465 hours, compared to 2,900 hours, in excess of normal business hours to complete.	The budget formulation process took 2,400 hours in excess of normal business hours to complete
3	2007	Organizational Excellence	Processes and Activities	Efficiency	Reduce most manual processes, and give users highly sophisticated capabilities to perform analysis and reporting functions. Users will be able to enter and edit their budget information, and instantly see their results online.	Acquire a system that would automate more than 5% of the budgeting process.	25% of the budget formulation process is automated.	Over 25% of the Budget Formulation Process is automated
4	2007	Organizational Excellence	Technology	Accessibility	Ensure that authorized users can easily navigate and execute the budget formulation module to obtain the desired results "User Friendly".	Electronic budget information can currently be accessed by < 5% of users.	Electronic budget information will be available to 5% of users.	Electronic budget information is available to 50% of its users.

5	2008	Organizational Excellence	Mission and Business Results	Budget Formulation	Develop budgets online via upload and download from spreadsheets and consolidate budget information to ensure a more streamlined, consistent, and error reduced budget process.	An IT solution for automating the budget formulation and execution process is 70% acquired and deployed.	An IT solution for automating the budget formulation and execution process is 100% acquired and deployed.	The system received it's ATO in December 2007, and was migrated to full production for agency-wide usage to formulate the FY 2010 budget.
6	2008	Organizational Excellence	Customer Results	Service Efficiency	Provide analysts more control over the budget formulation process, greater efficiency in producing and presenting NRC's budget request, and more time and tools to analyze and report budget information	The budget formulation process will take 2,465 hours, compared to 2,900 hours, in excess of normal business hours to complete.	The budget formulation process will take 2,175 hours, compared to 2,465 hours, in excess of normal business hours to complete.	The budget formulation process took 2,000 hours in excess of normal business hours to complete.
7	2008	Organizational Excellence	Processes and Activities	Efficiency	Reduce most manual processes, and give users highly sophisticated capabilities to perform analysis and reporting functions. Users will be able to enter and edit their budget information, and instantly see their results online.	Use of BFS to automate more than 25% of the budgeting process.	50% of the budget formulation process will be automated.	50% of the budget formulation process is automated
8	2008	Organizational Excellence	Technology	Accessibility	Ensure that authorized users can easily navigate and execute the budget formulation module to obtain the desired results "User Friendly".	Make electronic budget information available to more the 50% of users community.	Electronic budget information will be available to 75% of users community.	Electronic budget information is available to 75% of users.
9	2009	Organizational Excellence	Mission and Business Results	Budget Formulation	Develop budgets online via upload and download from spreadsheets and consolidate budget information to ensure a more streamlined, consistent, and error reduced budget process.	Current budget submissions received by established deadlines 50% of the time.	Current budget submissions received by established deadlines 60% of the time.	Pending
10	2009	Organizational Excellence	Customer Results	Service Efficiency	Provide analysts more control over the budget formulation process, greater efficiency in producing and presenting NRC's	The budget formulation process will take 2,175 hours, compared to 2,465 hours, in excess of normal business hours to	The budget formulation process will only take 1,450 hours, compared to 2,175 hours, in excess of normal business hours to	Pending

					budget request, and more time and tools to analyze and report budget information	complete.	complete.	
11	2009	Organizational Excellence	Processes and Activities	Efficiency	Reduce most manual processes, and give users highly sophisticated capabilities to perform analysis and reporting functions. Users will be able to enter and edit their budget information, and instantly see their results online.	Automate more than 50% of the budgeting process.	75% of the budget formulation and execution processes will be automated.	Pending
12	2009	Organizational Excellence	Technology	Accessibility	Ensure that authorized users can easily navigate and execute the budget formulation module to obtain the desired results "User Friendly".	Make electronic budget information available to more than 75% of user?s community.	Electronic budget information will be available to 100% of users.	Pending
13	2010	Organizational Excellence	Mission and Business Results	Budget Formulation	Develop budgets online via upload and download from spreadsheets and consolidate budget information to ensure a more streamlined, consistent, and error reduced budget process	Current budget submissions received by established deadlines 60% of the time.	Current budget submissions received by established deadlines 70% of the time.	Pending
14	2010	Organizational Excellence	Customer Results	Service Efficiency	Provide analysts more control over the budget formulation process, greater efficiency in producing and presenting NRC's budget request, and more time and tools to analyze and report budget information	The budget formulation process will only take 1,450 hours, compared to 2,175 hours, in excess of normal business hours to complete.	The budget formulation process will only take 1,000 hours, compared to 1,450 hours, in excess of normal business hours to complete.	Pending
15	2010	Organizational Excellence	Processes and Activities	Efficiency	Reduce most manual processes, and give users highly sophisticated capabilities to perform analysis and reporting functions. Users will be able to enter and edit their budget information, and instantly see their results online.	Acquire a system that would automate more than 75% of the budgeting process.	100% of the budget formulation and execution processes will be automated.	Pending

16	2010	Organizational Excellence	Technology	Accessibility	Ensure that authorized users can easily navigate and execute the budget formulation module to obtain the desired results "User Friendly".	System should be available 98% of the time during core working hours (730a-415p EST)	System should be available 98% of the time during core working hours (730a-415p EST)	Pending
17	2011	Organizational Excellence	Mission and Business Results	Budget Formulation	Develop budgets online via upload and download from spreadsheets and consolidate budget information to ensure a more streamlined, consistent, and error reduced budget process.	Current budget submissions received by established deadlines 70% of the time.	Current budget submissions received by established deadlines 75% of the time	Pending
18	2011	Organizational Excellence	Customer Results	Service Efficiency	Provide analysts more control over the budget formulation process, greater efficiency in producing and presenting NRC's budget request, and more time and tools to analyze and report budget information	The budget formulation process will only take 1,000 hours, compared to 1,450 hours, in excess of normal business hours to complete.	The budget formulation process will only take 900 hours, compared to 1,000 hours, in excess of normal business hours to complete.	Pending
19	2011	Organizational Excellence	Processes and Activities	Efficiency	Users will be able to enter and edit their budget information, and instantly see their results online. OCFO budget analysts will be able to quickly review/approve budgets.	Current review/approval time is ~3 weeks	Reduce review/approval time by 5%	Pending
20	2011	Organizational Excellence	Technology	Accessibility	Ensure that authorized users can easily navigate and execute the budget formulation module to obtain the desired results "User Friendly".	System should be available 98% of the time during core working hours (730a-415p EST)	System should be available 99% of the time during core working hours (730a-415p EST)	Pending
21	2012	Organizational Excellence	Mission and Business Results	Budget Formulation	Develop budgets online via upload and download from spreadsheets and consolidate budget information to ensure a more streamlined, consistent, and error reduced budget process.	Current budget submissions received by established deadlines 75% of the time.	Current budget submissions received by established deadlines 80% of the time.	Pending
22	2012	Organizational Excellence	Customer Results	Service Efficiency	Provide analysts more control over the budget	The budget formulation process will only	The budget formulation process will only	Pending

					formulation process, greater efficiency in producing and presenting NRC's budget request, and more time and tools to analyze and report budget information	take 900 hours, compared to 1,000 hours, in excess of normal business hours to complete.	take 850 hours, compared to 900 hours, in excess of normal business hours to complete.	
23	2012	Organizational Excellence	Processes and Activities	Cycle Time	Users will be able to enter and edit their budget information, and instantly see their results online. OCFO budget analysts will be able to quickly review/approve budgets.	Current review/approval time is ~2.5 weeks	Reduce review/approval time by 5%	Pending
24	2012	Organizational Excellence	Technology	Accessibility	Ensure that authorized users can easily navigate and execute the budget formulation module to obtain the desired results "User Friendly".	System should be available 98% of the time during core working hours (730a-415p EST)	System should be available 99% of the time during core working hours (730a-415p EST)	Pending
25	2013	Organizational Excellence	Mission and Business Results	Budget Formulation	Develop budgets online via upload and download from spreadsheets and consolidate budget information to ensure a more streamlined, consistent, and error reduced budget process.	Current budget submissions received by established deadlines 80% of the time.	Current budget submissions received by established deadlines 85% of the time.	Pending
26	2013	Organizational Excellence	Customer Results	Service Efficiency	Provide analysts more control over the budget formulation process, greater efficiency in producing and presenting NRC's budget request, and more time and tools to analyze and report budget information	The budget formulation process will only take 850 hours, compared to 900 hours, in excess of normal business hours to complete.	The budget formulation process will only take 800 hours, compared to 850 hours, in excess of normal business hours to complete.	Pending
27	2013	Organizational Excellence	Processes and Activities	Cycle Time	Users will be able to enter and edit their budget information, and instantly see their results online. OCFO budget analysts will be able to quickly review/approve budgets.	Current review/approval time is ~2 weeks	Reduce review/approval time by 5%	Pending
28	2013	Organizational Excellence	Technology	Accessibility	Ensure that authorized users can easily navigate	System should be available 98% of the time during	System should be available 99% of the time during	Pending

					and execute the budget formulation module to obtain the desired results "User Friendly".	core working hours (730a-415p EST)	core working hours (730a-415p EST)	
29	2014	Organizational Excellence	Mission and Business Results	Budget Formulation	Develop budgets online via upload and download from spreadsheets and consolidate budget information to ensure a more streamlined, consistent, and error reduced budget process.	Current budget submissions received by established deadlines 85% of the time.	Current budget submissions received by established deadlines 90% of the time.	Pending
30	2014	Organizational Excellence	Customer Results	Service Efficiency	Provide analysts more control over the budget formulation process, greater efficiency in producing and presenting NRC's budget request, and more time and tools to analyze and report budget information	The budget formulation process will only take 800 hours, compared to 850 hours, in excess of normal business hours to complete.	The budget formulation process will only take 750 hours, compared to 800 hours, in excess of normal business hours to complete.	Pending
31	2014	Organizational Excellence	Processes and Activities	Cycle Time	Users will be able to enter and edit their budget information, and instantly see their results online. OCFO budget analysts will be able to quickly review/approve budgets.	Current review/approval time is ~1 weeks	Reduce review/approval time by 5%	Pending
32	2014	Organizational Excellence	Technology	Accessibility	Ensure that authorized users can easily navigate and execute the budget formulation module to obtain the desired results "User Friendly".	System should be available 98% of the time during core working hours (730a-415p EST)	System should be available 99% of the time during core working hours (730a-415p EST)	Pending

EA

In order to successfully address this area of the business case and capital asset plan you must ensure the investment is included in the agency's EA and Capital Planning and Investment Control (CPIC) process, and is mapped to and supports the FEA. You must also ensure the business case demonstrates the relationship between the investment and the business, performance, data, services, application, and technology layers of the agency's EA.

1. Is this investment included in your agency's target enterprise architecture?

yes

2. Is this investment included in the agency's EA Transition Strategy?

yes

2.a. If yes, provide the investment name as identified in the Transition Strategy provided in the agency's most recent annual EA Assessment.

Budget Formulation System

3. Is this investment identified in a completed (contains a target architecture) and approved segment architecture?

no

3.a. If yes, provide the six digit code corresponding to the agency segment architecture. The segment architecture codes are maintained by the agency Chief Architect.

402-000

4. Identify the service components funded by this major IT investment (e.g., knowledge management, content management, customer relationship management, etc.). Provide this information in the format of the following table. For detailed guidance regarding components, please refer to <http://www.whitehouse.gov/omb/egov/>.

Component: Use existing SRM Components or identify as NEW. A NEW component is one not already identified as a service component in the FEA SRM.

Reused Name and UPI: A reused component is one being funded by another investment, but being used by this investment. Rather than answer yes or no, identify the reused service component funded by the other investment and identify the other investment using the Unique Project Identifier (UPI) code from the OMB Ex 300 or Ex 53 submission.

Internal or External Reuse?: Internal reuse is within an agency. For example, one agency within a department is reusing a service component provided by another agency within the same department. External reuse is one agency within a department reusing a service component provided by another agency in another department. A good example of this is an E-Gov initiative service being reused by multiple organizations across the federal government.

Funding Percentage: Please provide the percentage of the BY requested funding amount used for each service component listed in the table. If external, provide the funding level transferred to another agency to pay for the service.

	Agency Component Name	Agency Component Description	Service Type	Component	Reused Component Name	Reused UPI	Internal or External Reuse?	Funding %
1	Decision Support and Planning	BFS supports the analysis of budget information to be used in decision making. It allows users to access NRC financial information via intranet	Business Intelligence	Decision Support and Planning			No Reuse	20
2	Information Sharing	BFS supports a multi-user environment to share NRC budget information	Knowledge Management	Information Sharing			No Reuse	15
3	Knowledge Engineering	BFS captures knowledge from experienced NRC financial experts to develop the system	Knowledge Management	Knowledge Engineering			No Reuse	12
4	Knowledge Capture	BFS facilitates the collection of data and information	Knowledge Management	Knowledge Capture			No Reuse	10
5	Knowledge Distribution and Delivery	BFS distributes information to the system users	Knowledge Management	Knowledge Distribution and Delivery			No Reuse	7
6	Digital Rights Management	BFS supports the claim and ownership of intellectual capital	Records Management	Digital Rights Management			No Reuse	8

7	Mathematical	BFS supports statistical inference based on the data that collects and maintains	Analysis and Statistics	Mathematical			No Reuse	5
8	Information Retrieval	BFS allows designated users to access NRC financial information	Knowledge Management	Information Retrieval			No Reuse	3
9	Data Warehouse	BFS stores multi-year budget information, serving as an historical database	Data Management	Data Warehouse			No Reuse	6
10	Data Classification	BFS allows for the classification of data	Data Management	Data Classification			No Reuse	3
11	Activity-Based Management	BFS supports a defined finance-related tasks to meet functional requirements	Financial Management	Activity-Based Management			No Reuse	2
12	Query	BFS supports retrieval of records that satisfy specific query	Search	Query			No Reuse	2
13	Access Control	BFS controls access to the system	Security Management	Access Control	Access Control	429-00-02-00-01-1012-00	Internal	7

5. To demonstrate how this major IT investment aligns with the FEA Technical Reference Model (TRM), please list the Service Areas, Categories, Standards, and Service Specifications supporting this IT investment.

FEA SRM Component: Service Components identified in the previous question should be entered in this column. Please enter multiple rows for FEA SRM Components supported by multiple TRM Service Specifications.

Service Specification: In the Service Specification field, Agencies should provide information on the specified technical standard or vendor product mapped to the FEA TRM Service Standard, including model or version numbers, as appropriate.

	SRM Component	Service Area	Service Category	Service Standard	Service Specification (i.e., vendor and product name)
1	Information Retrieval	Service Platform and Infrastructure	Delivery Servers	Application Servers	
2	Information Sharing	Service Platform and Infrastructure	Delivery Servers	Application Servers	
3	Knowledge Capture	Service Platform and Infrastructure	Database / Storage	Database	
4	Knowledge Distribution and Delivery	Service Platform and Infrastructure	Delivery Servers	Application Servers	
5	Digital Rights Management	Service Platform and Infrastructure	Support Platforms	Dependent Platform	
6	Mathematical	Service Platform and Infrastructure	Delivery Servers	Application Servers	
7	Data Warehouse	Service Platform and Infrastructure	Database / Storage	Database	
8	Data Classification	Service Platform and Infrastructure	Database / Storage	Database	
9	Activity-Based Management	Service Platform and Infrastructure	Delivery Servers	Application Servers	
10	Access Control	Service Platform and Infrastructure	Support Platforms	Dependent Platform	
11	Query	Component Framework	Business Logic	Platform Dependent Technologies	

12	<i>Decision Support and Planning</i>	<i>Service Platform and Infrastructure</i>	<i>Support Platforms</i>	<i>Dependent Platform</i>	
13	<i>Knowledge Engineering</i>	<i>Service Platform and Infrastructure</i>	<i>Delivery Servers</i>	<i>Application Servers</i>	

6. Will the application leverage existing components and/or applications across the Government (i.e., FirstGov, Pay.Gov, etc)?

no

PART THREE

RISK

You should perform a risk assessment during the early planning and initial concept phase of the investment's life-cycle, develop a risk-adjusted life-cycle cost estimate and a plan to eliminate, mitigate or manage risk, and be actively managing risk throughout the investment's life-cycle.

Answer the following questions to describe how you are managing investment risks.

1. Does the investment have a Risk Management Plan?

yes

1.a. If yes, what is the date of the plan?

2007-10-01

1.b. Has the Risk Management Plan been significantly changed since last year's submission to OMB?

no

2.a. If yes, what is the planned completion date?

COST & SCHEDULE

1. Was operational analysis conducted?

yes

1.a. If yes, provide the date the analysis was completed.

2008-07-03

What were the results of your operational analysis?

The BFS is an O&M system that simplifies and improves the formulation, development, operation, and maintenance of the agency's budget formulation process. BFS innovations include: reducing the administrative burden; improving quality, timeliness, and confidence in budget data; increased credibility; ability to evaluate "what if" scenarios; BFS reduces the significant amount of paper used to produce the budget control reports; enables the end-users to access the budget information electronically; and improves security for the budget formulation data. The target users of the BFS are OCFO staff and the program, support, and regional offices' staff members involved in the budget formulation process. The implementation of the IT investment will automate internal processes; cut government operating costs; and make government more transparent and accountable. The system received its ATO in December 2007, and was migrated to full production for agency-wide usage to formulate the FY 2010 budget. The customers' survey will be conducted annually, at the conclusion of the fiscal year budget cycle, to assess customer satisfaction for meeting the core objectives of the investment. Additional functionality and/or performance enhancements are to re-write scripts to 1) spread the salaries and benefits at the program level, 2) allocate the percentage of the actual budget object class expenditure to budgeted information, 3) automate the full cost allocation, and 4) upgrade the system with the latest release. These enhancements will provide a more efficient process to produce the Agency's budget. There are currently no budgetary constraints or issues. There were no breaches in security this year. The plans for the asset in the next two years are as follows: FY2009 a software upgrade is planned, system maintenance, hardware upgrade, security recertification and FISMA. FY2010 will include system maintenance. The BFS has exceeded expectations in improving the budget process. This investment has significantly improved the efficiency of processing and tracking budgetary data.

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