

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
 Four Times Square  
 New York, New York 10036  
 (212) 735-3000  
 Jay M. Goffman

- and -

333 West Wacker Drive, Suite 2100  
 Chicago, Illinois 60606  
 (312) 407-0700  
 J. Eric Ivester  
 Matthew M. Murphy

Proposed Counsel for Debtors and  
 Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

RECEIVED  
 REGION 1  
 2009 MAY 11 PM 12:45

----- X  
 In re :  
 MARK IV INDUSTRIES, INC., et al., :  
 :  
 Debtors. :  
 ----- X

Case No.: 09-12795 (SMB)  
 (Jointly Administered)  
 Chapter 11

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES  
 AND MEETING OF CREDITORS UNDER 11 U.S.C. § 341**

On April 30, 2009, the following debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court"). The Debtors, their respective addresses, and the last four digits of their federal tax identification numbers are as follows:

| Debtor's Name                              | Address   | Last Four Digits Of Taxpayer Identification Number |
|--|---|--|
| Mark IV Industries, Inc.                   | 501 John James Audobon Parkway<br>Amherst, NY 14226 | 3979   |
| Aerospace Sub, Inc.                        | 501 John James Audobon Parkway<br>Amherst, NY 14226 | 7835   |
| Armtek International Holding Company, Inc. | 501 John James Audobon Parkway<br>Amherst, NY 14226 | 3145   |

| Debtor's Name                                     | Address  | Last Four Digits Of Taxpayer Identification Number |
|---|--|--|
| Automatic Signal/Eagle Signal Corp.               | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 0078   |
| Dayco Products, LLC                               | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 8206   |
| F-P Displays, Inc.                                | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 3765   |
| F-P Technologies Holding Corp.                    | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 5274   |
| Former Fuel Systems, Inc.                         | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 6178   |
| Luminator Holding L.P.                            | 900 Klein Road<br>Plano, TX 75074                          | 8463   |
| Luminator Service Inc.                            | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 3077   |
| Mark IV Holdings, LLC                             | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 9139   |
| Mark IV Invesco, LLC                              | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 0896   |
| Mark IV IVHS Holding Corp.                        | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 1674   |
| Mark IV Pay Agent, Inc.                           | <b>501 John James Audobon Parkway</b><br>Amherst, NY 14226 | 6834   |
| Mark IV Transportation Technologies Holding Corp. | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 1626   |
| NRD, LLC<br>(31-28397-016)                        | 2937 Alt Boulevard N.<br>Grand Island, NY 14072            | 8658   |
| Seebreeze Wireless Holdings, L.P.                 | 501 John James Audobon Parkway<br>Amherst, NY 14226        | 4388   |
| Woods Liquidating Corp.                           | <b>501 John James Audobon Parkway</b><br>Amherst, NY 14226 | 3977   |

RI

You may be a creditor of the Debtors. You may want to consult an attorney to protect your rights. All documents filed in this case are available for inspection at the bankruptcy clerk's office at the address listed below. In addition, such documents may be available at <http://www.markivrestructuring.com> or can be viewed on the Court's website, <http://www.nysb.uscourts.gov> for a fee, using a PACER password (to obtain a PACER password, go to the PACER website, <http://pacer.psc.uscourts.gov>). The Debtors have also established a Restructuring Information Line, which is 888-248-4460. Outside the U.S., callers can dial +1-716-213-6855.

**DATE, TIME AND LOCATION OF MEETING OF CREDITORS. June 23, 2009 at 2:00 p.m.** (Eastern Daylight Time), at 80 Broad Street, 4<sup>th</sup> Floor, New York, NY 10004.

**DEADLINE TO FILE A PROOF OF CLAIM.** Notice of a deadline will be sent at a later time.

**NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE.** None appointed to date.

COUNSEL FOR THE DEBTORS.

J. Eric Ivester (I.D. No. 06215581)  
Matthew M. Murphy (I.D. No. 06257958)  
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
333 West Wacker Drive, Suite 2100  
Chicago, Illinois 60606

COMMENCEMENT OF CASES. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will be sent notice of the date of the hearing to confirm the plan, and you may object to confirmation of the plan and attend the confirmation hearing. The Debtors will remain in possession of the Debtors' property and may continue to operate any businesses.

LEGAL ADVICE. The staff of the bankruptcy clerk's office cannot give legal advice. You may consult a lawyer to determine your rights in this case.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtors and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. Prohibited collection actions are listed in the Bankruptcy Code. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice.

MEETING OF CREDITORS. *The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath.* **ATTENDANCE BY CREDITORS AT THE MEETING IS WELCOMED, BUT NOT REQUIRED.** At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a Proof of Claim in these cases. A Proof of Claim is a signed statement describing a creditor's claim. The Court has not yet set a deadline to file a Proof of

Claim, but a deadline will be set in the future. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their Proofs of Claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file Proofs of Claim and Proof of Claim forms will be provided to the Debtors' known creditors.** A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditors to the jurisdiction of the Court, with consequences a lawyer can explain. For example, a creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Proof of claim forms are available in the clerk's office of any bankruptcy court. Proof of Claim forms also are available from the Court's web site at <http://www.nysb.uscourts.gov>. Also, Epiq Bankruptcy Solutions, LLC ("Epiq") is the claims agent in these cases and can provide a Proof of Claim form if you cannot obtain one from your local bankruptcy court. Epiq can be reached as follows:

Mark IV Claims Processing  
c/o Epiq Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor  
New York, NY 10017  
Tel: 646 282 2500  
<http://www.epiqbankruptcysolutions.com>

**BANKRUPTCY CLERK'S OFFICE.** Any paper you file in these bankruptcy cases should be filed at the bankruptcy clerk's office at the address listed below. You may inspect all papers filed, including the list of the Debtors' property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office. In addition, such documents may be available on the Court's website, <http://www.nysb.uscourts.gov> for a fee, using a PACER password (to obtain a PACER password, go to the PACER website, <http://pacer.psc.uscourts.gov>).

**Address of the Bankruptcy Clerk's Office:**

Clerk of the United States Bankruptcy Court  
United States Bankruptcy Court for the Southern District of New York  
One Bowling Green  
New York, NY 1004-1408

Dated: May 5, 2009