

File a Motion:

07-19200-MS Bergenline Imaging Center. LLC Converted 0211112008

Type: bk

Chapter: 7 v

Office: 2 (Newark)

Assets: n

Judge: MS

Case Flag: HC, CONVERTED

U.S. Bankruptcy Court

District of New Jersey

29-30472-01
03034820RECEIVED
MAR 24 2009
137

Notice of Electronic Filing

The following transaction was received from Stacey L. Meisel entered on 3/24/2009 at 2:31 PM EDT and filed on 3/24/2009

Case Name: Bergenline Imaging Center, LLC

Case Number: 07-19200-MS

Document Number: 222

Docket Text:

Motion re: (i) Establishing Bar Date for Filing and Sewing Requests for Payment of Chapter 7 and Chapter 11 Administrative Expenses, (ii) Approving the Form and Manner of Notice of This Bar Date, and (iii) Granting Related Relief, Including Such Other and Further Relief as The Court Deems Equitable and Just Filed by Stacey L. Meisel on behalf of Becker Meisel LLC. Hearing scheduled for 4/27/2009 at 10:00 AM at MS - Courtroom 3A, Newark. (Attachments: # (1) Application in Support of Motion# (2) Exhibit "A" to Verified Application# (3) Exhibit "B" to Verified Application# (4) Proposec Order) (Meisel, Stacey)

The following document(s) are associated with this transaction:

Document **description:**Main Document

Original **filename:**S:\Docs\Becker Meisel\BERGENLINE IMAGING\PLEADINGS\BAR DATE MOTION\BERGENLINE IMAGING - NOM Setting Bar Date.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=1002741850 [Date=3/24/2009] [FileNumber=21109059-0] [739c70c1b0529d42a746d7a8111ab39f5410766a07b7dcb5e95c703edbd52f454093c538175d8e03b48db382a1c744570a73e3a0bdef0e7f954d6911ee2d0404]]

Document **description:**Application in Support of Motion

Original filename:S:\Docs\Becker Meisel\BERGENLINE IMAGING\PLEADINGS\BAR DATE MOTION\BERGENLINE IMAGING - Application Setting Bar Date.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=1002741850 [Date=3/24/2009] [FileNumber=21109059-1] [35ced06864b5de08b465e73daf14e4091a45d1f9be7217d1f13e76181290a6902dafa70b81b8f261c73f30fa7136cef8bd89155fde0171ff437816355a89e1af]]

Document **description:**Exhibit "A" to Verified Application

Original **filename:**S:\Docs\Becker Meisel\BERGENLINE IMAGING\PLEADINGS\BAR DATE MOTION\BERGENLINE IMAGING - Exhibit A to Verified Application.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=1002741850 [Date=3/24/2009] [FileNumber=21109059-2] [774245ced80a05cee29a43376df0087af6f1790744ada349bbdfdb724ebfd4d796ab9f3e70e2d69efe6385e42a81916f2d48aaf7fc0496e129c306ed0666a63c]]

Document **description:**Exhibit "B" to Verified Application

Original **filename:**S:\Docs\Becker Meisel\BERGENLINE IMAGING\PLEADINGS\BAR DATE MOTION\BERGENLINE IMAGING - Exhibit B to Verified Application.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=1002741850 [Date=3/24/2009] [FileNumber=21109059-3] [528ba96eb45416e40238b6ff9c437a6636f65e2f540e9636539f5adad1cba963990289b3e637ba3f84bedd55b6892d6cff6eaa9d5a786ff93ff7d6e5f8a0f629]]

Document **description:**Proposed Order

Original **filename:**S:\Docs\Becker Meisel\BERGENLINE IMAGING\PLEADINGS\BAR DATE MOTION\BERGENLINE IMAGING - Order Setting War Date.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=1002741850 [Date=3/24/2009] [FileNumber=21109059-4] [6f271f452f676854d1d6f467ef8226a4c8056d6fae4cdd8ccd071852f43b9be062133d1d4776b70d1fbb2edc596d7b02d6194706a996adec668a5fed263a6178]]

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

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Phone: 973 422-1100

Attorneys for Stacey L. Meisel,

Chapter 7 Trustee

STACEY L. MEISEL (SM-9539)

In re:

BERGENLINE IMAGING CENTER, LLC,

Debtor.

Case No. 07-19200(MS)

Chapter 7

Judge: Hon. Morris Stern

Hearing Date: April 27, 2009

at **10:00** a.m.

**ORAL ARGUMENT WAIVED UNLESS
TIMELY OBJECTION FILED**

Notice Of Motion By Chapter 7 Trustee For An Order (i) Establishing Bar Date For Filing And Serving Requests For Payment Of Chapter 7 And Chapter 11 Administrative Expenses, (ii) Approving The Form And Manner Of Notice Of This Bar Date, And **(iii)** Granting Related Relief, Including Such Other And Further Relief As The Court Deems Equitable And Just

To: All Parties On The Service List Attached To The Certification of Service

PLEASE TAKE NOTICE that on April 27, 2009, at 10:00 a.m. or as soon thereafter as counsel may be heard, Stacey L. Meisel, the Chapter 7 Trustee (the "Trustee") for the above-captioned Debtor ("Bergenline" or the "Debtor"), by and through her attorneys, Becker Meisel LLC, shall move before the Honorable Morris Stern, United States Bankruptcy Judge, at the United States Bankruptcy Court for the

District of New Jersey, M.L. King Jr. Federal Building & Courthouse, Third Floor, 50 Walnut Street, Courtroom **3A**, Newark, New Jersey 07102, seeking an *Order (i) Establishing Bar Date For Filing And Serving Requests For Payment Of Chapter 7 And Chapter 11 Administrative Expenses, (ii) Approving The Form and Manner Of Notice Of This Bar Date, And (iii) Granting Related Relief; Including Such Other And Further Relief As The Court Deems Equitable And Just* (the "Motion"), and for other related relief.

PLEASE TAKE FURTHER NOTICE that in support of the Motion, the undersigned shall rely on the accompanying *Trustee's Verified Application In Support Of Motion For An Order (i) Establishing Bar Date For Filing And Serving Requests For Payment Of Chapter 7 And Chapter 11 Administrative Expenses, (ii) Approving The Form and Manner Of Notice Of This Bar Date, And (iii) Granting Related Relief; Including Such Other And Further Relief As The Court Deems Equitable And Just*, which sets forth the relevant factual and legal bases upon which the requested relief should be granted.

PLEASE TAKE FURTHER NOTICE that in accordance with *D.N.J. LBR 9013-1(a)*, a proposed Order granting the requested relief is also submitted.

PLEASE TAKE FURTHER NOTICE that pursuant to *D.N.J. LBR 9013-2*, it is hereby respectfully submitted that no brief or memorandum of law is necessary for the Court's consideration of the Motion, as it does not involve complex issues of law and the legal principles involved are not in dispute.

PLEASE TAKE FURTHER NOTICE that pursuant to *D.N.J. LBR* 9013-1(f), in the event that an objection or other responsive pleading is timely filed to this Motion, oral argument is requested on the return date hereof and the Trustee reserves the right to file a reply brief in support of the Motion addressing any points raised in such objection or response. The undersigned waives oral argument unless objections to the Motion are timely filed.

PLEASE TAKE FURTHER NOTICE that in accordance with *D.N.J. LBR* 9013-1 (a) and (d), opposition to the relief requested, if any, shall be filed with the Clerk of the Bankruptcy Court and served upon all parties-in-interest at least seven (7) days before the hearing date of the Motion, or the Motion may be deemed uncontested in accordance with *D.N.J. LBR* 9013-1(a) and the relief requested may be granted without a hearing.

PLEASE TAKE FURTHER NOTICE that in accordance with *D.N.J. LBR* 9013-1(i), unless the Court authorizes otherwise prior to the hearing date hereof, no testimony shall be taken at the hearing except by certification or affidavit.

BECKER MEISEL LLC
Attorneys for Stacey L. Meisel,
Chapter 7 Trustee

By: /s/ Stacey L. Meisel
Stacey L. Meisel

Dated: March 24, 2009

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

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STACEY L. MEISEL (SM-9539)

In re:

BERGENLINE IMAGING CENTER, LLC,

Debtor.

Case No. 07-19200(MS)
Chapter 7

Judge: Hon. Morris Stern

Hearing Date: April 27, 2009
at **10:00** a.m.

**ORAL ARGUMENT WAIVED UNLESS
TIMELY OBJECTION FILED**

Trustee's Verified Application In Support Of Motion For An Order (i) Establishing Bar Date For Filing And Serving Requests For Payment **Of** Chapter 7 And Chapter 11 Administrative Expenses, (ii) Approving The Form And Manner Of Notice Of This Bar Date, And (iii) Granting Related Relief, Including Such Other And Further Relief As The Court Deems Equitable And Just

To: The Honorable Morris Stern
United States Bankruptcy Judge

Stacey L. Meisel, Chapter 7 Trustee (the "Trustee") for Bergenline Imaging Center LLC ("Bergenline" or the "Debtor"), by and through her attorneys, Becker Meisel LLC, hereby submits this *Verified Application In Support of the Motion for An Order (i) Establishing Bar Date For Filing And Serving Requests For Payment Of Chapter 7 And*

Chapter 11 Administrative Expenses, (ii) Approving The Form and Manner Of Notice Of This Bar Date, And (iii) Granting Related Relief, Including Such Other And Further Relief As The Court Deems Equitable And Just (the "Motion") and respectfully represents as follows.

JURISDICTION

1. This Court has jurisdiction over this matter pursuant to 28 *U.S.C.* §§157 and 1334. This is a core proceeding pursuant to 28 *U.S.C.* §157(b)(2)(A), (B), and (O). The bases for the relief requested herein are 11 *U.S.C.* §§105(a) and 503(a) and *Fed. R. Bankr. P.* 2002(m). Venue of the Debtor's Chapter 7 case, and this Motion, in this District is proper pursuant to 28 *U.S.C.* §§1408 and 1409.

BACKGROUND OF THE CHAPTER 11 AND 7 CASES

2. On June 29, 2007 (the "Petition Date"), Bergenline filed a voluntary Chapter 11 petition in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court").

3. On February 11, 2008 (the "Conversion Date"), the Bankruptcy Court entered an Order converting the Debtor's Chapter 11 case to Chapter 7 (the "Conversion Order").

4. Stacey L. Meisel was appointed and duly qualified as the Interim Chapter 7 Trustee (the "Trustee") on the same day.

5. The Conversion Order specifically granted the Chapter 7 Trustee authority to operate the Debtor's business only until February 29, 2008, and then only for the limited

purpose of winding up the affairs of the Debtor and facilitating an orderly shutdown of the business by that time.

6. The Debtor operated a licensed radiological diagnostic center facility at 400-02 43rd Street, Union City, New Jersey. The Debtor continued to operate its business as a debtor-in-possession until immediately prior to the Conversion Date, at which time the radiology services conducted at that location ceased.

7. Bergenline X-Ray Diagnostic Center Corp. ("Diagnostic") was the former owner of the Debtor's assets. Pedro Rodriguez is the principal shareholder of Diagnostic. Mr. Rodriguez was also the landlord of the premises at which the Debtor conducted its business.

8. The Trustee and Mr. Rodriguez executed an agreement dated February 14, 2008, under which the Trustee proposed to sell substantially all of the Debtor's assets to Mr. Rodriguez and/or his nominees, designees or assignees (the "Buyer"), which sale was subject to approval by the Bankruptcy Court.

9. The Bankruptcy Court approved the sale by the Trustee to the Buyer by Order entered February 27, 2008.

10. The sale by the Trustee to the Buyer closed on February 27, 2008.

RELIEF REQUESTED AND GROUNDS FOR RELIEF

11. Before taking the necessary steps to proceed to close out the Debtor's Chapter 7 estate, the Trustee wants to make sure that there are no unknown Chapter 7 and Chapter 11 administrative claims against the Debtor's estate including, but not limited to, such claims by all governmental entities ("Chapter 7 Administrative Expenses" and

"Chapter 11 Administrative Expenses," respectively). Therefore, the Trustee seeks to establish a bar date by which any party or person-in-interest including, but not limited to, all governmental entities, must file a request for payment in this case and serve such request upon the undersigned.

12. The Trustee intends to *exclude specifically from the bar date requirement* the filing of any administrative claims by the Trustee, herself, for commissions and expenses, and any administrative claims for fees and expenses by the Trustee's professionals including, but not limited to, her attorneys, Becker Meisel LLC, and her accountants, Bederson & Company LLP.

13. To that end, the Trustee respectfully requests that the Bankruptcy Court enter an Order establishing June 30, 2009 at 4:00 p.m. prevailing Eastern Time as the bar date (the "Bar Date") by which all requests for payment of Chapter 7 Administrative Expenses and/or Chapter 11 Administrative Expenses must be filed with the Clerk of the Bankruptcy Court and received by Stacey L. Meisel, Esq., Becker Meisel LLC, Eisenhower Plaza II, 354 Eisenhower Parkway, Suite 2800, Livingston, New Jersey 07039.

14. The Trustee further requests that the Court's Order establish that in the event any holder of a Chapter 7 Administrative Expense claim and/or a Chapter 11 Administrative Expense claim does not file with the Clerk of the Bankruptcy Court and serve upon Stacey L. Meisel, Esq. of Becker Meisel LLC, so as to be received by the Bar Date, a request for payment of Chapter 7 Administrative Expenses and/or Chapter 11 Administrative Expenses, any and all such holders shall be **forever barred, estopped**

and enjoined from asserting any claim for Chapter 7 Administrative Expenses and/or Chapter 11 Administrative Expenses against the Trustee and/or the Estate of Bergenline.

15. The service list attached hereto as Exhibit "A" includes: (a) all creditors listed on Bergenline's Chapter 11 Petition Schedules and amendments; (b) all creditors who filed Proofs *of* Claims in the Chapter 7 and Chapter 11 cases; (c) all parties or their attorneys that have filed and served a Notice *of* Appearance in this case pursuant to Fed. R. Bank. P. 2002 at any time in these cases; (d) all employees known according to the last payroll record or who received any payments from the Trustee; (e) federal and state governmental units and taxing authorities that are listed in the Register of Government Units as it appears on this Court's website as of the date of filing the within motion; (f) the Office of the United States Trustee for the District of New Jersey; and (g) counsel to the Debtor.

16. The Trustee hereby requests that the Court approve the service list in Exhibit "A" as being adequate and sufficient under the circumstances to constitute good and sufficient notice of the bar date to be established by the Court (the "Approved Service List").

17. Attached hereto as Exhibit "B" is the Notice that the Trustee proposes to utilize to provide notice of the bar date to be set by this Court. The Trustee is proposing to (i) file Exhibit "B", or a form substantially similar thereto, on the electronic docket in this case, (ii) publish a copy of Exhibit "B", or a form substantially similar thereto, in the legal notices section of the Star Ledger newspaper for two (2) consecutive weeks (provided that the cost of such publication does not exceed \$1,000 in total), and (iii) to

serve a copy thereof on those identified in the Approved Service List, which will serve as notice of the Bar Date ("Notice of Bar Date") by which to file with the Clerk of the Bankruptcy Court and serve on Stacey L. Meisel, Esq. of Becker Meisel LLC any and all requests for payment of Chapter 7 Administrative Expenses and/or Chapter 11 Administrative Expenses.

18. The Trustee respectfully requests that the Bankruptcy Court enter an Order approving the form of Notice of Bar Date in Exhibit "B" as giving adequate and sufficient notice to the parties on the Approved Service List of the bar date to be established by the Court for filing and serving requests for payment of Chapter 7 Administrative Expenses and/or Chapter 11 Administrative Expenses, if sent to registered CM/ECF e-filers on the Approved Service List by way of e-filing on the Court's electronic docket, or if mailed to all other recipients by regular first class, pre-paid United States mail within seven (7) days of entry of the Order to be entered by this Court.

19. The Trustee respectfully submits that the Bankruptcy Court has the power and authority to enter the proposed form of Order submitted herewith pursuant to Sections 105(a) and 503(a) of the United States Bankruptcy Code and Fed. R. Bankr. P. 2002(m).

WAIVER OF MEMORANDUM OF LAW AND NOTICE

20. Pursuant to D.N.J. LBR 9013-2, the Trustee respectfully requests that the Court waive the requirement that the Trustee file a brief in support of the Trustee's Motion because no novel issues of law are presented herein.

21. Notice of the Trustee's Motion is being provided to the *Approved Service List* set forth in Exhibit "A" hereto.

22. In light of the relief requested, the Trustee respectfully submits that the notice so provided is good and sufficient notice under the circumstances, and meets the requirements of all applicable *Federal Rules of Bankruptcy Procedure*, and that no further or other notice need be given.

23. No prior application for the relief requested herein has been made to this or any other Court.

CONCLUSION

24. For all of the foregoing reasons, the Trustee respectfully requests that this Court enter the Order submitted herewith or a form substantially similar thereto and grant such other and further relief as the Court deems just and proper under the circumstances.

BECKER MEISEL LLC
Attorneys for Stacey L. Meisel,
Chapter 7 Trustee

By: /s/ Stacey L. Meisel
Stacey L. Meisel

Dated: March 24, 2009

VERIFICATION

I am the Chapter 7 Trustee for the above-captioned Debtor. I have read the foregoing Application and the facts contained therein are true to the best of my current knowledge, information and belief. I am aware that if the foregoing statements made by me are willfully false, I am subject to punishment.

/s/ Stacey L. Meisel
Stacey L. Meisel

Dated: March 24, 2009

EXHIBIT A

SERVICE LIST

EXHIBIT A

SERVICE LIST

Mitchell Hausman, Esq.
Office of United States Trustee
One Newark Center
Suite 2100
Newark, NJ 07102

VIA ELECTRONIC MAIL

Jay L. Lubetkin, Esq.
Rabinowitz, Lubetkin & Tully, L.L.C.
293 Eisenhower Parkway, Suite 100
Livingston, NJ 07039
Co-Counsel for Darshan T. Shah, M.D.

VIA ELECTRONIC MAIL

Robert M. Marshall, Esq.
Marshall & Quentzel, L.L.C.
155 Willowbrook Boulevard
Wayne, NJ 07470
Attorney for TD Banknorth, N.A.

VIA ELECTRONIC MAIL

David Tykulsker, Esq.
David Tykulsker & Associates
161 Walnut Street
Montclair, NJ 07042
Attorney for Douglas Boxer, M.D.

VIA ELECTRONIC MAIL

Bergenline X-Ray Diagnostic Center
c/o Tomas Espinosa, Esq.
4005 Bergenline Avenue, Apt. 1
Union City, NJ 07087
20 Largest Creditor

VIA ELECTRONIC MAIL

Joseph Ginarte, Esq.
c/o Cole, Schotz, et. al.
Attention: Mark J. Politan, Esq.
25 Main Street, P.O. Box 800
Hackensack, NJ 07602
20 Largest Creditor
VIA REGULAR MAIL.

Pedro Rodriguez
108 Old Tappan Road
Old Tappan, NJ 07675
20 Largest Creditor
VIA REGULAR MAIL

Richard Honig, Esq.
Hellring, Lindeman, Goldstein & Siegal LLP
One Gateway Center
Newark, NJ 07102
Attorney for Debtor

VIA ELECTRONIC MAIL

Mark Elliot Gold, Esq.
19 Phelps Avenue
Tenafly, NJ 07670
Co-Counsel for Darshan T. Shah, M.D.
Notice of Appearance

VIA REGULAR MAIL

American Express Bank FSB
c/o Gilbert B. Weisman, Esq.
Becket & Lee LLP
P.O. Box 3001
Malvern, PA 19355-0701
Potential Creditor
VIA REGULAR MAIL
Leo V. Leyva, Esq.
Mark J. Politan, Esq.
Cole, Schotz, Meisel, Forman & Leonard, P.A.
Court Plaza North, 25 Main Street, P.O. Box 800
Hackensack, NJ 07602-0800
Attorneys for First BankAmericano
VIA ELECTRONIC MAIL

NJ Depart. of Health & Senior Services
c/o Joseph A. Zola, Esq.
120 S. Stockton Street, Lower Level
Trenton, NJ 08611
20 Largest Creditor

VIA REGULAR MAIL

RSVP Consulting
8 Millford Drive
White Plains, NY 10606
20 Largest Creditor
VIA REGULAR MAIL

Hitachi Medical Systems
1959 Summit Commerce Park
Twinsburg, OH 44087
20 Largest Creditor
VIA REGULAR MAIL

Citi Capital
c/o Receivables Control Corp.
7373 Kirkwood Court
Minneapolis, MN 55369
20 Largest Creditor
VIA REGULAR MAIL

Medrad Inc.
Global Center
100 Globalview Drive
Warrendale, PA 15086
20 Largest Creditor
VIA REGULAR MAIL

Thomson- West
P.O. Box 64833
St. Paul, MN 55164-0833
20 Largest Creditor
VIA REGULAR MAIL

St John Companies
P.O. Box 51263
Los Angeles, CA 90051
20 Largest Creditor
VIA REGULAR MAIL

Eastman Kodak Company
343 State Street
Rochester, NY 14650
20 Largest Creditor
VIA REGULAR MAIL

Rockford Enterprise
7350 SW 48th Street
Miami, FL 33155
20 Largest Creditor
VIA REGULAR MAIL

DeLage Landen
P.O. Box 41601
Philadelphia, PA 19101-1601
20 Largest Creditor
VIA REGULAR MAIL

Gary Tannenbaum, CPA
871 Allwood Road
Clifton, NJ 07012
20 Largest Creditor
VIA REGULAR MAIL

Siemens Medical Solutions
701 Market Street
Philadelphia, PA 19106
20 Largest Creditor
VIA REGULAR MAIL

Dell Financial Services
4319 Collection Center Drive
Chicago, IL 80693
20 Largest Creditor
VIA REGULAR MAIL

Carestream Health, Inc.
P.O. Box 642079
Pittsburg, PA 15264
20 Largest Creditor
VIA REGULAR MAIL

Nuclear Diagnostic Products
101 Roundhill Drive
Rockaway, NJ 07866
20 Largest Creditor
VIA REGULAR MAIL

Positive Promotions
15 Gilpin Avenue, P.O. Box 18021
Hauppauge, NY 11788
20 Largest Creditor
VIA REGULAR MAIL

G.E. Healthcare Financial Systems
P.O. Box 641419
Pittsburg, PA 15264-1419
20 Largest Creditor
VIA REGULAR MAIL

Konica Minolta Business Solutions US
P.O. Box 7247-0118
Philadelphia, PA 19170-0118
Creditor
VIA REGULAR MAIL

Capitalsource Finance LLC
4445 Willard Avenue
Chevy Chase, MD 20815
Creditor
VIA REGULAR MAIL

Laviola, Dominick & Yolanda, et al.
c/o Blume Goldfadden Berkowitz
One Main Street
Chatham, NJ 07928
Creditor
VIA REGULAR MAIL

C.S. Bridge Funding Inc.
50 Main Street, Suite 1000
White Plains, NY 10606
Filed UCC Financing Statement
VIA REGULAR MAIL

Ponce De Leon Federal
2244 Westchester Avenue
Bronx, NY 10462
Filed UCC Financing Statement
VIA REGULAR MAIL

Medical Image Enhancement Technology
Attention: Wayne Compos
815 Montgomery Street
Fall River, MA 0270
Filed UCC Financing Statement
VIA REGULAR MAIL

Richard McKinley
U.S. Nuclear Regulatory Commission
475 Allendale Road
King of Prussia, PA 19506
VIA REGULAR MAIL

American Express
P.O. Box 1270
Newark, NJ 07101-1270
Creditor
VIA REGULAR MAIL

Emdion Business Services
26 Century Boulevard
Nashville, TN 37214
Creditor
VIA REGULAR MAIL

US Bank Portfolio Services
1310 Madrid Street
Marshall, MN 56258
Creditor
VIA REGULAR MAIL

CapitalSource Finance LLC
4445 Willard Avenue
Chevy Chase, MD 20815
Filed UCC Financing Statement
VIA REGULAR MAIL

Med X-Ray Company, Inc.
356 Glenwood Avenue
East Orange, NJ 07017
Filed UCC Financing Statement
VIA REGULAR MAIL

Paul Baldof, State of New Jersey,
Division of Environmental Protection
Radiation Protection Programs
PO Box 415
Trenton, NJ 08625
VIA REGULAR MAIL

Mr. Stephen Courtemanche
United States Nuclear Regulatory Commission
Attention: Region 1
475 Allendale Road
King of Prussia, PA 19406
VIA REGULAR MAIL

RealGen LLC
275 Engle Street, A2
Englewood, NJ
Creditor
VIA REGULAR MAIL

ERS
4425 W. Olive Avenue #400
Glendale, AZ 85302
Attn: Roland Harris
Creditor
VIA REGULAR MAIL

Jefferson Medical and Imaging Inc.
5470 Berkshire Valley Road
P.O. Box 254
Oak Ridge, NJ 07438
Creditor
VIA REGULAR MAIL

Doc-tor.com LLC
575 Corporate Drive, Suite 420
Mahwah, NJ 07430
Creditor
VIA REGULAR MAIL

Medical Management Institute
Rexford Funding LLC
PO Box 51162
Los Angeles, CA 90051-5462
Creditor
VIA REGULAR MAIL

A Walsh Imaging Inc.
P.O. Box 290
55 Cannonball Road
Pompton Lakes, NJ 07442
Creditor
VIA REGULAR MAIL

B.C.S.
Business Collections Services
P.O. Box 9268
Fayetteville, AR 72703-0021
Creditor
VIA REGULAR MAIL

Verizon
Account # 201348-4088 746 00Y
PO Box 4833
Trenton, NJ 08650-4833
Creditor
VIA REGULAR MAIL

Leslie Waterworks, Inc.
P.O. Box 605
Moberly, MO 65270-0605
Creditor
VIA REGULAR MAIL

Stericycle
P.O. Box 9001590
Louisville, KY 40290-1590
Creditor
VIA REGULAR MAIL

Nuclear Diagnostic Prod.
101 Roundhill Drive
Rockaway, NJ 07866
Creditor
VIA REGULAR MAIL

CBF Commercial Collections, Inc.
PO Box 901510
Kansas City, MI 64190-1510
Creditor
VIA REGULAR MAIL

Insight Management Systems Inc.
17337 Ventura Boulevard Suite 307
Encino, CA 91316
Creditor
VIA REGULAR MAIL

Cornell Surgical Co.
Medical Equipment & Supplies
30 New Bridge Road
Bergenfield, NJ 07621-4304
Creditor
VIA REGULAR MAIL

United States Attorney
Attention: Anthony J. LaBruna, Assistant U.S.
Attorney
970 Broad Street, Suite 700
Newark, NJ 07102
VIA REGULAR MAIL

Assistant Attorney General
Department of Justice, Tax Division
Civil Trial Section, Eastern Region
P.O. Box 227, Ben Franklin Station
Washington, DC 20044
VIA REGULAR MAIL

U.S. Environmental Protection Agency
290 Broadway, 17th Floor
New York, NY 10007-1866
VIA REGULAR MAIL

Positie Promotions
15 Gilpin Avenue
PO Box 18021
Hauppauge, NY 11788
Creditor
VIA REGULAR MAIL

Department of the Treasury-Internal Revenue Svc.
955 S. Springfield Ave. Bldg. A
Springfield, NJ 07081
Creditor
VIA REGULAR MAIL

General Electric Healthcare Diagnostic Imaging
Michael B. Bach, Esq.
11256 Cornell Park Dr., Suite 500
Cincinnati, OH 45242
Creditor
VIA REGULAR MAIL

Citicapital Technology Finance, Inc.
c/o Robert L. Saldutti, Esquire
800 North Kings Highway, Suite 300
Cherry Hill, NJ 08034
Creditor
VIA REGULAR MAIL

Office of Chief Counsel
Internal Revenue Service
SB/SE Division Counsel
One Newark Center, Suite 1500
Newark, NJ 07102-5224
VIA REGULAR MAIL

Attorney General's Office
New Jersey Attorney General's Office Div. of Law
Richard J. Hughes Justice Complex
25 Market Street, P.O. Box 112
Trenton, NJ 08625-0112
VIA REGULAR MAIL

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114
Creditor
VIA REGULAR MAIL

Thomas West
610 Opperman Dr. D6-11-3807
Eagan, MN 55123
Creditor
VIA REGULAR MAIL

PSEG
PO BOX 490
Cranford, NJ 07016
Att:Bankruptcy Dept
Creditor
VIA REGULAR MAIL

Belyey Cleaning Services
75 73rd Street
North Bergen, New Jersey
Creditor
VIA REGULAR MAIL

De Lage Landen Financial Services Inc.
1111 Old Eagle School Road
Wayne, PA 19087
Creditor
VIA REGULAR MAIL

State of New Jersey
Division of Taxation
Compliance Activity, PO Box 245
Trenton, NJ 08695
Creditor
VIA REGULAR MAIL

NJ Department of Health and Senior Services
P.O. Box 360
Trenton, NJ 08625-0360
Creditor
VIA REGULAR MAIL

Totowa Systems, Inc.
PO Box 696
Totowa, NJ 07512
Creditor
VIA REGULAR MAIL

Fedex Customer Information Services
Attn: Revenue Recovery/Bankruptcy
3965 Airways Blvd., Module G, 3rd Floor
Memphis, TN 38116
Creditor
VIA REGULAR MAIL

State of New Jersey
Division of Employer Accounts
P.O. Box 379
Trenton, NJ 08625-0379
Creditor
VIA REGULAR MAIL

Totowa Systems, Inc.
P.O. Box 696
Totowa, NJ 07512
Creditor
VIA REGULAR MAIL

Pedro J. Jimenez
711 85th Street
North Bergen, NJ 07047
Creditor
VIA REGULAR MAIL

Nuclear Diagnostic Products
101 Roundhill Drive
Rockaway, NJ 07866
Creditor
VIA REGULAR MAIL

Marshall & Quentzel, LLC
c/o TD Banknorth
155 Willowbrook Blvd.
Wayne, Nj 07470
Creditor
VIA REGULAR MAIL

Jose Flores
416 11th Avenye
Paterson, NJ 07514
Creditor
VIA REGULAR MAIL

Pitney Bowes Inc.
27 Waterview Drive
Shelton, CT 06484
Creditor
VIA REGULAR MAIL

Mallinckrodt, Inc.
Anne Lindner-Spencer Fane Britt & Browne
1 N. Brentwood Blvd., 10th Floor
St. Louis, MO 63105
Creditor
VIA REGULAR MAIL

E-Z-EM, Inc.
1111 Marcus Ave.
Ste. M60
Lake Success, NY 11042
Creditor
VIA REGULAR MAIL

Prime Leasing/BT Investors
Attn: John Docken
1310 Madrid Street, Suite 103
Marshall, MN 56258
Creditor
VIA REGULAR MAIL

Eric R. Perkins, Esq., Chapter 7 Trustee for Gina
Miranda Diaz
McElroy, Deutsch, Mulvaney & Carpenter LLP
40 West Ridgewood Avenue
Ridgewood, NJ 07450
VIA ELECTRONIC MAIL

Dr. Jack L. Baldasar, MD
Radiological Diagnostic Medical Associates
177 N. Dean Street
Englewood, NJ 07631-2533
VIA REGULAR MAIL

Ms. Marielys Bertot
9128 Newkirk Avenue, 2nd Floor
North Bergen, NJ 07047
Former Employee
VIA REGULAR MAIL

Ms. Maddalena Enshae
507 Hackensack Street
Carlstadt, NJ 07072
Former Employee
VIA REGULAR MAIL

Mr. Orlando B. Gonzalez
614 15th Street, Apartment 1
Union City, NJ 07087
Former Employee
VIA REGULAR MAIL

Mr. Raul Martin
324 44th Street, Apartment 1
Union City, NJ 07087
Former Employee
VIA REGULAR MAIL

Ms. Christina Milholen
2 Daned Road
Emerson, NJ 07630
Former Employee
VIA REGULAR MAIL

Mr. Manuel Diaz
600 79th Street
North Bergen, NJ 07047
VIA REGULAR MAIL

Dr. Ronald Schlifman
Radiological Diagnostic Medical Associates
77 N. Dean Street
Englewood, NJ 07631-2533
VIA REGULAR MAIL

Ms. Jeaneth Cruz
383 Mountain Road, 1st Floor
Union City, NJ 07087
Former Employee
VIA REGULAR MAIL

Ms. Debra Fernandez
51 Hansen Avenue
New City, NY 10956
Former Employee
VIA REGULAR MAIL

Nikki Grenon
419-421 Kerrigan Boulevard
Apartment 1L
Newark, NJ 07106
Former Employee
VIA REGULAR MAIL

Mery Maruri
100 3rd Street
Union City, NJ 07087
Former Employee
VIA REGULAR MAIL

Ms. Marissa R. Mitnaul
2706 New York Avenue
Union City, NJ 07087
Former Employee
VIA REGULAR MAIL

Mr. Anjum Naveed
146 Montrose Avenue
South Plainfield, NJ 07080
Former Employee
VIA REGULAR MAIL

Ms. Gina Rattacasa
3 Carlen Court
Fairview, NJ 07022
Former Employee
VIA REGULAR MAIL

Ms. Beatrice Strickland
38 Fabyan Place
Newark, NJ 07108
Former Employee
VIA REGULAR MAIL

EXHIBIT B

NOTICE OF BAR DATE

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

BECKER MEISEL LLC

Eisenhower Plaza II
354 Eisenhower Parkway, Suite 2800
Livingston, New Jersey 07039
Phone: 973 422-1100

Attorneys for Stacey L. Meisel,
Chapter 7 Trustee

STACEY L. MEISEL (SM-9539)

In re:

BERGENLINE IMAGING CENTER, LLC,

Debtor.

Case No. 07-19200(MS)
Chapter 7

Judge: Hon. Morris Stern

**BAR DATE: JUNE 30, 2009
at 4:00 P.M.**

**NOTICE OF BAR DATE FOR FILING AND SERVING REQUESTS FOR
PAYMENT OF CHAPTER 7 AND CHAPTER 11 ADMINISTRATIVE EXPENSES**

TO: All Persons and Parties-in-Interest on Court-Approved Service List

PLEASE TAKE NOTICE that all: (I) requests for payment of Chapter 11 administrative expenses in the Chapter 11 proceeding of Bergenline Imaging Center, LLC ("Requests for Payment of Chapter 11 Administrative Expenses") and (II) requests for payment of Chapter 7 administrative expenses in the Chapter 7 proceeding of Bergenline Imaging Center, LLC ("Requests for Payment of Chapter 7 Administrative Expenses") **must be filed** with the Clerk of the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") **and served** upon Stacey L. Meisel, Esq. of Becker Meisel LLC, attorneys for the Chapter 7 Trustee, so as to be received no later than **JUNE 30, 2009 at 4:00 p.m. prevailing Eastern Time. This date and time is called and hereinafter referred to as the "Bar Date."** Nothing herein requires any claims for commissions and expenses by Stacey L. Meisel, Chapter 7 Trustee (the "Trustee") for Bergenline Imaging Center, LLC ("Bergenline" or the "Debtor") and claims for fees and expenses by professionals employed by the Trustee including, but not

limited to, Becker Meisel LLC, the Trustee's attorneys, and the Trustee's accountants, Bederson & Company LLP, to be filed by the Bar Date.

PLEASE TAKE FURTHER NOTICE that a holder of a Claim for Payment of Chapter 11 Administrative Expenses and/or a Claim for Payment of Chapter 7 Administrative Expenses against Bergenline and/or the Trustee **shall be forever barred, estopped and enjoined** from asserting any such claim unless a Request for Payment of Chapter 11 Administrative Expenses and/or a Request for Payment of Chapter 7 Administrative Expenses, whichever one or both is applicable, is **filed** with the Clerk of the United States Bankruptcy Court for the District of New Jersey and served upon Stacey L. Meisel, Esq. of Becker Meisel LLC so as to be **received** by her **no later than the Bar Date**. Claims for commissions and expenses by the Trustee and claims for fees and expenses by professionals employed by the Trustee including, but not limited to, Becker Meisel LLC, the Trustee's attorneys, and Bederson & Company LLP, the Trustee's accountants, will not be barred, estopped or enjoined if they are not filed by the Bar Date.

1. WHO IS ENTITLED TO FILE A REQUEST FOR PAYMENT OF CHAPTER 11 ADMINISTRATIVE EXPENSES?

Bergenline filed its petition for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") on June 29, 2007. The Bankruptcy Court entered an Order converting the Chapter 11 case to Chapter 7 on February 11, 2008.

Only those creditors who are deemed to have a claim against Bergenline that accrued on or after June 29, 2007 until February 11, 2008 are entitled to file a Request for Payment of Chapter 11 Administrative Expenses. If you have a question as to whether you are entitled to file a Request for Payment of Chapter 11 Administrative Expenses you should consult with your own attorney.

THE FACT THAT YOU RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE CHAPTER 11 ADMINISTRATIVE EXPENSE CLAIM(S) AGAINST THE TRUSTEE OR THE BANKRUPTCY ESTATE OF BERGENLINE.

2. WHO IS ENTITLED TO FILE A REQUEST FOR PAYMENT OF CHAPTER 7 ADMINISTRATIVE EXPENSES?

The Chapter 11 case of Bergenline was converted to a case under Chapter 7 by the Bankruptcy Court on February 11, 2008. Only those creditors who are deemed to have a claim against Bergenline that accrued on or after February 11, 2008 are entitled to file a Request for Payment of Chapter 7 Administrative Expenses. If you have a question as to whether you are entitled to file a *Request for Payment of Chapter 7 Administrative Expenses* you should consult with your own attorney.

THE FACT THAT YOU RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE CHAPTER 7 ADMINISTRATIVE EXPENSE CLAIM(S) AGAINST THE TRUSTEE OR THE BANKRUPTCY ESTATE OF BERGENLINE.

3. WHEN AND WHERE TO FILE AND SERVE A REQUEST FOR PAYMENT OF CHAPTER 11 ADMINISTRATIVE EXPENSES and/or A REQUEST FOR PAYMENT OF CHAPTER 7 ADMINISTRATIVE EXPENSES.

If you believe that you are entitled to file a *Request for Payment of Chapter 11 Administrative Expenses and/or a Request for Payment of Chapter 7 Administrative Expenses*, **such Requests must be filed** with the Clerk of the Bankruptcy Court and **served** on Stacey L. Meisel, Esq. of Becker Meisel LLC so as **to be received no later than the Bar Date**.

The holder of any Claim for Chapter 11 Administrative Expenses and/or Chapter 7 Administrative Expenses against the Estate of Bergenline and/or the Trustee, including but not limited to any governmental entities, **shall be forever barred, estopped and enjoined** from asserting any such claim unless a Request for Payment of Chapter 11 Administrative Expenses and/or a Request for Payment of Chapter 7 Administrative Expenses is **filed** with the Clerk of the Bankruptcy Court and **served** upon Stacey L. Meisel, Esq. of Becker Meisel LLC **so as to be received by no later than the Bar Date**.

Any claim by the Trustee for commissions and expenses and claims for fees and expenses by the professionals employed by the Trustee including, but not limited to, the Trustee's attorneys and accountants, are not subject to the Bar Date and will not be forever barred, estopped or enjoined if they are not filed by the Bar Date.

The mailing address for the Clerk of the Bankruptcy Court is as follows:

Clerk of the United States Bankruptcy Court
P.O. Box 1352
Newark, New Jersey 07101-1352

The hand delivery address for the Clerk of the Bankruptcy Court is as follows (most overnight delivery services such as Federal Express require a hand delivery address):

Clerk of the United States Bankruptcy Court
Martin Luther King, Jr. Federal Building & Courthouse
Third Floor, 50 Walnut Street
Newark, New Jersey 07102

The mailing and hand delivery address for Stacey L. Meisel, Esq. of Becker Meisel LLC is as follows:

Stacey L. Meisel, Esq, Trustee
Attention: Ivan J. Kaplan, Esq.
Becker Meisel LLC
Eisenhower Plaza II
354 Eisenhower Parkway, Suite 2800
Livingston, New Jersey 07039

4. WHAT TO FILE.

Requests for Payment of Chapter 11 Administrative Expenses must: (a) be written in English; (b) be set forth in U.S. dollars; (c) conform substantially to the form attached hereto as Exhibit "A"; (d) attach sufficient documentation to support the Request for Payment of Chapter 11 Administrative Expenses; and (e) be signed by the claimant, or if the claimant is not an individual, by an authorized representative of the claimant.

Requests for Payment of Chapter 7 Administrative Expenses must: (a) be written in English; (b) be set forth in U.S. dollars; (c) conform substantially to the form attached hereto as Exhibit "B"; (d) attach sufficient documentation to support the Request for Payment of Chapter 7 Administrative Expenses; and (e) be signed by the claimant, or if the claimant is not an individual, by an authorized representative of the claimant.

BECKER MEISEL LLC
Attorneys for Stacey L. Meisel, Chapter 7 Trustee

By: /s/ Stacey L. Meisel
Stacey L. Meisel

Dated: March 24, 2009

EXHIBIT A

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY		REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE
In re Bergenline Imaging Center, LLC	Chapter 11 Case Number 07-19200(MS)	THIS SPACE IS FOR COURT USE ONLY
NOTE: This form should not be used for an unsecured claim arising prior to the commencement of the case. In such cases, a proof of claim should be filed in accordance with Official Form 10.		
Name of Creditor (The person or other entity to whom the debtor owed money or property.) Name and Addresses Where Notices Should Be Sent:	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:	Check here if this request. <input type="checkbox"/> replaces a previously filed request, dated: _____ <input type="checkbox"/> amends a previously filed request, dated: _____	
1. BASIS FOR CLAIM		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries and compensations (Fill out below) Provide last four digits of your social security number _____
<input type="checkbox"/> Goods Sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other (Describe briefly) _____		
2. DATE DEBT WAS INCURRED		
3. TOTAL AMOUNT OF REQUEST AS OF ABOVE DATE _____		
<input type="checkbox"/> Check this box if the request includes interest or other charges in addition to the principal amount of the request. Attach itemized statement of interest or additional charges.		
4. Secured Claim <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other (Describe briefly) _____ Value of Collateral: \$ _____		THIS SPACE IS FOR COURT USE ONLY
<input type="checkbox"/> Check this box if there is no collateral or lien securing your claim		
5. Credits The amount of all payments have been credited and deducted for the purposes of making this request for payment of administrative expenses.		
6 Supporting Documents: <i>Attach copies of supporting documents</i> , such as purchase orders, invoices, itemized statements of running accounts, contracts as well as any evidence of perfection of a lien DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
7. Date-Stamped Copy: To receive an acknowledgment of the filing of your request, enclose a self-addressed envelope and copy of this request.		
Date:	Sign and print below the name and title, if any, of the creditor or other person authorized to file this request (attach copy of power of attorney, if any). _____	
Penalty for presenting fraudulent claim Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 and 3571		

NOTE: The filing of this request will not result in the scheduling of a hearing to consider payment of your administrative claim but will result in the registry of your administrative claim with the Bankruptcy Court. If you wish to have a hearing scheduled on your claim, you must file a motion in accordance with Bankruptcy Rule 9013.

Local Form 24, new. 8/1/06, ml

EXHIBIT B

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY		REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE
In re Bergenline Imaging Center, LLC	Chapter PXX 7 Case Number 07-19200(MS)	THIS SPACE IS FOR COURT USE ONLY
NOTE: This form should not be used for an unsecured claim arising prior to the commencement of the case. In such cases, a proof of claim should be filed in accordance with Official Form 10.		
Name of Creditor (The person or other entity to whom the debtor owed money or property.) _____	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Name and Addresses Where Notices Should Be Sent:		
ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:		Check here if this request: <input type="checkbox"/> replaces a previously filed request, dated: _____ <input type="checkbox"/> amends a previously filed request, dated: _____
1. BASIS FOR CLAIM <input type="checkbox"/> Goods Sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other (Describe briefly) _____		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. §1114(a) <input type="checkbox"/> Wages, salaries and compensations (Fill out below) Provide last four digits of your social security number ____ - ____
2. DATE DEBT WAS INCURRED: _____		
3. TOTAL AMOUNT OF REQUEST AS OF ABOVE DATE: _____ <input type="checkbox"/> Check this box if the request includes interest or other charges in addition to the principal amount of the request. Attach itemized statement of all interest or additional charges.		
4. Secured Claim <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other (Describe briefly) _____ Value of Collateral: \$ _____		
<input type="checkbox"/> Check this box if there is no collateral or lien securing your claim.		
5. Credits: The amount of all payments have been credited and deducted for the purposes of making this request for payment of administrative expenses. 6. Supporting Documents. Attach copies of supporting documents , such as purchase orders, invoices, itemized statements of running accounts, contracts as well as any evidence of perfection of a lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 7. Date-Stamped Copy: To receive an acknowledgment of the filing of your request, enclose a self-addressed envelope and copy of this request.		THIS SPACE IS FOR COURT USE ONLY
Date: _____	Sign and print below the name and title, if any, of the creditor or other person authorized to file this request (attach copy of power of attorney, if any). _____	
<i>Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.</i>		

NOTE: The filing of this request will not result in the scheduling of a hearing to consider payment of your administrative claim but will result in the registry of your administrative claim with the Bankruptcy Court. If you wish to have a hearing scheduled on your claim, you must file a motion in accordance with Bankruptcy Rule 9013.

Local Form 24, new, 8/1/06 jml

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

BECKER MEISEL LLC

Eisenhower Plaza II
354 Eisenhower Parkway, Suite 2800
Livingston, New Jersey 07039
Phone: 973 422-1100
Attorneys for Stacey L. Meisel,
Chapter 7 Trustee
STACEY L. MEISEL (SM-9539)

In re:

BERGENLINE IMAGING CENTER, LLC,

Debtor.

Case No. 07-19200(MS)
Chapter 7

Judge: Hon. Morris Stern

Hearing Date: April 27, 2009
at 10:00 a.m.

**ORAL ARGUMENT WAIVED UNLESS
TIMELY OBJECTION FILED**

Order (i) Establishing Bar Date For Filing And Serving Requests For Payment Of Chapter 7 And Chapter 11 Administrative Expenses, (ii) Approving The Form And Manner Of Notice Of This Bar Date, And (iii) Granting Related Relief, Including Such Other And Further Relief As The Court Deems Equitable And Just

The relief set forth on the following pages, numbered two (2) through six (6), is hereby ORDERED.

Debtor: Bergenline Imaging Center, LLC

Case No. 07-19200(MS)

Caption of Order: *Order (i) Establishing Bar Date For Filing And Serving Requests For Payment Of Chapter 7 And Chapter 11 Administrative Expenses, (ii) Approving The Form And Manner Of Notice Of This Bar Date, And (iii) Granting Related Relief, Including Such Other And Further Relief As The Court Deems Equitable And Just*

THIS MATTER having come on before the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") by way of Motion filed by Stacey L. Meisel, the Chapter 7 Trustee (the "Trustee") for the above-captioned Debtor ("Bergenline" or the "Debtor"), by and through her attorneys, Becker Meisel LLC, for the entry of an *Order (I) Establishing Bar Date For Filing And Serving Requests For Payment Of Chapter 7 And Chapter 11 Administrative Expenses, (II) Approving The Form and Manner Of Notice Of This Bar Date, And (III) Granting Related Relief, Including Such Other And Further Relief As The Court Deems Equitable And Just* (the "Motion"), and the Bankruptcy Court having considered this Motion and the papers filed in support of this Motion, as well as any papers filed in opposition to the relief requested by this Motion, and the Bankruptcy Court having considered any oral arguments made at any hearing on this Motion, and it appearing to the Court that good and sufficient notice of the Trustee's Motion having been given to all creditors and parties-in-interest, and good and sufficient cause appearing for the entry of this Order,

IT IS HEREBY ORDERED as follows:

1. Except for claims by the Trustee for commissions and expenses and the claims for fees and expenses by professionals employed by the Trustee including, but not

Debtor: Bergenline Imaging Center, LLC

Case No. 07-19200(MS)

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limited to, Becker Meisel LLC, the Trustee's attorneys, and Bederson & Company LLP, the Trustee's accountants, requests for payment of Chapter 7 administrative claims ("Requests for Payment of Chapter 7 Administrative Expenses") and/or requests for payment of Chapter 11 administrative claims ("Requests for Payment of Chapter 11 Administrative Expenses") against the Debtor's estate and/or the Trustee shall be filed with the Clerk of the Bankruptcy Court and served upon Stacey L. Meisel, Esq. of Becker Meisel LLC to be received by no later than June 30, 2009, at 4:00 p.m. prevailing Eastern Time (the "Bar Date").

2. Claims by government entities for Chapter 7 Administrative Expenses be and are hereby ordered to be filed with the Clerk of the Bankruptcy Court and served upon Stacey L. Meisel, Esq. of Becker Meisel LLC to be received by no later than the Bar Date.

3. Claims by government entities for Chapter 11 Administrative Expenses be and are hereby ordered to be filed with the Clerk of the Bankruptcy Court and served upon Stacey L. Meisel, Esq. of Becker Meisel LLC to be received by no later than the Bar Date.

Debtor: Bergenline Imaging Center, LLC

Case No. 07-19200(MS)

Caption of Order: *Order (i) Establishing Bar Date For Filing And Sewing Requests For Payment Of Chapter 7 And Chapter 11 Administrative Expenses, (ii) Approving The Form And Manner Of Notice Of This Bar Date, And (iii) Granting Related Relief; Including Such Other And Further Relief As The Court Deems Equitable And Just*

4. Except for claims by the Trustee for commissions and expenses and the claims for fees and expenses by professionals employed by the Trustee including, but not limited to, Becker Meisel LLC, the Trustee's attorneys, and Bederson & Company LLP, the Trustee's accountants, a holder of any claim for Chapter 7 Administrative Expenses against Bergenline and/or the Trustee including, but not limited to, claims by government entities, shall be forever barred, estopped and enjoined from asserting such a claim unless a Request for Payment of Chapter 7 Administrative Expenses is filed with the Clerk of the Bankruptcy Court and served upon Stacey L. Meisel, Esq. of Becker Meisel LLC so as to be received by the Bar Date.

5. Except for claims by the Trustee for commissions and expenses and the claims for fees and expenses by professionals employed by the Trustee including, but not limited to, Becker Meisel LLC, the Trustee's attorneys, and Bederson & Company LLP, the Trustee's accountants, a holder of any claim for Chapter 11 Administrative Expenses against Bergenline and/or the Trustee including, but not limited to, claims by government entities, shall be forever barred, estopped and enjoined from asserting such a claim unless a Request for Payment of Chapter 11 Administrative Expenses is filed with the Clerk of

Debtor: Bergenline Imaging Center, LLC

Case No. 07-19200(MS)

Caption of Order: *Order (i) Establishing Bar Date For Filing And Sewing Requests For Payment Of Chapter 7 And Chapter 11 Administrative Expenses, (ii) Approving The Form And Manner Of Notice Of This Bar Date, And (iii) Granting Related Relief; Including Such Other And Further Relief As The Court Deems Equitable And Just*

the Bankruptcy Court and served upon Stacey L. Meisel, Esq. of Becker Meisel LLC so as to be received by the Bar Date.

6. The form of Notice of the Bar Date¹ for filing Requests for Payment of Chapter 7 Administrative Expenses and/or Requests for Payment of Chapter 11 Administrative Expenses attached as Exhibit "B" to the *Trustee's Verified Application* (the "*Notice of Bar Date*") be and is hereby approved as good and sufficient notice of the Bar Date and of the forms for filing such request(s), if given to the parties, creditors and persons-in-interest on the Service List attached as Exhibit "A" to the *Trustee's Verified Application* pursuant to the terms of this Order.

7. The Service List attached as Exhibit "A" to the *Trustee's Verified Application* be and is hereby approved as having provided good and sufficient notice of the Trustee's Motion to the parties, creditors and persons-in-interest who are entitled to and/or have requested notice of matters in the within case.

8. The Service List attached as Exhibit "A" to the *Trustee's Verified Application* be and is hereby approved as including those parties, creditors and persons-in-interest who are entitled to and/or who have requested notice of matters in the within

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the *Trustee's Verified Application*.

Debtor: Bergenline Imaging Center, LLC

Case No. 07-19200(MS)

Caption of Order: *Order (i) Establishing Bar Date For Filing And Sewing Requests For Payment Of Chapter 7 And Chapter 11 Administrative Expenses, (ii) Approving The Form And Manner Of Notice Of This Bar Date, And (iii) Granting Related Relief, Including Such Other And Further Relief As The Court Deems Equitable And Just*

case and the service upon whom shall constitute and provide good and sufficient notice of the *Notice of Bar Date*.

9. Within seven (7) days of the entry of this Order, the Trustee's counsel shall serve a copy of the *Notice of Bar Date* upon the addressees in the Service List attached as Exhibit "A" to the *Trustee's Verified Application* by electronic mail *via* filing on the Bankruptcy Court's electronic docket, if the recipient is a registered CM/ECF e-filer, or by regular first class, pre-paid United States mail on all other recipients.

10. Within seven (7) days of the entry of this Order, the Trustee's counsel shall serve a copy of the within Order upon the addressees in the Service List attached as Exhibit "A" to the *Trustee's Verified Application* by electronic mail *via* filing on the Bankruptcy Court's electronic docket, if the recipient is a registered CM/ECF e-filer, or by regular first class, pre-paid United States mail on all other recipients.