



March 18, 2009

Mr. Charles L. Miller, Director
Office of Federal and State Materials and
Environmental Management Programs
U. S. Nuclear Regulatory Commission
Two White Flint North, Mailstop T8F5
11545 Rockville Pike
Rockville, MD 20852

Re: Amendment to Notice of Intent to File a License Application
Roca Honda Project

Dear Mr. Miller:

This is to amend Strathmore Minerals submittal to the U.S. Nuclear Regulatory Commission (NRC) of its intent to submit a license application for a conventional uranium mill and tailings disposal operation to be located in northwest New Mexico. The NOI for this project was submitted to NRC on April 27, 2007. Please note that we currently anticipate submittal of the license application in 2011, i.e., FY 2012.

Sincerely,

Juan R. Velasquez
Vice President, Govt., Regulatory & Environmental Affairs