



March 18, 2009

Mr. Charles L. Miller, Director  
Office of Federal and State Materials and  
Environmental Management Programs  
U. S. Nuclear Regulatory Commission  
Two White Flint North, Mailstop T8F5  
11545 Rockville Pike  
Rockville, MD 20852

Re: Amendment to Notice of Intent to File a License Application  
Gas Hills Project

Dear Mr. Miller:

This is to amend Strathmore Minerals submittal to the U.S. Nuclear Regulatory Commission (NRC) of its intent to submit a license application for a conventional uranium mill and tailings disposal operation, or alternatively, a heap leach facility to be located at its Gas Hills properties in Fremont County, Wyoming. The NOI for this project was submitted to NRC on March 21, 2008. Please note that we currently anticipate submittal of the license application in the late fall of 2011, i.e., FY 2012.

Sincerely,

Juan R. Velasquez  
Vice President, Govt., Regulatory & Environmental Affairs