



UNITED STATES
NUCLEAR REGULATORY COMMISSION
REGION III
2443 WARRENVILLE ROAD, SUITE 210
LISLE, ILLINOIS 60532-4352

TELEFAX TRANSMITTAL

DATE February 6, 2009

NUMBER OF PAGES 6

SEND TO John R. Hayes, Radiation Safety Officer

LOCATION Pillsbury Company / General Mills

FAX NUMBER (812) 941-4226

VERIFY BY CALLING

FROM: Bill Reichhold
(Sender)

TELEPHONE NUMBER (630) 829-9839

FAX NUMBER (630) 515-1078

If you do not receive the complete fax transmittal, please contact the sender as soon as possible at the telephone number provided above.

MESSAGE See accompanying documents.

NOTICE

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The following additional information is needed to review your request. As we discussed by telephone on February 6, 2009, we had not received confirmation that the ownership had changed to General Mills. The NRC consented to the ownership as described in the letter dated May 22, 2001, however, the ownership change was "on hold" pending approval by the Federal Trade Commission (see letter March 22, 2001).

As we discussed, it is my understanding that the ownership has changed as planned, however, there are no NRC records that show this. Please review and update the March 22, 2001 letter with any changes and specify the date when the ownership changed. I have also included the current ownership change information from NUREG-1556, Volume 15, which can be found on the NRC website at <http://www.nrc.gov/reading-rm/doc-collections/nuregs/staff/sr1556/v15/>.

Please send a facsimile (630- 515-1078) of your response to the above within 5 days and refer to control 317769. Please call me at 630-829-9839 if you have any questions.

From the desk of:



Bill Reichhold
Bill Reichhold



UNITED STATES
NUCLEAR REGULATORY COMMISSION
REGION III
801 WARRENVILLE ROAD
LISLE, ILLINOIS 60532-4351

MAY 22 2001

Ted Iverson
Licensee Contact Person for
Facility Communications
The Pillsbury Company
707 Pillsbury Lane
New Albany, IN 44150

Dear Mr. Iverson:

This refers to your letter, from Dennis J. Vaughn, P.E., Vice President, Environmental Affairs, dated March 22, 2001 requesting NRC consent to the proposed change of ownership of NRC License No. 13-18883-01. Based upon our review of the information you provided, the NRC consents to the change of ownership.

In addition, we have determined that the transaction as described in your letter does not require an amendment to the existing licenses.

If you have any questions or require clarification on any of the information stated above, you may contact me at 630-829-9814.

Sincerely,

A handwritten signature in cursive script that reads "Charles F. Gill".

Charles F. Gill
Senior Health Physicist
Materials Licensing Branch

License No. 13-18883-01
Docket No. 030-14305



DENNIS J. VAUGHN, P.E.
VICE PRESIDENT
ENVIRONMENTAL AFFAIRS

Telephone: (612) 330-4841
Facsimile: (612) 330-5414

March 22, 2001

A
030-14305

Mr. Charles F. Gill
Nuclear Material Safety Branch
U.S. Nuclear Regulatory Commission
Region III, Nuclear Materials Support Section
801 Warrenville Road
Lisle, IL 60532-4351

RE: Transfer of Ownership
NRC Byproduct Materials License # 13-18883-01
The Pillsbury Company
707 Pillsbury Lane
New Albany, IN 44150

Dear Mr. Gill:

This letter serves as notification as required by 10 CFR Section 30.32 (b), that The Pillsbury Company (license holder), a subsidiary of Diageo, plc, will be acquired by General Mills Inc. The pending transaction is subject to Federal Trade Commission approval.

We are submitting information needed for change of ownership application per the NRC Information Notice No. 89-25, Rev. 1 "Unauthorized Transfer of Ownership or Control of Licensed Activities". The Pillsbury Company's responses to the referenced items are noted below:

1. The licensed organization has been and will remain The Pillsbury Company, proposed to be a wholly owned subsidiary of General Mills Inc.
2. The licensee contact person for facility communications is Ted Iverson. His telephone number at the New Albany facility is (812) 941-4226, at the address noted above.
3. No changes in the personnel named in the license are affected by this transaction.
4. The Pillsbury Company will remain in business without the license.
5. General Mills, Inc. (a Delaware corporation) and Diageo, plc (a public limited company incorporated under the laws of England and Wales) have entered into an Agreement and Plan of Merger, dated as of July 16, 2000 (the "Agreement"), providing for General Mills Inc.'s acquisition of The Pillsbury Company (a Delaware corporation and indirect wholly-owned subsidiary of Diageo, plc) ("Pillsbury") and various international entities that are part of the Pillsbury business in exchange for shares of General Mills, Inc. common stock and the assumption of certain Pillsbury debt, all subject to the conditions and adjustments

specified in the Agreement. The Pillsbury business will be acquired by the merger of GMNA, a wholly-owned subsidiary of General Mills, Inc. into Pillsbury. As a result of the merger, Pillsbury will become a wholly-owned subsidiary of General Mills, Inc.

6. There have been no changes in the organization, location, facilities, equipment, procedures, or personnel in relation to the operation or emergency procedures of licensed material as of this transaction.
7. There have been no changes in the use, possession, or storage of the licensed materials as a result of this transaction.
8. There have been no changes in the organization, location, facilities, and equipment, procedures or personnel that would require a license amendment.
9. All surveillance items and records have remained intact during and after the transaction described above.
10. There are no changes in licensed activities at the referenced location as a result of this transaction.
11. The status of the facility remains unchanged. The Pillsbury Company continues to bear full responsibility for the decontamination of the facility and site as necessary in accordance with the regulations.
12. Please refer to decontamination plans on file with NRC. The plans, procedures and financial assurance arrangements remain in effect in accordance to 10 CFR 30.35, 40.36 and 70.25. The Pillsbury Company continues to bear full responsibility for clean up as required.
13. The Pillsbury Company continues to bear full responsibility for maintaining decommissioning records required by 10 CFR 30.35 (g), implementing decontamination activities and decommissioning of the site; and completing corrective actions for open inspection items and enforcement actions.
14. The ownership and control of the licensed material and activities remain with The Pillsbury Company.
15. The Pillsbury Company continues its commitment to abide by all constraints, conditions, requirements, and additional commitments identified in the existing license.

If further information is needed, please contact me.

Sincerely,


Dennis J. Vaughn

DJV :tj

USNRC Region _____
Telephone: () - _____

Contact: _____
Fax: () - _____

Information Needed for Transfer of Control

Definitions:

Control: Control of a license is in the hands of the person or persons who are empowered to decide when and how that license will be used. That control is to be found in the person or persons who, because of ownership or authority explicitly delegated by the owners, possess the power to determine corporate policy and thus the direction of the activities under the license.

Transferee: A transferee is an entity that proposes to purchase or otherwise gain control of an NRC-licensed operation.

Transferor: A transferor is an NRC licensee selling or otherwise giving up control of a licensed operation.

Licensees must provide full information and obtain NRC's *prior written consent* before transferring control of the license. Provide the following information concerning changes of control by the applicant (transferor and/or transferee, as appropriate). If any items are not applicable, so state.

1. Provide a complete description of the transaction (transfer of stocks or assets, or merger). Indicate whether the name has changed and include the new name. Include the name and telephone number of a licensee contact who NRC may contact if more information is needed.
2. Describe any changes in personnel or duties that relate to the licensed program. Include training and experience for new personnel.
3. Describe any changes in the organization, location, facilities, equipment or procedures that relate to the licensed program.
4. Describe the status of the surveillance program (surveys, wipe tests, quality control) at the present time and the expected status at the time that control is to be transferred.
5. Confirm that all records concerning the safe and effective decommissioning of the facility will be transferred to the transferee or to NRC, as appropriate. These records include documentation of surveys of ambient radiation levels and fixed and/or removable contamination, including methods and sensitivity.
6. Confirm that the transferee will abide by all constraints, conditions, requirements and commitments of the transferor or that the transferee will submit a complete description of the proposed licensed program.