GE Medical Systems

Peter Y. Solmssen
Vice President & General Counsel

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VIA FEDERAL EXPRESS

March 29, 2004

Mr. Richard Struckmeyer
Materials Safety and Inspection Branch
Division of Industrial and Medical Nuclear Safety
Office of Nuclear Material Safety and Safeguards
U. S. Nuclear Regulatory Commission
11555 Rockville Pike
Rockville, MD 20852

Radioactive Materials License: 12-123836-02E

Dear Mr. Struckmeyer:

This is to confirm that upon completion of the share transfer in which General Electric Company will acquire 100% of the shares of Amersham plc, the parent corporation of the licensee on the above-referenced license, General Electric Company agrees to itself abide, and cause the licensee to continue to abide, by all constraints, conditions, requirements, and commitments of the licensee under its existing license.

As you may be aware, several General Electric Companies currently hold Radioactive Materials Licenses. As such, General Electric has the knowledge, expertise and financial wherewithal to comply, and cause its licensee to comply, with applicable license requirements.

Questions may be directed to Karen Klimas, Global Manager of Environment, Health and Safety for GE Medical Systems at (262) 544-3022.

Very truly yours,

Peter Solmssen,
Vice President and General Counsel
GE Medical Systems

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