

August 25, 2008

Myron Fliegel, Senior Project Manager
Uranium Recovery Licensing Branch
Division of Waste Management
and Environmental Protection,
Office of Federal and State Materials
and Environmental Management Programs,
US Nuclear Regulatory Commission
Two White Flint North, MS T8F5
11545 Rockville Pike
Rockville, MD 20852

Subject: Antelope and JAB Uranium Project License Application
Revised Affidavit to Withhold Cultural Resource Information from Public
Disclosure

Dear Mr. Fliegel:

Energy Metals Corporation (EMC), dba Uranium One Americas, is requesting by this affidavit that the cultural resource information submitted with the Antelope and JAB Uranium Project License Application under cover dated July 3, 2008 (Technical Report) and August 7, 2008 (Environmental Report) be considered confidential information under 10 CFR 2.390 and withheld from public disclosure. The specific information is contained in Appendix A to the Technical Report and Appendix B to the Environmental Report. Accompanying this request is information required by 10 CFR 2.390 (b)(1)(i) and (ii). This affidavit has been notarized by a certified Notary of the Public.

Each page of the applicable cultural resource information contained in the appropriate appendices has been marked as follows:

*Confidential Information Submitted under 10 CFR 2.390
Disclosure is Limited Under the National Historic Preservation Act, Section 304 (16
U.S.C. 470w-3(a)) for the Antelope Uranium Project Cultural Resource Inventory Report,*

or *Disclosure of Site Locations Prohibited (43 CFR 7.18; NHPA Section 304 (16 U.S.C. 470w-3(a))* for the JAB Uranium Project Class III Cultural Resource Inventory and Addendum.

The cover pages for each of these appendices have been marked with a statement, as follows:

*Confidential Information Submitted under 10 CFR 2.390
Disclosure is Limited Under the National Historic Preservation Act, Section 304 (16 U.S.C. 470w-3(a)).*

Information required by this affidavit in accordance with 10 CFR 2.390 (b)(1)(ii) is listed below.

A. Document or Part Sought to be Withheld:

Class III Cultural Resource Inventory for the Energy Metals Corporation, Antelope and JAB In-Situ Uranium Project, July 2008, Technical Report Appendix A all pages; and Antelope and JAB Cultural Resource Inventory Reports, July 2008, Environmental Report Appendix B all pages.

B. Name and Official Position of the Person Making the Affidavit:

Ken Milmine, Manager- Environmental and Regulatory Affairs, Wyoming.

C. Basis for Proposing the Information Withheld:

In accordance with the National Historic Preservation Act Section 304 (16 U.S.C. 470w-3(a)) information on the nature or location of archaeological and historical sites shall not be made available to the public. Accordingly, disclosure is specifically exempted by statute as specified in 10 CFR §2.390(a)(3).

D. Statement of Harm that Would Result if the Information Sought to be Withheld is Disclosed to the Public:

Federal agency policies hold that public disclosure of information on the nature or location of archaeological and historical sites will increase the likelihood of trespassing, vandalism, and theft, and will contribute to illegal traffic in antiquities.

E. Location in the Document of All Information Sought to be Withheld:

The cultural resource information sought to be withheld is located in Appendix A to the Antelope and JAB Uranium Project License Application, Technical Report submitted under cover dated July 3, 2008, and Appendix B to the Environmental Report submitted under cover dated August 7, 2008.

EMC appreciates your attention to this request. If you or your staff has any questions, please feel free to call 307-234-8235 ext. 330.

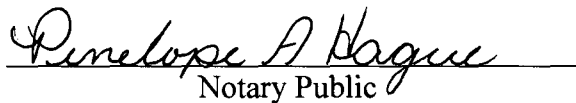
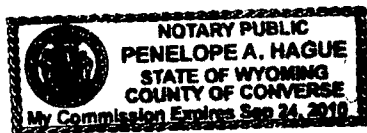
Sincerely,
ENERGY METALS CORPORATION, US.



Ken Milmine
Manager- Environmental and Regulatory Affairs, Wyoming

STATE OF Wyoming)
) ss.
COUNTY OF Natrona)

On August 25, 2008 personally appeared before me, a Notary Public, Ken Milmine personally known or proved to me to be the person whose name is subscribed to the above instrument who acknowledged to me that he executed the above instrument on behalf of the herein named corporation.



Notary Public

August 25, 2008

Myron Fliegel, Senior Project Manager
Uranium Recovery Licensing Branch
Division of Waste Management
and Environmental Protection,
Office of Federal and State Materials
and Environmental Management Programs,
US Nuclear Regulatory Commission
Two White Flint North, MS T8F5
11545 Rockville Pike
Rockville, MD 20852

Subject: Antelope and JAB Uranium Project License Application
Revised Technical Report Appendix A and Environmental Report Appendix B

Dear Mr. Fliegel:

Enclosed are revised cover pages and cultural resource survey reports for Appendix A of the Technical Report and Appendix B of the Environmental Report. Each page of the applicable cultural resource information contained in the appropriate appendices has been marked as follows: *Confidential Information Submitted under 10 CFR 2.390 Disclosure is Limited Under the National Historic Preservation Act, Section 304 (16 U.S.C. 470w-3(a))* for the Antelope Uranium Project Cultural Resource Inventory Report, and *Disclosure of Site Locations Prohibited (43 CFR 7.18; NHPA Section 304 (16 U.S.C. 470w-3(a))* for the JAB Uranium Project Class III Cultural Resource Inventory and Addendum.

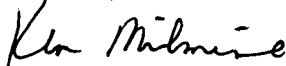
The cover pages for each of these appendices have also been marked with the statement: *Confidential Information Submitted under 10 CFR 2.390 Disclosure is Limited Under the National Historic Preservation Act, Section 304 (16 U.S.C. 470w-3(a))*.

A revised copy of the JAB Uranium Project Addendum cultural resource report is not included with this submittal as those pages were marked as described above in the original application.

A revised Revised Affidavit to Withhold Cultural Resource Information from Public Disclosure is also enclosed describing items to be withheld.

EMC appreciates your attention to this request. If you or your staff has any questions, please feel free to call 307-234-8235 ext. 330.

Sincerely,



Ken Milmine

Manager- Environmental and Regulatory Affairs, Wyoming

Enclosures: Revised Affidavit to Withhold Cultural Resource Information from Public Disclosure
Revised Technical Report, Appendix A cover pages and cultural resource reports (3 copies)
Revised Environmental Report, Appendix B cover pages and cultural resource reports (4 copies)