

March 20, 2008

Charles L. Miller, Director Nuclear Regulatory Commission Office of Federal and State Materials and Environmental Management Programs Mail Stop: T8F3 11545 Rockville Pike Rockville, MD 20852

RE: Notice of Intent to submit Source Material License Application for the Allemand-Ross Satellite ISR Uranium Project

Dear Mr. Miller:

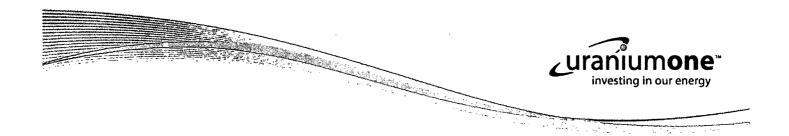
By this letter, Energy Metals Corporation, dba Uranium One Americas ("Uranium One"), is hereby providing notice to the Nuclear Regulatory Commission ("NRC") of Uranium One's intent to submit an application for a Source Material License for the Allemand-Ross Satellite ISR Uranium Project in Converse County, Wyoming. The application will be a proposed amendment to the Moore Ranch Uranium Project Source Material License (application review is in progress).

The Allemand-Ross project will utilize in-situ recovery and ion exchange processing methods to produce uranium-loaded resin for transport to an offsite process facility (Moore Ranch or other licensed facility). Planned facilities at the proposed project will include wellfields with associated header-houses, roads, pipelines, deep disposal well facilities, satellite ion exchange plant, associated ancillary buildings, and material storage areas.

Many of the baseline environmental studies were completed for Allemand-Ross by a previous owner of the property during 2006-2007. Uranium One plans to complete the remaining groundwater characterization this year. Additional ore body delineation is also planned for 2008.

Application materials will include a Technical Report, Environmental Report, and applicable supporting documentation developed in accordance with applicable NRC regulation and guidance documents.

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At this time, Uranium One's plan is to submit the Allemand-Ross application during Q2 2009. If you should have any questions or need more information, you may contact me at (307) 234-8235 ext. 333, or Ken Milmine at (307) 234-8235 ext. 330.

Sincerely,

Donha Wichers Senior Vice President, ISR Operations

cc: Bill Von Till, Branch Chief, NRC-Uranium Recovery Licensing Branch

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