



March 21, 2008

Mr. Charles L. Miller, Director  
Office of Federal and State Materials and  
Environmental Management Programs  
U. S. Nuclear Regulatory Commission  
Two White Flint North, Mailstop T8F5  
11545 Rockville Pike  
Rockville, MD 20852

Re: Notice of Intent to File a License Application  
Reno Creek Project

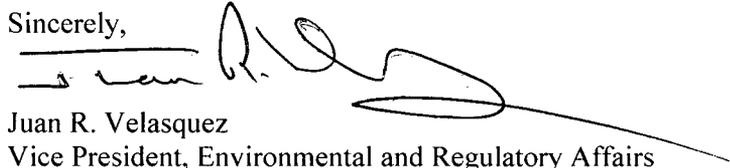
Dear Mr. Miller:

This submittal informs the U.S. Nuclear Regulatory Commission (NRC) of Strathmore's intent to submit a license application for a uranium In-Situ Recovery (ISR) operation to be located at its Reno Creek uranium properties in Campbell County, Wyoming. The Reno Creek property is located in the historic Pumpkin Buttes uranium district of the Powder River Basin in northeastern Wyoming within Sections 27 through 31 and Sections 33 through 35 in Township 43 North, Range 73 West (T43N, R73W) and Section 36, T43N, R74W. Section 36 is owned by the State of Wyoming. Strathmore hold the surface and mineral lease. The northwest quarter of the south half of Section 31 is privately held surface and mineral to which Strathmore holds the lease. The remainder of the land consists of private surface ownership with federal minerals held by Strathmore through claims with the Bureau of Land Management.

Strathmore has begun discussions with the Wyoming Department of Environmental Quality in advance of performing certain studies that will be used to support the environmental assessment and engineering documents required for the license application. Initial drilling, coring and baseline groundwater characterization activities are planned for the summer and fall of 2008. Strathmore will begin preparation of the design basis documents and In-Situ process reviews this spring. Data collection will continue for at least a year from this fall for those environmental factors that require determination of annual variations. We anticipate submittal of the license application in the late fall of 2009, i.e., FY 2010.

We look forward to working with the NRC staff.

Sincerely,



Juan R. Velasquez  
Vice President, Environmental and Regulatory Affairs



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