



March 21, 2008

Mr. Charles L. Miller, Director
Office of Federal and State Materials and
Environmental Management Programs
U. S. Nuclear Regulatory Commission
Two White Flint North, Mailstop T8F5
11545 Rockville Pike
Rockville, MD 20852

Re: Notice of Intent to File a License Application
Gas Hills Project

Dear Mr. Miller:

This submittal informs the U.S. Nuclear Regulatory Commission (NRC) of Strathmore's intent to submit a license application for a conventional uranium mill and tailings disposal operation or alternatively, a heap or vat leach facility to be located at its Gas Hills uranium properties in Fremont County, Wyoming. The property is located 45 miles South East of Riverton, Wyoming within the historic Gas Hills uranium mining district in Sections 28, 29, 32 & 33, Township 33 North, Range 90 West. The property under consideration for the location of the facilities consists of approximately 640 acres of unpatented mining claims located on federal Lands administered by the Bureau of Land Management and land held privately owned by American Nuclear Corporation which Strathmore currently has under option.

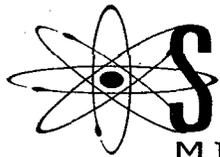
Strathmore has begun discussions with the Wyoming Department of Environmental Quality in advance of performing certain studies that will be used to support the environmental assessment and engineering documents required for the license application. Initial drilling, coring and baseline groundwater characterization activities are planned for 2009 and design basis documents and process reviews will follow. Site evaluation for mill and below grade and above water table tailings cells within previously open pit mine areas are currently being evaluated. Data collection will continue for at least a year in 2009 and 2010 for those environmental factors that require determination of annual variations. Therefore, the earliest submittal of the license application would be early in FY 2011.

We look forward to working with the NRC staff.

Sincerely,



Juan R. Velasquez
Vice President, Environmental and Regulatory Affairs

 **Strathmore**
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