



Uranium Exploration and Development  
*Your Uranium Powerhouse*

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ATTN: Document Control Desk  
Charles L. Miller, Director  
Office of Federal and State Materials and Environmental Management Programs  
U.S. Nuclear Regulatory Commission  
Washington, DC 20555-0001

**RE: Letter of Intent to Submit a License Application for the Lost Soldier In Situ Recovery Project in Sweetwater County Wyoming**

Dear Mr. Miller,

Ur-Energy USA Inc., with this letter, is notifying the Nuclear Regulatory Commission of our intent to submit a Source Material License Application by December 19, 2008 for the Lost Soldier Project located in the extreme northeast corner of Sweetwater County, Wyoming. The proposed project will produce natural uranium via the in situ recovery process.

Some of the baseline work completed to date at the project area includes:

- Historic, scenic and cultural resources
- Uses of adjacent land and water
- Baseline water quality and hydrologic characterization
- Meteorology
- Geology and soils
- Background radiological characterization including MILDOS calculations
- Wildlife
- Vegetation

Please issue a Docket Number and TAC Number for the Lost Soldier Project that may be referenced in future submittals.

If you have any questions regarding this submittal or require additional information please don't hesitate to contact me at (307) 265-2373..

Regards,

A handwritten signature in black ink, appearing to read 'Wayne Heili', written over a horizontal line.

Wayne Heili  
Vice President Mining  
Ur-Energy USA Inc.

Cc: Bill Boberg, Ur-Energy USA Inc.  
John Cash, Ur-Energy USA Inc.  
Steve Cohen, NRC