

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

37-28453-02
03033417

TO: JAMES J. WALDRON, CLERK

CASE NO. 07-15183 (NLW) – Lead Case
IN RE: Integral Nuclear Associates, LLC, *et al.*

INFORMATION FOR NOTICE OF PRIVATE SALE BY THE DEBTOR

Nuclear Management, Inc., one of the Debtors-in-Possession herein (the “Debtor”) proposes to sell certain property of its estate to the persons and on the terms described below.

If any creditor or other party in interest has an objection to the sale, the objection and a request for a hearing on such objection shall be in writing, served upon the Debtor and filed with the Clerk of the United States Bankruptcy Court.

Such objection and request shall be filed with the Clerk and served upon the Debtor no later than January 23, 2008.

In the event an objection is timely filed, a hearing thereon will be held on January 28, 2008 at 11:00 a.m. in Courtroom 3D, Newark, New Jersey.

If no objection to the sale is filed with the Clerk and served upon the Debtor as required above on or before January 23, 2008, the sale will be consummated as proposed on January 24, 2008.

The property to be sold, the proposed purchaser and the sale price are:

The Debtor is selling its right, title and interest in and to a 2001 GE MILLENIUM MG SPECT GAMMA camera (Serial # 50124), Genie acquisition computer, Entegra workstation, 17” color monitor, Windows NT 4.0, 19” color monitor, Codonics 1660 M Printer, Rwave trigger, optical disk, emory cardiac toolbox, Pinhole, MEGP, LEAP collimators to Bayshore Medical, LLC, for \$75,000.00. The sale includes all available manuals, software and accessories. The sale is “as is, where is” with no representations or warranties and will be free and clear of liens, claims and encumbrances, with any valid liens to attach to the proceeds of sale.

Higher and better offers will be received. They must be in writing and filed with the Clerk prior to the date set for filing objections.

Requests for additional information about the property to be sold, the prospective purchaser, the price to be paid and other matters should be directed to:

NAME: Ilana Volkov, Esq.

ADDRESS: Cole, Schotz, Meisel, Forman & Leonard, P.A.
25 Main Street, Court Plaza North
Hackensack, New Jersey 07601

TELEPHONE NO.: (201) 489-3000

SUBMITTED BY: Ilana Volkov, Esq.

POSITION: Attorney for Debtor

DATED: January 3, 2008

FOR CLERK’S OFFICE USE ONLY:
TYPE OF TASK: 11
FORM # BL STATEMENT PVS

NJ LOCAL FORM 12

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