

THE MARTIN COMPANY

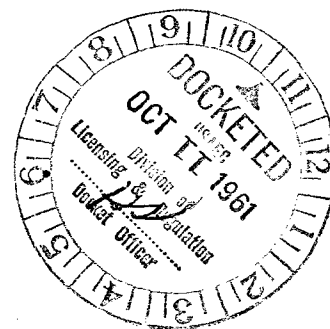
Baltimore 3, Maryland

Refer to: MB- 0797 OCT 10 1961

U. S. Atomic Energy Commission
Germantown, Maryland

Attention: Mr. R. L. Lowenstein

Ref: (a) Source Material Licenses
Number SUB-313, Docket No. 40-577
Number STB-187 - 40-3296
Number SMB-112 - 40-397



Gentlemen:

The Martin Company is in the late stages of concluding arrangements for consolidation with the American-Marietta Company to form a new corporation to be known as Martin-Marietta Corporation. The new corporation will be incorporated under the laws of the State of Maryland and its address will be Box 988, Baltimore 3, Maryland. We request that you grant authority for the transfer of the above described licenses from The Martin Company to the Martin-Marietta Corporation.

The stock of the new company will be listed on the New York Stock Exchange and the predominant ownership and control will be by American citizens.

It is expected that the consolidation will be effective on October 10, shortly after which time you will receive the request from the new corporation to receive the licenses. The existing operations will continue unchanged in the name of the new corporation. The health and safety requirements, the nature of the operations, and the general management of the programs for which the licenses were issued will be in no way effected by the consolidation. I am enclosing herewith, three copies of the Proxy Statement which has been issued to all stockholders which, in effect, confirms this fact. I refer you to pages 20 through 22 for information as to the officers

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and directors and advise you that they are all citizens of the United States. I also refer you to page 13 and succeeding pages for the proforma combined summary balance sheet giving effect of the consolidation and other financial information.

We shall appreciate your prompt consideration of this request for permission to transfer the licenses.

Very truly yours,

W. L. Lucas
Secretary

JTE/ab
Encl.