

# ReedSmith

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BY FAX

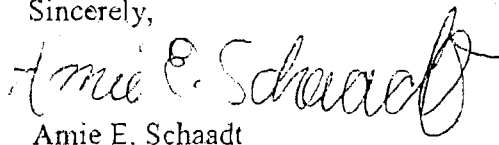
Re: **Sunbury Community Hospital and Sunbury Community Hospital  
Skilled Nursing Facility**

Ladies and Gentlemen:

I am writing on behalf of our client, Sunbury Hospital Corporation ("Sunbury"), a Pennsylvania corporation that owns and operates Sunbury Community Hospital (the "Hospital") and Sunbury Community Hospital Skilled Nursing Facility ("SNF"). The purpose of this letter is to inform you of an additional delay in the planned restructuring transactions. Sunbury planned (1) the conversion of Sunbury from a corporation to a limited liability company that will own the Hospital and SNF, (2) certain other changes to Sunbury's parent ownership structure, and (3) the sale ("Membership Interests Sale") of up to 40% of the interests in the limited liability company to physicians who are on the medical staff of the Hospital. All transactions were to occur on December 1, 2007. By letter dated November 30, 2007, we informed you that the conversion and Membership Interests Sale were delayed until December 7, 2007 and the corporate restructuring until January 1, 2008. It now appears, however, all transactions will be delayed until no later than January 1, 2008. As soon as we are able, we will inform you accordingly the exact date on which these transactions will take place.

If you have any questions, please do not hesitate to call me at the above number. Thank you for your assistance.

Sincerely,

  
Amie E. Schaadt