

AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT

BPA NO.

1. CONTRACT ID CODE

PAGE

OF PAGE:

2. AMENDMENT/MODIFICATION NO

M013

3. EFFECTIVE DATE

See Block 15c.

4. REQUISITION/PURCHASE REQ. NO.

HR-03-361-012

5. PROJECT NO. (if applicable)

HR-07-737

6. ISSUED BY

CODE

3100

U.S. Nuclear Regulatory Commission
Div. of Contracts
Attn: Jeffrey R. Mitchell, 301-415-6465
Mail Stop T-7-I-2
Washington, DC 20555

7. ADMINISTERED BY (If other than Item 6)

CODE

3100

U.S. Nuclear Regulatory Commission
Div. of Contracts
Mail Stop T-7-I-2
Washington, DC 20555

8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State and ZIP Code)

NATIONAL INSTITUTE OF TRANSITION PLANNING INC

51 MONROE ST STE 1900

ROCKVILLE MD 208502429

(X) 9A. AMENDMENT OF SOLICITATION NO

9B. DATED (SEE ITEM 11)

10A. MODIFICATION OF CONTRACT/ORDER NO.
NRC-38-03-361

10B. DATED (SEE ITEM 13)

09-03-2003

CODE 876958109

FACILITY CODE

11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS

☐ The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of Offers ☐ is extended, ☐ is not extended.

Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods:

(a) By completing Items 8 and 15, and returning _____ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or telegram which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

12. ACCOUNTING AND APPROPRIATION DATA (If required)

7-8415-5C1114 T8408 251F 31x0200 Obligate \$38,800.00
7-8415-5C1114 28408 251F 31x0200 Obligate \$845.00

13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS,
IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.

(X) A. THIS CHANGE ORDER IS ISSUED PURSUANT TO: (Specify authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT ORDER NO. IN ITEM 10A.

B. THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office, appropriation date, etc.)
SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b).

C. THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF. Bilateral
Mutual Agreement of the Parties

D. OTHER (Specify type of modification and authority)

E. IMPORTANT: Contractor ☐ is not, ☒ is required to sign this document and return ² copies to the issuing office.

14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible.)

.....REFER TO ATTACHED PAGE TWO FOR A DESCRIPTION OF MODIFICATION NO. THIRTEEN.....

Except as provided herein, all terms and conditions of the document referenced in Item 9A or 10A, as heretofore changed, remains unchanged and in full force and effect.

15A. NAME AND TITLE OF SIGNER (Type or print)

CHARLES P. LEINS, PRESIDENT

16A. NAME AND TITLE OF CONTRACTING OFFICER (Type or print)

Donald A. King
Contracting Officer

15B. CONTRACTOR/OFFEROR

(Signature of person authorized to sign)

15C. DATE SIGNED

9/26/07

16B. UNITED STATES OF AMERICA

BY (Signature of Contracting Officer)

16C. DATE SIGNED

9/20/07

NSN 7540-01-152-8070
PREVIOUS EDITION NOT USABLE

TEMPLATE - ADM002

SUNSI REVIEW COMPLETE

OCT 12 2007

STANDARD FORM 30 (REV. 10-83)
Prescribed by GSA - FAR (48 CFR) 53.243

ADM002

The purpose of this modification is to (1) add one Planning and Retirement Seminar with 2 benefits presenters to be held in Lisle Illinois (Region III), (2) exercise option year IV thereby extending the contract duration from September 30, 2007 to September 30, 2008, thereby increasing the contact ceiling by \$39,160.00, (3) correct an error in the contract ceiling (reference chart) and (4) provide incremental funding in the amount of \$39,645.00, thereby increasing the obligated amount form \$152,350.00 to \$191,995.00. Accordingly, the contract is modified as follows:

(1) Section D.1 Schedule for Option Year III is revised to add one course under "Planning for Retirement Seminar" as follows:

DESCRIPTION	EST. UNIT QTY	FIXED UNIT RATE	ESTIMATED TOTAL AMT
Conduct a three-day off the shelf seminar for up to 35 participants at Region III			\$8,760.00
Estimated travel cost and Shipping for Materials			\$1,375.00
TOTAL			\$10,135.00

(2) Refer to Section B. 13, entitled "PERIOD OF PERFORMANCE" and Section C.3, entitled "DURATION OF CONTRACT PERIOD (MAR 1987) ALTERNATE 2 (MAR 1987)" is deleted in its entirety and replaced with the following:

"This contract shall commence on October 1, 2003 and will expire on September 30, 2008"

CEILING INCREASES					
	CEILING AWARD AMOUNT	MOD 7 "TRAVEL NTE"	MOD 7 "(ADD) MID-CAREER RETIREMENT PLANNING SEMINAR IN RGII"	MOD 13 "(ADD) PLANNING FOR RETIREMENT SEMINAR RGIII"	CUMULATIVE CEILING TOTAL
BASE					\$30,800
OPTION 1					\$62,700
OPTION 2					\$104,850
OPTION 3					\$152,835
OPTION 4					\$191,995

(3) CONSIDERATION AND OBLIGATION

(a) The total estimated amount of this contract (ceiling) for the products/services ordered, delivered, and accepted under this contract is \$191,995.00.

(b) The amount presently obligated with respect to this contract is \$191,995.00. The Contracting Officer may issue orders for work up to the amount presently obligated. This obligated amount may be unilaterally increased from time to time by the Contracting Officer by written modification to this contract. The obligated amount shall, at no time, exceed the contract ceiling as specified in paragraph a above. When and if the amount(s) paid and payable to the Contractor hereunder shall equal the obligated amount, the Contractor shall not be obligated to continue performance of the work unless and until the Contracting Officer shall increase the amount obligated with respect to this contract. Any work undertaken by the Contractor in excess of the obligated amount specified above is done so at the Contractor's sole risk.

A Summary of Obligations, from the award date through the date of this action, is given below:

Total FY03 Obligations	\$30,800.00
Total FY04 Obligations	\$31,900.00
Total FY05 Obligations	\$33,350.00
Total FY06 Obligations	\$36,300.00
Total FY07 Obligations	\$59,645.00

Cumulative Total of NRC Obligations	\$191,995.00
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This modification obligates FY07 funds in the amount of \$39,645.00.

All other terms and conditions of this contract remain the same.