UNITED STATES
NUCLEAR REGULATORY COMMISSION
REGION I
475 ALLENDALE ROAD
KING OF PRUSSIA, PENNSYLVANIA 19406-1415

August 17, 2007

Docket No. 03034165 License No. 37-02226-02
Control No. 139255

John Cihiy
Radiation Safety Officer
Cerexagri, Inc.
900 First Avenue
P.O. Box 61536
King of Prussia, PA 19406-0936

SUBJECT: CEREXAGRI, INC., REVIEW OF FINANCIAL ASSURANCE SUBMITTAL, CONTROL NO. 139255

Dear Mr. Cihiy:

We have reviewed your letters dated June 29, 2007 and July 26, 2007, to meet the financial assurance requirements for your license. We have no further questions at this time.

The following documents currently provide your financial assurance:

Certification of Financial Assurance dated July 23, 2007 (ML072110385)
Parent Company Guarantee effective June 17, 2007 (ML071840550)
Letter from Chief Executive Officer dated July 23, 2007 (ML072110385)
Letter from Director - Finance of Parent Company including parent company guarantee financial test dated June 19, 2007 (ML071840550)
Auditor's Special Report dated June 25, 2007 (ML071840550)

We will return the original copies of superceded documents under separate cover.

Sincerely,

Original signed by Dennis R. Lawyer

Dennis R. Lawyer
Health Physicist
Commercial and R&D Branch
Division of Nuclear Materials Safety

DOCUMENT NAME: C:\FileNet\ML072320101.wpd

SUNSI Review Complete: DLawyer

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