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J-3

July 24, 2007

Richard McKinley  
United States Nuclear Regulatory Commission  
Attn: Licensing Assistance Team  
Region 1-475 Allendale Road  
King of Prussia, PA 19406

37-15456-01  
0309138

37-20542-01  
03019400

**Re: Affiliation of Moses Taylor Hospital, Mid-Valley Hospital  
and Community Medical Center**

2007 JUL 27 PM 12: 49  
RECEIVED  
REGION 1

Dear Mr. McKinley,

37-11507-01  
0303182

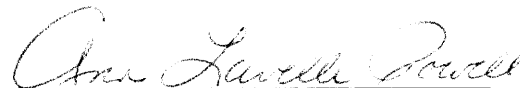
I previously sent correspondence to your office on May 23, 2007 informing you of the proposed affiliation of our clients Moses Taylor Hospital and Mid-Valley Hospital with Community Medical Center. At that time, it was anticipated that the affiliation would occur on or before June 15, 2007.

The transaction is subject to review by the Pennsylvania Attorney General's Office, which is still ongoing at the present time. Once the review is complete and all requirements have been met, the closing will be scheduled.

We will keep you informed as to the actual settlement date. If you would like additional information concerning this matter, please do not hesitate to contact the undersigned.

Very truly yours,

Nogi, Appleton, Weinberger & Wren, P.C.

  
Ann Lavelle Powell, Esquire

ALP/sc

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