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ENERGYMETALS

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June 28, 2007

Charles L. Miller, Director
Nuclear Regulatory Commission
Office of Federal and State Materials and
Environmental Management Programs
Mail Stop: T8F3
11545 Rockville Pike
Rockville, MD 20852

RE: Authorization to Charge Fees to Complete NEPA Review for The Moore Ranch ISR Uranium Project, Source Material License Application

Dear Mr. Miller:

By letter to you dated May 31, 2007, Energy Metals Corporation (EMC) provided the Nuclear Regulatory Commission (NRC) notice of our intent to submit an Source Material License application for the Moore Ranch ISR Uranium Project in Campbell County, Wyoming. In this letter, EMC stated our intention to submit the application by the end of summer 2007, which remains the case.

It is our understanding that the NRC may wish to seek outside assistance to perform the NEPA review and documentation for the Moore Ranch application. If so, EMC strongly encourages NRC to begin the contractor selection process now, prior to the submittal of our application. So that there is no financial risk to the NRC should they begin this process and EMC fails to submit an application, EMC hereby provides NRC with the authorization to charge fees to EMC for the costs associated with bid solicitation and contractor selection.

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EMC appreciates the efforts of NRC to seek ways to streamline the licensing process such as outside assistance. If you should have any questions or need more information, you may contact me at (307) 234-8235 ext. 103, or by email at kmilmine@energymetalscorp.com.

Sincerely,

Ken Milmine

Manager of Environmental and Regulatory Affairs

cc: Bill Von Till, Branch Chief, NRC-Uranium Recovery Licensing Branch
Donna Wichers, Senior Vice President of Operations, EMC
Mike Griffin, Director of Environmental and Regulatory Affairs, EMC

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