



April 23, 2007

Mr. Larry W. Camper
Director, Division of Waste Management and Environmental Protection
United States Nuclear Regulatory Commission
Office of Federal and State Materials and Environmental Management Programs
M.S. T-7J8
11545 Rockville Pike
Rockville, MD 20852-2738

Re: Notice of Intent to File a License Application

Dear Mr. Camper:

The purpose of this letter is to inform the U.S. Nuclear Regulatory Commission (NRC) of Strathmore Resources U.S., Ltd.'s (Strathmore) intent to submit a license application for a uranium In-Situ Recovery (ISR) operation and/or a conventional uranium mill and tailings disposal facilities to be located in the vicinity of Strathmore's Roca Honda uranium mining properties in New Mexico. If an ISR facility is chosen, it will, of course, be located at the project site. Alternatively, while the specific location of a proposed conventional milling facility has not been identified at this time, several alternative sites will be evaluated before a determination is made as to the most suitable site. For the purposes of this NOI, it is assumed that the location is coincident with the Roca Honda project property.

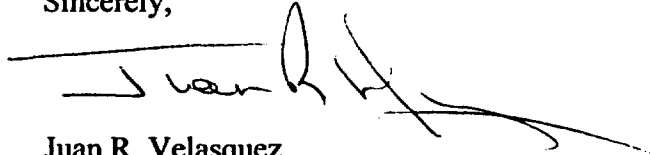
The Roca Honda project is located in the Grant's Mineral Belt in McKinley County, New Mexico approximately 22 miles north of Grants and 5 miles north and west of San Mateo, NM. It consists of 63 unpatented mining claims located in Sections 9 and 10, T13W R8N, on land owned by the Federal government and administered by the US Forest Service and Section 16, T13N R8N, the minerals which are owned by the State of New Mexico and leased to Strathmore.

Strathmore has begun performing certain studies in support of the environmental assessment that will support the license application, including the cultural and archaeological resources assessment and the floral and faunal studies at Roca Honda. Initial drilling, coring and baseline groundwater characterization activities are planned for spring and summer, 2007. The Strathmore technical team will begin the mill design basis document and the alternative sites analysis for the mill and tailings disposal site this spring. Data collection will continue for at least a year from this spring for those

environmental factors that require determination of annual variations. Therefore, the earliest submittal of the license application would be late in FY 09.

Please be advised that we have scheduled a "side-bar" meeting with NRC's staff during the upcoming National Mining Association/NRC meeting in Denver this May to further discuss this project. We look forward to working with the NRC staff. Please contact me or John DeJoia our Vice President of Technical Affairs if you have any questions or require additional information.

Sincerely,

A handwritten signature in black ink, appearing to read "Juan R. Velasquez", with a long horizontal flourish extending to the right.

Juan R. Velasquez
Vice President, Environmental and Regulatory Affairs