



## GE Energy

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March 2, 2007

U.S. Nuclear Regulatory Commission  
Attention: Jack R. Strosnider, Jr.  
Director, Office of Nuclear Material Safety and Safeguards  
11555 Rockville Pike  
Rockville, Maryland 20852

U.S. Nuclear Regulatory Commission  
Attention: James E. Dyer  
Director, Office of Nuclear Reactor Regulation  
11555 Rockville Pike  
Rockville, Maryland 20852

**Subject: Revised Page to February 23, 2007 Supplemental Information – Request for NRC Consent to the Transfer of Control of GE Licenses to GE-Hitachi Nuclear Energy Americas, LLC and for Approval of Conforming Amendments**

By letter dated February 23, 2007, General Electric Company provided supplemental information requested by NRC.

GE has subsequently determined that there was a typographical error shown on a footnote to the Pro Forma Attachment E contained in GE's February 23, 2007 Supplemental Information letter. The word "licensees" was used instead of "licenses". Please substitute these pages for the attached non-proprietary pages. A revised proprietary version is also attached.

March 2, 2007  
Christopher Monetta, GE to NRC  
Page 2 of 2

If the NRC requires additional information concerning this request, please contact

Mr. Christopher J. Monetta at 910-675-6280 or at [chris.monetta@ge.com](mailto:chris.monetta@ge.com).

Sincerely,



Christopher J. Monetta  
General Manager,  
Environment, Safety and Health  
GE Energy, Nuclear  
and Vice President, Reactor Facility Safety and Security for  
GE-Hitachi Nuclear Energy Americas, LLC

CC: Mary Adams, NMSS  
Robert Pierson, NMSS  
Christopher Regan, NMSS  
Steven Hom, OGC  
Jason Zorn, OGC  
Marvin Mendonca, NRR

Enclosures: Consent Request, Attachment E, Revision 1 (Non-proprietary)  
Consent Request, Attachment E, Revision 1 (Proprietary)

Five Year *Pro Forma*  
&  
Projected Opening Balance Sheet  
  
(Non-Proprietary Version)

**GE-Hitachi Nuclear Energy Americas, LLC**

**Pro Forma Income Statements**

**For the years ended December 31, 2007 through 2011**

<b>\$ in Millions</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>
Sales					
Costs and expenses:					
Cost of sales					
Depreciation and amortization					
Other costs and expenses					
Interest Expense					
Total costs and expenses					
Earnings Before Income Taxes					
Income Taxes					
Net Earnings					

**GE-Hitachi Nuclear Energy Americas, LLC  
Pro Forma Balance Sheet**

\$ in Millions

Cash  
Trade receivables  
Inventory  
Property, plant, and equipment, net  
Deferred charges  
Deferred taxes  
Licenses and other intangible assets  
All other assets

**Total Assets**

\_\_\_\_\_  
\_\_\_\_\_

Accounts payable, principally trade accounts  
Other costs and expenses accrued  
Income taxes payable  
All other liabilities<sup>1</sup>  
Borrowings  
Total Liabilities

\_\_\_\_\_

Equity

**Total Liabilities and Equity**

\_\_\_\_\_  
\_\_\_\_\_

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<sup>1</sup> GE-Hitachi Nuclear Energy Americas, LLC recognizes that as an NRC licensee it has responsibility to the NRC and liability under its licenses for decommissioning its licensed facilities. However, in addition to providing a parent company guarantee of these obligations, GE is retaining liability for all decommissioning liabilities accrued as of the day of the transfer. The liability of the licensee and offsetting receivable from GE are therefore not reflected in the *pro forma* opening balance sheet.