

Hospital Corporation of America

September 26, 2006

Br. 1

Bryan A. Parker
Division of Nuclear Materials Safety
Nuclear Regulatory Commission
Region II
61 Forsyth St., S.W., Suite 23T85
Atlanta, GA 30303-8931

RECEIVED
REGION 1
2006 OCT 13 AM 10:37

Re: Notification of Proposed Corporate Transaction

Dear Mr. Parker:

In accordance with 10 C.F.R. § 30.34(b) (2004)¹, this letter serves as notification of a corporate transaction involving HCA Inc., the ultimate parent of the Licensees, listed in Exhibit A.

1. Description of Transaction

Hercules Holding II, LLC ("Hercules") will acquire a majority of the ownership interest of HCA Inc., currently a publicly traded company (the "Transaction"). As a result of the Transaction, HCA Inc. will no longer be a publicly traded company. The Transaction will not affect any Licensee or any Licensee's parent. The Transaction will only affect the ownership of the stock of each Licensee's ultimate parent. The Transaction will not result in any change in the operation of, or any personnel of, any licensed program. In addition, each Licensee's taxpayer identification number and officers/ board of directors will not change as a result of the Transaction.

We expect the Transaction to occur during the fourth quarter of 2006. Hercules has no intention to change either the name or staffing of any Licensee at this time. For additional information, please contact Dora A. Blackwood, Senior Corporate Counsel, HCA Inc. at (615) 344-2162.

2. Changes of Personnel

Presently, Hercules plans to maintain the employment of substantially all employees of the Licensees and does not intend to change any personnel or duties that relate to

¹ "No license issued or granted pursuant to the regulations [in part 35]. . . shall be transferred, assigned or in any manner disposed of . . . through transfer of control of any license to any person, unless the Commission shall, after securing full information find that the transfer is in accordance with the provisions of the Act and shall give its consent in writing." 10 C.F.R. § 30.34(b) (2004).

the licensed program, including Radiation Safety Officers. Furthermore, Exhibit A includes a list of Radiation Safety Officers of each Licensee who will serve as the contact persons for communication concerning each respective Licensee. Finally, the Licensees' respective authorized users and any other persons identified either on each Licensee's license or license application as having responsibility for radiation safety or authorized to use licensed material shall remain the same. As Hercules anticipates no changes in personnel at this time, no information concerning the qualifications, training, and responsibilities of any personnel that will have control over licensed activities is included.

3. Changes of Location, Facilities, Equipment & Procedures

Although Hercules will purchase a majority of the shares of the ultimate parent of the licensed hospitals, the sale is not expected to affect control that is exercised over the licensed programs. Also, there will be no change in organization, location, facilities, equipment, or procedures that would require a license amendment for any Licensee. Specifically, the location, facility, and equipment utilized will remain the same at the time of transfer for each Licensee. Also, the use, possession, location and/or storage of the licensed materials will remain the same at the time of transfer for each Licensee. Finally, the policies and procedures referenced in each Licensee's NRC license will remain the same at the time of transfer.

4. Surveillance Records

According to the most recent Nuclear Medicine Review ("Review") of the Licensees, all required records on radioactive material in the possession or under the control of the Licensees have been maintained, and such material is under constant surveillance.

5. Decommissioning and Related Records Transfers

No area is being decommissioned. There is no presence of contamination at the Licensee locations. All NRC records related to the NRC license numbers listed in Exhibit A will be retained by each Licensee.

6. Transferee's Commitments to Abide by the Transferor's Commitments

Hercules agrees to abide by all terms and conditions of the current NRC License numbers listed in Exhibit A. Any further changes that Hercules might seek to make to the current NRC license after the proposed transaction will be made only after additional written notice to the NRC and with the prior consent of the NRC.

Bryan A. Parker
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September 26, 2006

We have enclosed two copies of the NRC notification letter each signed by one of the parties. It is our understanding this letter can be signed in counterparts.

ACKNOWLEDGED AND AGREED:

HCA Inc.

By: 

Name: John M. Franck II

Title: Vice President and Corporate Secretary

Hercules Holding II, LLC

By: 

Name: Chris Gordon

Title: President

Exhibit A: Licensees

Licensee	Materials License #	Expiration Date	Radiation Safety Officer
Columbia/Allegheny Regional Hospital, Inc. d/b/a Allegheny Regional Hospital	45-03654-01	October 31, 2015	Bruce C. Banning, M.D.
Chippenham and Johnston-Willis Hospitals, Inc. d/b/a CJW Medical Center -Johnston-Willis Campus	45-15249-01	November 30, 2015	Gerry Reese, M.D.
Henrico Doctors' Hospital	45-16231-01	October 31, 2011	Julius Hurwitz, M.D.
Lewis-Gale Medical Center, LLC	45-09207-01	May 31, 2016	Lee S. Anthony, Ph.D.
Montgomery Regional Hospital (formerly known as HCA Montgomery Regional Hospital)	45-19057-01	June 30, 2015	Michael R. Aronson, M.D.
Pulaski Community Hospital (formerly known as Columbia Pulaski Community Hospital)	45-21206-01	August 31, 2013	Lee S. Anthony, Ph.D.
Reston Hospital Center	45-17898-01	November 30, 2013	Vincent J. Mascatello, M.D.
Retreat Hospital	45-15048-01	May 31, 2014	Timothy Taylor, M.D.
Northern Virginia Community Hospital	45-16222-01 (Amendment 29)	May 31, 2014	Alfred P. Cocco, M.D.
John Randolph Medical Center (formerly known as Columbia/HCA John Randolph Medical Center)	45-19745-01	October 31, 2012	James D. Wadsworth, M.D.