



Saint Catherine Healthcare

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February 22, 2006

Region I
U.S. Nuclear Regulatory Commission
476 Allendale Road
King of Prussia, PA 19406-1416

Dear Sir or Madam:

Regarding my letter dated January 16, 2006 of advance notice of the intent to purchase the Ashland Regional Medical Center located in Ashland, Pennsylvania, please accept this follow up communication. Saint Catherine Healthcare of Pennsylvania, LLC originally anticipated being the new owner of the hospital as of March 1, 2006, however, the effective date of sale has been postponed until April 1, 2006. Saint Catherine will continue to operate the facility as a general hospital. The hospital currently operates under license number 37-17331-01, and the application for a new license has been received and is being completed by Megan Scherer, Radiology Manager at Ashland.

Please let myself and Megan (570-875-5719) know if you have any questions or concerns, and we look forward to working with your organization for a smooth change of ownership process.

Sincerely,

Bridget E. Metzler
Vice President – Business Development

CC: Megan Scherer

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NRC/RCN MATERIALS-032