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April 23 2002

MAY 5, 2004

Gloria Bennington U.S. Nuclear Regulatory Commission Licensing Assistant Office of Nuclear Security & Incident Response, Mail Stop T-4 D-8 Rockville, MD 20852-2738

RSB Reference No.: 0404-550

T SHIPMENT ADVANCE NOTIFICATION OF IMPORT

In accordance with the requirements for implementation of the Convention on the Physical Protection of Nuclear Material, we are submitting the following:

1) Shipper, Receiver and Carrier RSB LOGISTIC PROJEK SREDITION GmbH Hurth, Germany as agents for Heathgate Resources Pty. Me 011-61-83-72-7200 45 Grenfell St. Adelaide, SA \$000 Australia

Honeywell Attn: Georgia Satton Highway 45 North Metropolis, IL 62960

RSB LOGISTIC SERVICES INC. 4331 Cario Road Paducah, KY 42001

618-524-6249

270-444-6004

Canada Maritime 3400 Maisonneuve West Montreal, Quebec, Canada

514-937-8653

2) Physical Description

This shipment will consist of 504 drums of Uranium Ore Concentrate (U-308) in 8 x 20' ocean containers. The total weight of the shipment is 102,968.9 kgs of U-308.

KEVIEW

SASKATOON, SK

MONCTON, NB

SPOKANE, WA

PADUCAH, KY

MONTREAL, PQ MISSOULA, MT

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3) Transportation and Route Schedule

The vessel will sail from Hamburg, Germany on May 16, 2004. The ocean transportation from Hamburg, Germany to Montreal, Quebec, Canada will be the responsibility of CANMAR Steamship Line. The vessel will unload at Montreal, Quebec, Canada on or about May 24, 2004. The containers will then be loaded onto the rail for importation to Port Huron, MI. The containers will enter the USA at Port Huron, MI on or about June 1, 2004, and will continue on rail to Chicago, IL. The inland transportation from Montreal, PQ to Metropolis, IL will be the responsibility of RSB LOGISTIC SERVICES INC.

Shipment Routing

Sails Hamburg, Germany via "CANMAR Honour" V. 191 Arrives Sarnia/Port Huron May 16, 2004 June 1, 2004

This shipment will be protected during transport in accordance with Annex 1 to the Convention on Physical Protection of Nuclear Materials.

Sincerely, RSB LOGISTIC SERVICES INC.

Donovan Swinnerton Account Executive, Special Projects