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September 2, 2005

Mr. Richard McKinley
Health Physicist
U. S. Nuclear Regulatory Commission
475 Allendale Road
King of Prussia, Pennsylvania 19462

Via Telecopier No.: 610 337 5269

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RE: Control #: 137376

Dear Mr. McKinley:

On July 1, 2005, control of the nonstock corporation Stonewall Jackson Hospital ("SJH Corporation") changed. That corporation owns and operates the hospital facility also known as Stonewall Jackson Hospital ("SJH Hospital").

SJH Corporation was a non-member nonstock Virginia corporation before the change on July 1, 2005. It became a membership nonstock corporation with two members, Carilion Health System with an 80% interest, and the Stonewall Jackson Community Foundation with a 20% interest. These two members now elect the Board of Directors of SJH Corporation, while previously the SJH Corporation had a self-perpetuating Board that elected its own members. Through its membership rights, Carilion Health System has an 80% vote on the Board of Directors and therefore overall control of SJH Corporation.

The Board is responsible for the operations of SJH Corporation, including the operations of the SJH Hospital. The SJH Hospital did not change ownership, i.e., it is still owned and operated by SJH Corporation. SJH Corporation continues to have the same tax identification number and SJH Hospital retains the same Medicare provider number. The change in control of the corporation owning and operating the facility is not generally considered a change in ownership of the facility itself, since the corporation that owns the facility remains in existence.

I hope this helps clarify the changes that occurred on July 1, 2005. However, if you do have additional questions, please do not hesitate to contact me.

Very truly yours,

Briggs W. Andrews
Senior Vice President, General Counsel

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