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August 18, 2005

Ms. Tara Weidner Division of Nuclear Materials Safety U.S. Nuclear Regulatory Commission 475 Allendale Road King of Prussia, PA 19406-1415 37-01<sup>873-0</sup>

RE: Mail Control Number: 137299

Dear Ms. Weidner:

I concur with all statements and representations of our letter dated July 6, 2005 (Mail Control #137299) regarding Conemaugh Valley Memorial Medical Center's acquisition of certain assets UPMC Lee Regional Hospital.

Should you have any further questions or require additional information regarding this matter, please contact our consultant, Keith Ostrom, at 216-663-7000 or myself at 814-534-3078.

Thank you for your time and consideration.

Sincerely,

Richard M. Sukenik

Vice-President, Financial Operations