



3 May 2004

Loren Hueter
Materials Licensing Section
U.S.NRC Region III
2443 Warrenville Road, Ste. 210
Lisle, IL 60532-4352

RE: Change of Control

Dear Mr. Hueter:

Pursuant to a telephone conversation on 3 May 2004, concerning the department's letter of 18 April 2003 received by this office, please allow this letter serve as notice that the change of control as noted in the letter submitted to your office on 12 February 2004 was completed on 8 April 2004.

While the purpose of our letter of 12 February 2004 was to communicate a change in the ownership of the ultimate parent company of Medi-Physics, Amersham plc, the legal entity of Medi-Physics remains in existence as a subsidiary of Amersham plc, and there will be no corresponding need to change the current name on the license, Medi-Physics doing business as Amersham Health.

In our previous letter we indicated that Amersham plc, the ultimate parent company of Medi-Physics, Inc., currently doing business as Amersham Health, will be acquired by General Electric by share exchange. To further clarify, existing shareholders of Amersham (other than deminimis shareholders and holders of fractional shares, who will receive cash) have received General Electric shares, and all Amersham shares are now owned by General Electric and a General Electric affiliate, GE Investments, Inc. Court approvals were granted on 7 April 2004.

Amersham currently operates as part of the division of General Electric known as GE Healthcare¹, which is comprised of the businesses of Amersham plc and GE's existing GE Medical Systems business. However, Amersham remains a separate legal entity, the tax id or FIEN Number remains the same. The principal change is that Amersham plc no longer is publicly owned, but rather is wholly owned by two single shareholders, General Electric Company and GE Investments, Inc. Amersham plc currently exists as a stand alone company (with no change in name), as does its subsidiaries, including Medi-Physics Inc.

Any proposed changes to be implemented at a later date, which rise to the level of requiring that the license be amended, will be made the subject of a license amendment request.

Should you have additional questions or require further clarification, please contact me at (609) 514-6647.

Sincerely,

Richard A. Hughes
Director, Pharmacy Regulatory Assurance
Corporate Radiation Safety Officer

¹ GE Healthcare is not a stand alone company but, rather, is an operating division, comprised of General Electric's health care related operations and companies. The responsible legal entity is, therefore, General Electric Company. GE Healthcare Financial Services is part of GE's Financial Services Business rather than GE Healthcare. Because GE's organizational structure is complex, we would suggest that the department consult GE's website if there are additional questions about GE's overall structure. For purposes of the inquiry at hand, however, General Electric Company and GE Investments now collectively own 100% of Amersham plc, which owns 100% of Medi-Physics, just as it did pre-acquisition.

030-29642
030-34090
030-36453

Amersham Health
101 Carnegie Center
Princeton, NJ 08540

609 514 6000
www.amershamhealth.com

313030 313032
313031
REC'D MAY 05 2004 MAY 5