



UNITED STATES
NUCLEAR REGULATORY COMMISSION
REGION III
801 WARRENVILLE ROAD
LISLE, ILLINOIS 60532-4351

MAY 14 2004

John H. Sharpe
Sommer Barnard Ackerson
Attorneys at Law
One Indiana Square, Suite 3500
Indianapolis, IN 46204

Dear Mr. Sharpe:

This refers to your letter dated May 12, 2004, regarding the request for NRC's consent to the forthcoming transaction involving Winona Memorial Hospital, holder of NRC License No. 13-16404-01, and Doctors Hospital, LLC.

We have no objection to the planned change of ownership/control as described in the letter. The licensee must notify us promptly after the transfer of ownership/control if it determines that an amendment to License No. 13-16404-01 is required, e.g., a name change of the licensee, change in Radiation Safety Officer, etc.

If you have any questions or require clarification on any of the information stated above, you can contact me at (630) 829-9854.

Sincerely,

A handwritten signature in black ink, appearing to read "Kevin G. Null".

Kevin G. Null
Materials Licensing Branch

License No. 13-16404-01
Docket No. 030-10966